L&T Financial Services

October 26, 2017

**National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

**Symbol: L&TFH**

**BSE Limited**
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

**Security Code No.: 533519**

**Kind Attn: Head – Listing Department / Dept of Corporate Communications**

**Sub: Allotment of equity shares pursuant to exercise of ESOP**

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform the Exchange that the Nomination and Remuneration Committee of the Board of Directors of the Company at its meeting held on October 26, 2017 has approved the allotment of 18,98,962 (Eighteen Lakhs Ninety Eight Thousand Nine Hundred and Sixty Two) equity shares to those option grantees who had exercised their options under the following schemes of the Company:

| Scheme | No. of Shares |
|---|---|
| L&T FHL Employee Stock Option Scheme - 2010 | 7,84,462 |
| L&T FHL Employee Stock Option Scheme - 2013 | 11,14,500 |
| **Total** | **18,98,962** |

The said equity shares will rank pari-passu with the existing equity shares of the Company in all respects.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

**Apurva Rathod**
**Company Secretary and Compliance Officer**

**L&T Finance Holdings Limited**
City 2, Plot No. 177
Vidyanagari Marg, CST Road
Kalina, Santacruz (East)
Mumbai 400 098

**Registered Office**
Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

**T** +91 22 6212 5000
**F** +91 22 6212 5398
**E** igrc@ltfs.com

www.ltfs.com