

LIL:CS:REG30:2025-26

Date: July 17, 2025

<b>BSE Limited</b> Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>National Stock Exchange of India Limited</b> Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
<b>Security Code : 517206</b>	<b>Symbol: LUMAXIND</b>

**Subject: Intimation regarding publication of Pre-AGM Notice in Newspapers****Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith clippings of the Pre-AGM Notice published by the Company in the newspapers viz. Financial Express (English- All Editions) and Jansatta (Hindi- Delhi Edition) on July 17, 2025, intimating that 44<sup>th</sup> Annual General Meeting of the Company is scheduled to be held on Monday, August 25, 2025 at 03:00 P.M. (IST) through Video Conferencing/Other Audio-Visual Means, in compliance with Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, from time to time.

The aforesaid intimation shall also be made available on the website of the Company at <https://www.lumaxworld.in/lumaxindustries/index.html>

You are requested to take the above information on records and oblige.

Thanking you,

Yours faithfully,

For Lumax Industries Limited



**Raajesh Kumar Gupta**  
Executive Director & Company Secretary  
ICSI Membership No. A-8709

**Encl: As stated above**

**CORRIGENDUM TO LETTER OF OFFER AND PRE OFFER ADVERTISEMENT IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

### AVI POLYMERS LIMITED

CIN No.: L27204HJ1993PLC005233  
Registered Office: Ambica & Co., Old H.B. Road, Ranchi - 834009, Jharkhand  
Corporate Office: S-3, Shreejaya Prime, Near Prayan Heritage, Opp. Prajapala Bhrama Kumar, Ishwariya Vishwa Vidyalaya, Sardar Ganj, Anand, Gujarat - 388001.  
Contact No: +91-79-26765510 Email: [avi@avipolymers.com](mailto:avi@avipolymers.com) Website: [www.avipolymers.com](http://www.avipolymers.com)  
This Corrigendum to the Letter of Offer and Pre Offer Advertisement ("Corrigendum") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of M/s Rootspark Trading Private Limited ("Acquirer"), for acquisition of up to 10,63,582 fully paid-up equity Shares of Face Value of ₹10/- each representing 26.00% of the Voting Share Capital at an offer price of ₹13.00/- per Offer share, payable in cash, to the Public Shareholders of AVI Polymers Limited ("Target Company"), in the newspapers named, the Financial Express ad edition (English Daily), Jansatta all editions (Hindi Daily), Mumbai edition of Mumbai Lakshadweep (Marathi Daily), Ranchi Edition of Samrag (Hindi Edition) in which Detailed Public Statement was released on March 13, 2025, in accordance with SEBI (SAST) Regulations.

This Corrigendum should be read in conjunction with (a) Public Announcement dated March 06, 2025 ("PA"); (b) Detailed Public Statement dated March 13, 2025 ("DPS"); (c) Draft Letter of Offer dated March 21, 2025 ("DLOF"); (d) Letter of Offer dated July 04, 2025, along with the Form of Acceptance-cum-Acknowledgement ("LOF"); (e) Recommendations of the Independent Directors of the Target Company which were approved on July 07, 2025 and published in the newspapers on July 08, 2025 and (f) Pre- Offer Advertisement cum Corrigendum dated July 11, 2025 ("Pre- Offer Advertisement").

The Public Shareholders are requested to note the following changes/amendments to the Letter of Offer dated July 04, 2025 and Pre- Offer Advertisement cum Corrigendum dated July 11, 2025 in relation to the Offer pursuant to development post filing of LOF and Pre- Offer Advertisement with SEBI:

1. Update in the schedule of Activities: Updated extract of the original and revised schedule of activities is set forth below:

Major Activities	Original Schedule	Revised Schedule
Date of commencement of tendering period (#)	Tuesday, May 06, 2025	Friday, July 18, 2025
Date of Closing of tendering period	Tuesday, May 20, 2025	Thursday, July 31, 2025
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Tuesday, June 03, 2025	Thursday, August 14, 2025
Post Offer Advertisement	Tuesday, June 10, 2025	Friday, August 22, 2025
Post Offer Report	Tuesday, June 10, 2025	Friday, August 22, 2025

