L&T Financial Services

March 1, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: L&TFH

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Security Code No.: 533519

Kind Attn: Head – Listing Department / Department of Corporate Communications

Dear Sir/ Madam,

Sub: Determination of pricing in relation to preferential issue of equity shares of face value Rs. 10 each ("Equity Shares") by L&T Finance Holdings Limited ("Company") under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder) ("Preferential Issue")

We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Company at its meeting held on January 31, 2018, a meeting of the Committee of Directors will be held on March 7, 2018, to approve the price at which Equity Shares will be issued in respect of the Preferential Issue to Larsen & Toubro Limited, promoter of the Company, subject to obtaining approval of the Members of the Company for the Preferential Issue by way of postal ballot on March 7, 2018.

We request you to take the aforesaid on record and the same be treated as compliance under Regulation 29 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited
City 2, Plot No. 177
Vidyanagari Marg, CST Road
Kalina, Santacruz (East)
Mumbai 400 098

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