LIL:CS:PR:2026-27 Date : 08.08.2026

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 4001	**National Stock Exchange of India Limited** Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Security Code : 517206	**Company Symbol: LUMAXIND**

Sub: Investor Release of Financial Results for the 1st Quarter ended June 30, 2026.

Dear Sir/Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Industries Limited for the 1st Quarter ended June 30, 2026.

The same shall also be made available on the website of the Company at https://www.lumaxworld.in/lumaxindustries/index.html

This is for your information and records.

Thanking you,

Yours faithfully,

For LUMAX INDUSTRIES LIMITED

RAAJESH KUMAR GUPTA

Digitally signed by RAAJESH KUMAR GUPTA Date: 2026.08.08 16:49:31 +05'30'

RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR & COMPANY SECRETARY
ICSI M. NO. A8709

Encl: As stated above

CIN: L74899DL1981PLC012804

Lumax Industries Limited
Plot No. -878, Udyog Vihar
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DK JAIN GROUP

LUMAX INDUSTRIES LIMITED

Lumax Industries begins FY27 on a strong note with strong revenue and profitability growth

Key Consolidated Financial Highlights for Q1FY27 are as follows:

- Revenue for Q1FY27 stood at **Rs. 1223 cr**; compared to Rs. 923 cr in Q1FY26, up by **32.6% Y-o-Y**
- EBITDA for Q1FY27 stood at **Rs. 113 cr** compared to Rs 85 cr in Q1FY26, up by **33.7% Y-o-Y**
- EBITDA margin stood at **9.2%** for Q1FY27, flat Y-o-Y
- Profit after Tax (PAT) includes share of associates for Q1FY27 stood at **Rs. 51 cr** compared to Rs 36 cr in Q1FY26, a growth of **41.2%**
- PAT Margin stood at **4.2% for Q1FY27 compared 3.9% in Q1FY26**

Gurugram – 8th August 2026 – Lumax Industries Limited, the leader in automotive Lighting and illumination today announced its Unaudited Financial Results for the first quarter ended June 30th, 2026.

Particulars (Rs. Cr)	Q1FY27	Q1FY26	Y-o-Y
Revenue	**1,223.2**	**922.5**	**32.6%**
EBITDA	**113.0**	**84.5**	**33.7%**
Margin (%)	9.2%	9.2%	
PBT ^	**52.7**	**34.7**	**51.9%**
Margin (%)	4.3%	3.8%	
PAT*	**51.1**	**36.2**	**41.2%**
Margin (%)	4.2%	3.9%	
EPS (In Rs.)	**54.6**	**38.7**	**41.2%**

^Before share of profit/(loss) from associate
* Includes share of associate

Divisional Performance (Q1FY27)

- The share of **LED Lighting** stands at **63%** of our total Revenues & while **Conventional Lighting** stands at **37%**.
- The **Product Mix** as a percentage of total revenue stood at **68%** for **Front Lighting**, **23%** for **Rear Lighting** & **9%** for **Others**
- The **Segment Mix** as a percentage of total revenues stood at **64%** for **Passenger Vehicles**, **31%** for **two Wheelers & 5%** for **Commercial Vehicles** and others.

The Company has made following new launches during the quarter:

Category	Customer Name	Model	Product
Passenger Vehicles	Tata Motors	Tiago	Head Lamp
	Skoda Auto Volkswagen	Taigun	Rear Lamp
2-Wheeler	Suzuki Motorcycles	Burgman Street	Front Turning Signal Lamp
Commercial Vehicles	Force Motors	Traveller 2	Head Lamp

Awards:

- Lumax Group Recognised as A Most Preferred Workplace 2026-27 by Marksmen Daily
- Five products each from the Bawal, Dharuhera, Haridwar, Pantnagar and Sanand plants have been awarded the GreenPro Ecolabel Certification

Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,

"We have begun FY27 on a strong note, with Q1 revenues growing by 33% year-on-year outpacing broader industry trends. This performance was driven by successful new product launches, increasing premiumisation, higher LED adoption, increased content per vehicle and continued localisation efforts. Despite geopolitical challenges including supply chain disruptions and volatility in input costs, the Company has reported earnings growth that exceeded revenue expansion which reflects the resilience of our business model, market alignment and disciplined execution across the business.

Our order book remains healthy at ₹2,500 crore, with LED lighting composition of ~90%. Furthermore, we continue to deepen our engagement with leading OEMs such as Maruti Suzuki, Honda Motorcycle & Scooter India, Mahindra & Mahindra, Tata Motors, Hero MotoCorp contributing to a diversified and resilient revenue base.

Lumax Industries remains committed to technology-led growth, deeper customer engagement, and operational excellence with a robust order book, strong OEM partnerships and a continued focus on innovation. We are confident in our ability to strengthen our market leadership and deliver sustainable long-term value for all stakeholders.

About Lumax Industries Limited:

Lumax Industries Limited, a flagship company of Lumax Group, is India's pioneer and most experienced player in the Automotive Lighting Industry. The Company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has twelve ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs. It is one of the major suppliers to OEMs including Maruti Suzuki, Mahindra & Mahindra, Tata Motors, Hero Moto Corp, Honda Motorcycle and Scooter India, Toyota, TVS and others.

For more information about the Group and its businesses, please visit www.lumaxworld.in/lumaxindustries

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Lumax Industries Limited CIN No: L74899DL1981PLC012804 Surabhi Chandna Group Head – Investor Relations & Value Creation Email id: surabhi.chandna@lumaxmail.com	SGA Strategic Growth Advisors **Strategic Growth Advisors Pvt Ltd.** CIN No: U74140MH2010PTC204285 Sagar Shroff / Ayush Haria Email id: sagar.shroff@sgapl.net / ayush.haria@sgapl.net Tel No: +91 98205 19303 / +91 98204 62966