(#) The Tendering Period was initially scheduled to commence on July 14, 2025; however, due to procedural delays, it will now commence on July 18, 2025. Accordingly, all dates mentioned in the Letter of Offer shall be read in line with the revised schedule of activities as set forth in this Corrigendum. This Corrigendum will also be accessible on the websites of SEBI's website accessible at [www.sebi.gov.in](http://www.sebi.gov.in), BSE's website accessible at [www.bseindia.com](http://www.bseindia.com), Manager's website accessible at [www.growhousewealth.com](http://www.growhousewealth.com), and Registrar's website accessible at [www.kvifinra.com](http://www.kvifinra.com).

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

**GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED**  
(CIN: U67100GJ2022PTC133630)  
A-606, Privilon, B.H. Ison Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad - 380054.  
Tel: +91 79353 33132 / +91 79 35333662.  
Email: [takeover@growhousewealth.com](mailto:takeover@growhousewealth.com)  
Website: [www.growhousewealth.com](http://www.growhousewealth.com)  
Contact Person: Mr. Hill Shah  
SEBI Registration No.: INM000013262  
SEBI Registration Validity: Permanent

For and on behalf of the Acquirer  
**M/s ROOTSPARK TRADING PRIVATE LIMITED**  
Sd/-  
Chintan Patel  
Authorised Signatory

Date: July 17, 2025  
Place: Ahmedabad

### LUMAX INDUSTRIES LIMITED

CIN: L74899DL1981PLC012804  
Regd. Office: 2<sup>nd</sup> Floor, Harbans Bhawan-II, Commercial Complex, Nangal Raya, New Delhi - 110046 Tel: 011 49857832  
Website: [www.lumaxworld.in/lumaxindustries](http://www.lumaxworld.in/lumaxindustries), Email: [lumaxshare@lumaxmail.com](mailto:lumaxshare@lumaxmail.com)

### INFORMATION TO MEMBERS REGARDING 44<sup>TH</sup> ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERRING/OTHER AUDIO-VISUAL MEANS

This is to inform that the 44<sup>th</sup> Annual General Meeting ("AGM") of the members of the Company will be held on **Monday, August 25, 2025 at 03:00 P.M. (IST)** through Video Conferencing/Other Audio Visual Means ("VC/OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder read with General Circular No. 20/2020 and 09/2024 dated May 05, 2020 and September 19, 2024, respectively read with other Circulars, as may be applicable, issued by the Ministry of Corporate Affairs (MCA) (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI Circulars") and the Financials and Exchange Board of India ("SEBI Circulars").

The Notice convening the AGM along with Annual Report of the Company for the Financial Year ended March 31, 2025 along with the login details for joining through VC/OAVM facility including e-voting will be sent electronically by e-mail to all those Members whose e-mail addresses are already registered with the Company or KFin Technologies Limited, Registrar and Transfer Agent ("RTA") or their respective Depository Participants ("DPs"). A letter containing the exact web link of the website along with the exact path for accessing the Annual report along with the Notice of AGM will be sent to those members who have not registered their e-mail address. Members may also request for the Hard/Soft copy of the Annual report (including the notice of AGM) by writing to us at [lumaxshare@lumaxmail.com](mailto:lumaxshare@lumaxmail.com). Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The Notice of the 44<sup>th</sup> AGM and the Annual Report will also be made available on Company's website ([www.lumaxworld.in/lumaxindustries](http://www.lumaxworld.in/lumaxindustries)), Stock Exchange's website ([www.bseindia.com](http://www.bseindia.com)) and on the website of National Securities Depository Limited ("NSDL") ([www.evoting.nsdl.com](http://www.evoting.nsdl.com)).

