LARSEN & TOUBRO

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
www.Larsentoubro.com

SEC/PAM/NCD/2018

May 28, 2018

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 **STOCK CODE: 500510**	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **STOCK CODE: LT**

Dear Sir,

Sub : **Certificate for receipt and noting of Information by Debenture Trustee**

Pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith certificate issued by our Debenture Trustee, IDBI Trusteeship Services Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully
for LARSEN & TOUBRO LIMITED

N. HARIHARAN
EXECUTIVE VICE PRESIDENT &
COMPANY SECRETARY
(ACS 3471)

Encl. as above

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

IDBI trustee

May 28, 2018

To,

Larsen & Toubro Limited
L&T House, N M Marg
Ballard Estate, Fort,
Mumbai-400 001.

Kind Attn.:- Mr. N Hariharan

Dear Madam,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Yearly/Yearly Results by the Company.

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by Larsen & Toubro Limited ("the Company").

With reference to the above, we are in receipt of your letter dated May 28, 2018 for submission of half-yearly/yearly Financial results to the Stock Exchange.

Pursuant to regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, "*We hereby certify that we have taken note of the contents of the reports submitted to us by the Company under Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements),Regulations, 2015 for the half year/year ended March 31, 2018.*

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the company.

Thanking You,

Yours Faithfully
For IDBI Trusteeship Services Limited,

IDBI Trusteeship Services Ltd. ITSL

Authorised Signatory