Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
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May 18, 2020

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Stock Code – 500510	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East) Mumbai – 400051 Stock Code – LT

Dear Sir/Madam,

Sub: Intimation under Regulation 30 – Scheme of Arrangement for Amalgamation of L&T Shipbuilding Limited ("LTSB") with Larsen & Toubro Limited ("L&T")

Further to our letter dated May 11, 2019, intimating the approval granted by the Board of Directors of the Company to the Scheme of Amalgamation of LTSB with L&T, we wish to inform you that the effective date of the Amalgamation is May 18, 2020, pursuant to filing of the respective orders received from the Hon'ble National Company Law Tribunals at Mumbai and Chennai with the respective Registrar of Companies.

We request you to take the same on record.

For LARSEN & TOUBRO LIMITED

SIVARAM NAIR A
COMPANY SECRETARY
(M.NO – F3939)