The remote e-voting facility ("remote e-voting") prior to AGM and e-voting facility ("e-voting") during the AGM will be made available to all the Members enabling them to cast their votes on all resolution(s) set out in the Notice of the 44<sup>th</sup> AGM. Detailed procedure for remote e-voting and e-voting by members (including for those members, who are holding shares in physical form or have not registered their email IDs) will be provided in the Notice of 44<sup>th</sup> AGM.

**Registration/Update of E-mail address and other KYC details**  
Members who have not registered their Email IDs for receiving Notice of AGM & Annual Report and/or have not updated their postal address and mobile number etc. along with the Bank account details for receiving dividend in electronic mode are requested to follow the below instructions:

- Members holding shares in electronic form may contact their respective Depository Participants (DPs) for registration of their email addresses, postal address and mobile number etc. and bank account details as per the process advised by their DP.
- Members holding shares in physical form may Register/Update their details with the Company's RTA at [enward\\_ris@kfinetech.com](mailto:enward_ris@kfinetech.com) in prescribed Form ISR -1 along with the other relevant forms. The said form(s) can be downloaded from the Company's website through Investors Relations tab under Investors section at [www.lumaxworld.in/lumaxindustries](http://www.lumaxworld.in/lumaxindustries)

Furthermore, the members holding shares in physical form are requested to note that SEBI vide its Master Circular No. SEBI/HO/MIRSD/MIRSD-PoD/PICIR/2025/91 dated June 23, 2025 has mandated that with effect from April 1, 2024, dividend to security holders (holding securities in physical form), shall be paid only through electronic mode. Such payment shall be made only after furnishing the PAN, contact details including mobile number, bank account details and specimen signature.

**Record date for Dividend and Cut-off date for E-voting:**  
Members may further note that the Board of Directors of the Company, at their Meeting held on May 26, 2025, had considered and recommended a Dividend of Rs. 35/- per equity share of the face value of Rs. 10 each (@350 %) for the financial year ended March 31, 2025, subject to the approval of shareholders of the Company at its ensuing AGM. The Dividend, if approved by members, will be paid to the members holding shares on **Record date i.e., Thursday, August 07, 2025**. Further, the members may note that the Company has fixed **Tuesday, August 19, 2025 as the cut-off date** for the purpose of determining the shareholders eligible to vote on resolutions set out in the Notice of AGM or to attend the AGM.

### Tax on Dividend

The members may be aware that, in terms of the provisions of the Income Tax Act, 1961 ("IT Act"), as amended by the Finance Act, 2020, dividend paid or distributed by the Company on or after April 1, 2020 is taxable in the hands of shareholders. The Company shall therefore deduct TDS at the time of payment of Dividend. Deduction of TDS will depend upon the residential status of the shareholders and the necessary documents submitted by them and accepted by the Company in accordance with the applicable provisions of the Act. Further, the members may note that the Company has also sent an email in this regard on July 03, 2025 to all the shareholders having their email IDs registered with the Company/its RTA/Depositories, explaining the applicable conditions for deduction of TDS and for submission of the requisite documents along with the links to various forms. This communication is also available on the website of the Company at <https://www.lumaxworld.in/lumaxindustries/corporate-announcements.html>.

The above information is being issued for the information and benefit of all the Members of the Company and in compliance with the MCA Circulars and SEBI Circulars.

For Lumax Industries Limited

**Raajesh Kumar Gupta**  
Executive Director and Company Secretary  
Place: Gurugram  
Date: 16/07/2025  
M.No. ACS 87

### UNAUDITED (STANDALONE AND CONSOLIDATED) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

The Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 16, 2025.

The complete Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025 have been filed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 with stock exchanges and are available on the website of stock exchanges, [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and on Company's website [www.dbcorpdltd.com](http://www.dbcorpdltd.com). The same can be accessed by scanning the QR Code.



