

SEC/PAM/2021

April 23, 2021

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
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Dear Sirs,

**Sub: Allotment of Non-convertible Debentures by Larsen & Toubro Limited
("the Company") pursuant to receipt of First Balance Payment on Partly Paid
NCDs**

Further to our letter dated April 23, 2020 and pursuant to Regulation 30 and other applicable provisions of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today received the first balance payment on 18,000 partly paid up Debentures issued and allotted on April 23, 2020. Details pertaining to the Allotment of Debentures are provided in the Annexure. The said Debentures are listed on the National Stock Exchange of India Limited.

The interest on the said Debentures will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For **LARSEN & TOUBRO LIMITED**



**SIVARAM NAIR A.
COMPANY SECRETARY
(M.NO – F3939)**

Encl: a/a

Annexure

Sr. No	Series Name	Coupon	No. of Debentures	Amount received on application (Rs Crore)	First Balance Payment (Rs. Crore)	Amount yet to be received (Rs. Crore)	Maturity Date
1	Series 1 NCDs 8% L&T 2030 (partly paid-up)	8%	18000	450	450	900	April 23, 2030