LARSEN & TOUBRO

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5893
www.Larsentoubro.com

SEC/PAM/2016

July 15, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Stock Code : 500510**	**National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 **Stock Code : LT**

Dear Sir / Madam,

Sub: **Proposed IPO of our subsidiary, Larsen & Toubro Infotech Limited**

With reference to the earlier announcements dated April 12, 2016, June 28, 2016 and June 29, 2016 in relation to the proposed initial public offering of the equity shares of our subsidiary, Larsen & Toubro Infotech Limited ("L&T Infotech") (the "Equity Shares"), the Company has been informed that the Prospectus filed by L&T Infotech with the Registrar of Companies, Maharashtra at Mumbai, has been approved on July 15, 2016. The Offer comprises of an offer for sale of 17,500,000 Equity Shares by the Company aggregating to ₹ 12,363.75 million (subject to finalisation of Basis of Allotment and as adjusted for discount of ₹ 10 per Equity Share on the Offer Price to Retail Individual Bidders) at the Offer Price of ₹ 710 per Equity Share.

Kindly take the same on record.

Thanking you.

Yours Faithfully
For **LARSEN & TOUBRO LIMITED**

N. HARIHARAN
EXECUTIVE VICE PRESIDENT &
COMPANY SECRETARY
(ACS 3471)

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RvA C 024
DNV Certification B.V., The Netherlands

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