For and on behalf of the Board of Directors of  
D.B. Corp Limited

**Sudhir Agarwal**  
DIN: 00051407  
Managing Director

Place: Bhopal  
Date: July 16, 2025

### D. B. CORP LIMITED

Registered Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMC Club, Makarba, Ahmedabad - 380 051, Gujarat, Tel. no.: 079 4908 8809  
Head Office: Dwarika Sदन, 5, Press Complex, M.P. Nagar, Zone - 1, Bhopal-462 011, Madhya Pradesh, Tel. no.: 0755 4730 000  
Corporate Office: 501, 5th Floor, Namani Corporate Link, Opp. Dena Bank, C-31, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051, Tel. no.: 022 7327 7000  
CIN: (22210G19)959PLC047208 | Website: [www.dbcorpdltd.com](http://www.dbcorpdltd.com) | E-mail: [dbcs@dbcorp.in](mailto:dbcs@dbcorp.in)

### PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### PFL INFOTECH LIMITED

Corporate Identification Number: L72200TG1993PLC007005  
Registered Office: House Number 10-122-125B-2, Flat No. 102, Block B2, Radna Krishna Towers, Mayur Marg, Begumpet, Hyderabad, Secunderabad - 500016, Telangana, India.  
Contact Number: +91-966669909 / +91-40-64555707, Fax Number: +91-40-23374169, Email Address: [pflinfotech@gmail.com](mailto:pflinfotech@gmail.com), Website: [www.pflinfotech.in](http://www.pflinfotech.in)

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. KURJIBHAI PREMJIHAI RUPARELIYA (ACQUIRER), FOR ACQUISITION OF UP TO 19,44,306 OFFER SHARES, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF PFL INFOTECH LIMITED, AT AN OFFER PRICE OF ₹2.00/- PER OFFER SHARE, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (7) OF SEBI (SAST) REGULATIONS ("PRE-OFFER CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT ADVERTISEMENT").

This Pre- Offer cum corrigendum to the Detailed Public Statement Advertisement is to be read in conjunction with: a) Public Announcement dated Monday, December 02, 2024 ("Public Announcement"), (b) Detailed Public Statement dated Wednesday, December 04, 2024, in connection with this Offer, published on behalf of the Acquirer on Thursday, December 05, 2024 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition), and Mana Telangana (Telugu Daily) (Hyderabad Edition) ("Newspapers") ("Detailed Public Statement"), (c) Draft Letter of Offer dated Wednesday, December 11, 2024 filed and submitted with SEBI pursuant to the provisions of Regulation 18 (7) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer dated Tuesday, July 08, 2025, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (e) Recommendations of the Committee of the Independent Directors of the Target Company which were approved on Tuesday, July 15, 2025, and published in the Newspapers on Wednesday, July 16, 2025 (Recommendations of the Independent Directors of the Target Company) (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Committee of the Independent Directors, and this Pre- Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the Paragraph 1 titled as "Definitions and Abbreviations" on page 7 of the Letter of Offer.

#### A. Offer Price

The Offer is being made at a price of ₹2.00/- per Offer Share payable in cash and there has been no revision in the Offer Price.

#### B. Recommendations of the Committee of Independent Directors (ICD)

A Committee of Independent Directors of the Target Company comprising of Ms. Sujana Kadam, as the Chairperson of the ICD, Abhinandan Jain as member of ICD approved their recommendation on the Offer on Tuesday, July 16, 2025, and published in the Newspapers on Wednesday, July 16, 2025. The ICD Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

#### C. Other details with respect to Offer

1. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.

2. The Letter of Offer was dispatched to the Public Shareholders of the Target Company whose names appear on Friday, July 04, 2025, being the Identified Date on Friday, July 11, 2025, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company and through registered post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company.

3. The Draft Letter of Offer dated Wednesday, December 11, 2024, was filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number SEBI/OFC/CFD/CFD-DCR/2025/000001784/1 dated Wednesday, July 02, 2025, incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, as otherwise disclosed in the Letter of Offer.

4. Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Target Company at [www.pflinfotech.in](http://www.pflinfotech.in), the Registrar to the Offer at [www.integratedregistry.in](http://www.integratedregistry.in), the Manager to the Offer at [www.swarajshares.com](http://www.swarajshares.com) and BSE Limited at [www.bseindia.com](http://www.bseindia.com), from which the Public Shareholders can download/print the same.

