LARSEN & TOUBRO

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SEC/PAM/2016

September 22, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Stock Code : 500510**	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 **Stock Code : LT**

Dear Sir / Madam,

Sub: **Proposed initial public offering of equity shares of our subsidiary, L&T Technology Services Limited**

With reference to the earlier announcements dated July 15, 2016 and September 1, 2016 in relation to the proposed initial public offering of the equity shares of our subsidiary, L&T Technology Services Limited ("LTTS") (the "Equity Shares"), the Company has been informed that the Prospectus filed by LTTS with the Registrar of Companies, Maharashtra at Mumbai, has been approved on September 19, 2016. The Offer comprises of an offer for sale of 1,04,00,000 Equity Shares by the Company aggregating to ₹ 8944 million at the offer price of ₹ 860 per Equity Share.

Kindly take the same on record.

Thanking you,

Sincerely Yours,

For Larsen and Toubro Limited

N. Hariharan
Executive Vice-President &
Company Secretary
(M.No – A3471)

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DNV Certification B.V., The Netherlands

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