



LARSEN & TOUBRO LIMITED

SECRETARIAL DEPARTMENT

Regd. Off.: L&T House, Ballard Estate, P. O. Box 278, Mumbai 400 001 • Phone : 67525656 • Fax : 91-22-67525893
Website : www.larsentoubro.com

E-Mail :

Ref.:

SEC/2011

April 1, 2011

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

STOCK CODE : LT

Dear Sir

Sub – Filing of Draft Red Herring Prospectus by L&T Finance Holdings Limited

L&T Finance Holdings Limited (earlier known as L&T Capital Holdings Limited), a subsidiary of the Company, proposes to enter the capital market by way of an initial public offering ("IPO") of equity shares for an amount aggregating to Rs.1750 crores (Rupees One Thousand Seven Hundred and Fifty Crores Only). Accordingly, a draft red herring prospectus ("DRHP") dated March 29, 2011, prepared in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2009, as amended, and approved by the IPO Committee of L&T Finance Holdings Limited at its meeting held on March 29, 2011, has been filed by L&T Finance Holdings Limited with the Securities and Exchange Board of India ("SEBI") on March 30, 2011.

L&T Finance Holdings Limited had earlier filed a draft red herring prospectus dated September 27, 2010 with SEBI. The DRHP dated March 29, 2011 has been filed with SEBI on March 30, 2011, in accordance with the provisions of Schedule VII of the SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2009, as

- it is contemplating an addition to the proposed objects of the Issue;
- it has increased the size of the IPO from Rs. 1,500 crores to Rs. 1,750 crores;
- it is currently contemplating a pre-IPO placement of up to 6,00,00,000 equity shares and / or aggregating up to Rs. 400 crores with one or more investors..

This is for your information.

Yours sincerely
For **LARSEN & TOUBRO LIMITED**




N. HARIHARAN
Company Secretary