#### D. Instructions for Public Shareholders

a) **In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to Paragraph 8.8 titled as "Procedure for tendering the Equity Shares held in Dematerialized Form" on page 35 of the Letter of Offer.

b) **In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR/02/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/PoD-I/PICIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by self/joint Public Shareholders whose name(s) appears on the share certificate(s) in this order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.7, titled as "Procedure for Equity Shares held in physical form" on page 34 of the Letter of Offer.

c) **Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories or the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website ([www.sebi.gov.in](http://www.sebi.gov.in)) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.24, titled as "Procedure for tendering Equity Shares in case of non-receipt of the Letter of Offer" on page 37 of the Letter of Offer.

#### E. Status of Statutory and Other Approvals

As of date, to the best of the knowledge of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.3, titled as "Statutory Approvals and conditions of the Offer" at page 31 of the Letter of Offer.

#### F. Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/POLICY/CELL/12015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-II/CIR/2021/615 dated August 13, 2021 issued by SEBI. A lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as "Procedure for Acceptance and Settlement of the Offer" on page 33 of the Letter of Offer.

#### G. Revised Schedule of Activities

Schedule of Activities	Tentative Schedule Day and Date	ACTUAL SCHEDULE DAY AND DATE (UPON RECEIPT OF SEBI'S OBSERVATION LETTER)
Issue date of the Public Announcement	Monday, December 02, 2024	MONDAY, DECEMBER 02, 2024
Publication date of the Detailed Public Statement in the newspapers	Thursday, December 05, 2024	THURSDAY, DECEMBER 05, 2024
Date of filing of the Draft Letter of Offer with SEBI	Wednesday, December 11, 2024	WEDNESDAY, DECEMBER 11, 2024
Last date for public announcement for a competing offer(s) <sup>1)</sup>	Thursday, December 26, 2024	THURSDAY, DECEMBER 26, 2024
Date for receipt of comments from SEBI on the Draft Letter of Offer will be received	Thursday, January 02, 2025	WEDNESDAY, JULY 02, 2025
Identified Date <sup>2)</sup>	Monday, January 06, 2025	FRIDAY, JULY 04, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Thursday, January 09, 2025	FRIDAY, JULY 11, 2025
Last date of publication in the Newspapers of recommendations of the independent directors committee of the Target Company for this Offer	Tuesday, January 14, 2025	WEDNESDAY, JULY 16, 2025
Last date for upward revision of the Offer Price and / or the Offer Size	Wednesday, January 15, 2025	THURSDAY, JULY 17, 2025
Last date of publication of opening of Offer public announcement in the Newspapers	Wednesday, January 15, 2025	THURSDAY, JULY 17, 2025
Date of commencement of Tendering Period	Thursday, January 16, 2025	FRIDAY, JULY 18, 2025
Date of closing of Tendering Period	Wednesday, January 29, 2025	FRIDAY, JULY 31, 2025
Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders <sup>3)</sup>	Wednesday, February 12, 2025	THURSDAY, AUGUST 14, 2025
Last date for publication of the post-Open Offer public announcement in the Newspapers <sup>4)</sup>	Thursday, February 20, 2025	FRIDAY, AUGUST 22, 2025
Last date for filing the post-Offer report with SEBI <sup>5)</sup>	Thursday, February 20, 2025	FRIDAY, AUGUST 22, 2025

- Note:
- There has been no competing offer for this Offer.
  - Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer will be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.
  - The action set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

#### H. Documents for Inspection

The copies of the following documents will be available for inspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at 402, Antarksh Thakoor House, Makwana Road, Marol, Andheri East, Mumbai - 400059, on any working day between 10.00 a.m. (Indian Standard Time) and 5.00 p.m. (Indian Standard Time) during the Tendering Period commencing from Friday, July 18, 2025 to Thursday, July 31, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/DCR/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR/1/CIR/P/2023/93 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email IDs (including shareholding details and authority letter) in the event the Public Shareholder is a corporate body with a subject line "Documents for inspection - PFLINFOTECH Open Offer", to the Manager to the Open Offer at [takeover@swarajshares.com](mailto:takeover@swarajshares.com) and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. For further information, kindly refer to the Paragraph 10 titled as "Documents for Inspection" on page 50 of the Letter of Offer.

