L&T Finance Holdings

January 24, 2017

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Dept of Corporate Communications

Sub: Disclosure of events under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

This has reference to our letter dated August 10, 2016, wherein the Company had informed that the Board of Directors of L&T Finance Limited ("**L&T Finance**"), L&T FinCorp Limited ("**L&T FinCorp**") and Family Credit Limited ("**Family Credit**"), all wholly owned subsidiaries of L&T Finance Holdings Limited ("**L&T Finance Holdings**"), had approved the Scheme of Amalgamation (**"Scheme"**) of L&T Finance and L&T FinCorp [together referred to as "**Transferor Companies**"] with Family Credit ["**Transferee Company**"], on July 19, 2016 and July 21, 2016, subject to sanction of the Hon'ble High Courts and/or such other competent statutory/ regulatory authorities as may be required under applicable law.

The Equity shares of L&T Finance Holdings are listed on National Stock Exchange of India Limited (**"NSE"**) and BSE Limited (**"BSE"**). However, equity shares of L&T Finance, L&T FinCorp and Family Credit are not listed on any stock exchange. It may be noted that debentures of L&T Finance are listed on the NSE and BSE whilst debentures of L&T FinCorp and Family Credit are listed on the NSE.

As may be noted, L&T Finance Holdings is neither involved as a transferor company nor as a transferee company in the proposed Scheme of Amalgamation. However, as a good corporate governance practice, we are providing the following details:

(a) (i) The Hon'ble High Court of Calcutta at his hearing held on November 28, 2016 and
(ii) the National Company Law Tribunal, Mumbai Bench (**"NCLT"**) at its hearing held on January 24, 2017, have sanctioned the Scheme of Amalgamation of L&T Finance and L&T FinCorp with Family Credit.

(b) Certified copies of the Orders of Hon'ble High Court of Calcutta and NCLT are awaited.

(c) The Scheme shall become effective from the Appointed Date i.e. April 01, 2016, upon filing of the certified copies of the Orders of Hon'ble High Court of Calcutta and NCLT, sanctioning the Scheme, with the respective Registrar of Companies.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,

For L&T Finance Holdings Limited

Rathod

Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Ltd
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Vidyanagari Marg, CST Road, Kalina
Santacruz (E), Mumbai 400 098, India

Registered Office
L&T House, NM Marg
Ballard Estate, Mumbai 400 001, India
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