Larsen & Toubro Limited
Secretarial Department
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Narottam Morarjee Marg
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SEC/PAM/2020 April 28, 2020

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 **STOCK CODE: 500510**	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **STOCK CODE: LT**

Dear Sirs,

Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited ("the Company")

Further to our letter dated April 9, 2020 and pursuant to Regulation 30 and other applicable provisions of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today issued and allotted 25,000 7.70% Rated Listed Unsecured Redeemable Non-Convertible Debentures of Rs. 10 lakh each aggregating to Rs. 2500 crore which will mature on April 28, 2025. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

The interest on the said Debentures will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For **LARSEN & TOUBRO LIMITED**

SIVARAM NAIR A.
COMPANY SECRETARY
(M.NO – F3939)