The Acquirer accepts full responsibility for the information contained in this Pre- Offer cum Corrigendum to the Detailed Public Statement Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirer will be ensuring compliance with the SEBI (SAST) Regulations.

This Pre- Offer Advertisement and Corrigendum to the Detailed Public Statement is also available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Target Company at [www.pflinfotech.in](http://www.pflinfotech.in), the Registrar to the Offer at [www.integratedregistry.in](http://www.integratedregistry.in), the Manager to the Offer at [www.swarajshares.com](http://www.swarajshares.com) and BSE Limited at [www.bseindia.com](http://www.bseindia.com).

Issued by the Manager to the Offer on behalf of the Acquirers

**SWARAJ SHARES AND SECURITIES PRIVATE LIMITED**  
Unit No. 402, Antarksh Thakoor House, Makwana Road, Marol, Andheri East, Mumbai - 400059.  
Telephone Number: +91-22-69649999  
Email Address: [takeover@swarajshares.com](mailto:takeover@swarajshares.com)  
Investors Grievance Email Address: [investor.relations@swarajshares.com](mailto:investor.relations@swarajshares.com)  
Website: [www.swarajshares.com](http://www.swarajshares.com)  
Contact Person: Mr. Tammy Banerjee/ Ms. Pankita Patel  
SEBI Registration Number: INM00012380  
Validity: Permanent  
Date: Wednesday, July 16, 2025  
Place: Mumbai

Sd/-  
Mr. Parma Nand Chand  
(Acquirer)

**CHENNAI ENVIRONMENTAL MANAGEMENT COMPANY OF TANNERS**  
F-2, "Shreyas Apts", 87, Greenways Lane, Greenways Road, R.A. Puram, Chennai 600028. Telefax: 044-2461 5494 / 2461 5497  
E-Mail: [cmcot.chennai@gmail.com](mailto:cmcot.chennai@gmail.com), website: [www.cmcot.com](http://www.cmcot.com)

### NOTICE INVITING TENDER - (National Competitive Bidding)

Tender Ref. No: CEMCOT/SIDCO-1/25 dated 17<sup>th</sup> July 2025  
The Chennai Environmental Management Company of Tanners (CEMCOT) as Implementation Agency invites offers in sealed two-cover bids (Technical & Financial) from eligible contractors/suppliers under the STEP sub-scheme of FLDP (DPIT, GoI) for the following works. The conditions and other details for each tender are available in the respective tender document.

Tender No.	Name and description of work	Value of Work (Rs.)	EMD (Rs.)	Cost of tender document (Rs.)
<b>UPGRADATION WORKS IN RANIPET SIDCO FINISHED LEATHER EFFLUENT TREATMENT COMPANY PVT LTD, PHASE-I, RANIPET</b>				
Design, Detailed Engineering and Civil Construction for the following				
S1/25	Schedule-1: Construction of Tanks and Buildings and all allied works for the Salt Processing unit.	370.74 Lakh	7.41 Lakh	5000 + GST
	Schedule-2: Construction of Central Monitoring Building, VSA Building, Blower House including electrical, piping, and all allied works.	208.77 Lakh	4.18 Lakh	5000 + GST
Design, Detailed Engineering, Supply, Installation, Trial Run and Commissioning of the following including Mechanical, Electrical, Instrumentation and Piping Works with all accessories, etc., complete.				
S2/25	Salt Processing system including mechanical, electrical, instrumentation and piping works with all accessories.	2,616.36 Lakh	36.16 Lakh	15

