Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
www.Larsentoubro.com

SEC/PAM/2020 April 23, 2020

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 **STOCK CODE: 500510**	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **STOCK CODE: LT**

Dear Sirs,

Sub: Issue of Non-convertible Debentures by Larsen & Toubro Limited ("the Company")

Further to our letter dated April 9, 2020 and pursuant to Regulation 30 and other applicable provisions of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today issued and allotted 51,500 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Rs. 10 lakh each, as per the details in the Annexure. The said Debentures are proposed to be listed on the National Stock Exchange of India Limited.

The interest on the said Debentures will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For **LARSEN & TOUBRO LIMITED**

SIVARAM NAIR A.
COMPANY SECRETARY
(M.NO – F3939)

Encl: a/a

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
www.Larsentoubro.com

Annexure

Sr. No	Series Name	Coupon	No. of Debentures	Amount (Rs Crore)	Maturity Date
1	Series 1 NCDs 6.6% L&T 2021	6.60%	4500	450	April 23, 2021
2	Series 2 NCDs 7% L&T 2022	7%	4500	450	April 25, 2022
3	Series 3 NCDs 7.25% L&T 2023	7.25	24500	2450	April 24, 2023
4	Series 1 NCDs 8% L&T 2030 (partly paid-up)	8%	18000	450	April 23, 2030
Total			51,500	3800	