



Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021  
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date: 11.06.2019

The Company Secretary  
**Larsen & Toubro Limited**  
L & T House, Ballard Estate,  
Post Box 278  
Mumbai – 400 001  
Maharashtra

Dear Sir,

**Re: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 and Regulations 13(3) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

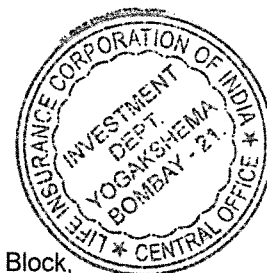
We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

| DP ID    | Client ID |          |          |          |          |          |          |
|----------|-----------|----------|----------|----------|----------|----------|----------|
| IN300812 | 10497877  | 10497801 | 10497705 | 10497973 | 10497756 | 10497924 | 10497852 |
|          | 10497885  | 10497810 | 10497713 | 10497981 | 10497764 | 10497932 | 10497869 |
|          | 10497893  | 10497828 | 10497721 | 10497990 | 10497772 | 10497949 | 10000012 |
|          | 10497908  | 10497836 | 10497730 | 10498007 | 10497789 | 10497957 |          |
|          | 10497916  | 10497844 | 10497748 | 10498015 | 10497797 | 10497965 |          |
| IN300126 | 11242030  | 11241800 | 11241818 | 11242056 | 11241826 | 11241955 | 11241947 |
|          | 11242101  | 11241867 | 11241779 | 11242021 | 11241834 | 11242013 | 11241883 |
|          | 11241914  | 11241787 | 11241842 | 11242064 | 11241795 | 11241980 | 11241891 |
|          | 11242072  | 11241939 | 11241971 | 11242110 | 11241875 | 11241922 | 11242128 |
|          | 11241906  | 11242048 | 11242005 | 11241963 | 11241998 | 11242089 | 11241859 |
| IN300484 | 14307629  | 14307645 | 14307637 |          |          |          |          |
| IN301348 | 20020373  | 20020349 | 20020357 | 20020365 | 20020381 | 20028020 | 20028038 |
|          | 20028046  |          |          |          |          |          |          |

Our PAN number is AAACL0582H.

Yours faithfully,

Dy. Secretary (Investment- M&A)



Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai – 400 001.
2. NSE Ltd, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.

Encls: As above

## Annexure B

### Securities and Exchange Board of India (Substantial Acquisition of Share and Takeover) Regulations, 2011 [Regulations 29 (2)]

**Regulation 29 (2)** – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company -

|                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                   |                                                        |                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                          | Larsen & Toubro Limited                                                                                                           |                                                        |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                                                                                                                                                                            | Life Insurance Corporation of India<br>Central Office, Yogakshema 6 <sup>th</sup> Floor,<br>Mumbai- 400021.<br>022-66598626/ 8851 |                                                        |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                  | No                                                                                                                                |                                                        |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                       | NSE/BSE                                                                                                                           |                                                        |                                                           |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                                                                                                                                                                    | Number                                                                                                                            | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :<br><br>a) Shares carrying voting rights<br>b) Voting rights (VR) otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 25,65,89,103**                                                                                                                    | 18.287%                                                | NA                                                        |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                            | 25,65,89,103                                                                                                                      | 18.287%                                                |                                                           |
| Details of acquisition/sale<br><br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold            | 2,82,95,598                                                                                                                       | 2.017%                                                 |                                                           |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                                            | 2,82,95,598                                                                                                                       | 2.017%                                                 |                                                           |

|                                                                                                                                                                                                                                                                                                                   |                                                              |         |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|---------|--|
| After the acquisition/sale, holding of:<br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 22,82,93,505                                                 | 16.270% |  |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                     | 22,82,93,505                                                 | 16.270% |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).                                                                                                                                                                        | Through Open Market                                          |         |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                        | 13.07.2017 – 10.06.2019                                      |         |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                                                                          | 14030,91,278 equity shares having face value of Rs. 2/- each |         |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                                                                            | 14030,91,278 equity shares having face value of Rs. 2/- each |         |  |
| Total diluted share/voting capital of The TC after the said acquisition/sale.                                                                                                                                                                                                                                     | NA                                                           |         |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**\*\*Holding** includes the units acquired through corporate action.

**Signature of the acquirer / seller / Authorized Signatory**

Place: MUMBAI

Date: 11.06.2019

