L&T Financial Services

March 15, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: L&TFH

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Dear Sir / Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each ("Equity Shares") by L&T Finance Holdings Limited ("Company") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), and Section 42 and Section 62 of the Companies Act, 2013 (including the rules made thereunder) ("QIP")

With reference to our earlier letter dated March 13, 2018 on the captioned subject, we wish to inform you that the Committee of Directors ("Committee") at its meeting held today i.e. March 15, 2018, approved the allotment of 63,051,702 Equity Shares of face value Rs. 10 each to the eligible qualified institutional buyers at the issue price of Rs. 158.60 per Equity Share including a share premium of Rs. 148.60 per Equity Share, aggregating to Rs. 999,99,99,937.20 (Rupees Nine Hundred Ninety Nine Crore Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred Thirty Seven and Twenty Paise).

The QIP opened on March 8, 2018 and closed on March 13, 2018 and the same was intimated to you through our letters dated March 8, 2018 and March 13, 2018 respectively.

The meeting of the Committee commenced at 1:45 PM and concluded at 2:00 PM.

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited
City 2, Plot No. 177
Vidyanagari Marg, CST Road
Kalina, Santacruz (East)
Mumbai 400 098

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