

RS/LLOYDSENGG/BSEL-NSEL/2025/103
December 11, 2025

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG ISIN: INE093R01011
Scrip Code: 890216	Symbol: LLOYDSENP ISIN: IN9093R01019

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation of Incorporation of Wholly Owned Subsidiary Company as per Clause 2(6) of the Companies Act, 2013

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time we inform you that **Lloyds Advance Defence Systems Limited** has been incorporated as wholly owned subsidiary of the Company, on December 11, 2025, having registered office in Mumbai, Maharashtra. The Certificate of Incorporation has been issued by the Ministry of Corporate Affairs, Government of India, on December 11, 2025.

The disclosure as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with recent Securities and Exchange Board of India Circulars is enclosed as **Annexure I**.

We request you to take the above information on record.

Thanking You,
Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449

Lloyds Engineering Works Limited

Registered Office : Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196
 Corporate Office : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
 Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
 : K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

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 CIN: L28900MH1994PLC081235

Annexure I

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with recent SEBI Circulars.

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Lloyds Advance Defence Systems Limited is incorporated as a wholly owned subsidiary of Lloyds Engineering Works Limited ("Company"). As per Certificate of Incorporation dated December 11, 2025 issued by the Registrar of Companies, Ministry of Corporate Affairs, the date of incorporation of wholly owned subsidiary is December 11, 2025.</p> <p>Country of Incorporation: India</p> <p>Turnover: Not applicable</p>
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	<p>Not Applicable: This Intimation is regarding the Incorporation of Wholly Owned Subsidiary Company.</p>
c.	Industry to which the entity being acquired belongs;	<p>To carry on the business of manufacturing, assembly, integration, testing, maintenance, upgradation, research, design, development and supply of weapons, ammunition for defence systems, technologies, equipment, and components across land, air, sea, space, and cyber domains, including but not limited to weapons, surveillance systems, drones, unmanned vehicles, marine equipment and systems, communication systems, radar, sensors, command-and-control systems, and related defence infrastructure.</p>
d.	Objects and effects of acquisition (including but not limited to, disclosure	<p>1. To carry on the business of manufacturing, assembly, integration, testing,</p>

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	<p>of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</p>	<p>maintenance, upgradation, research, design, development and supply of weapons, ammunition for defence systems, technologies, equipment, and components across land, air, sea, space, and cyber domains, including but not limited to weapons, surveillance systems, drones, unmanned vehicles, marine equipment and systems, communication systems, radar, sensors, command-and-control systems, and related defence infrastructure.</p> <ol style="list-style-type: none"> To engage in the development and application of advanced and emerging technologies such as artificial intelligence, robotics, machine learning, quantum computing, cyber security, autonomous systems, aerospace engineering, electronics, and data analytics for defence, aerospace, and national security purposes. To collaborate, enter into joint ventures, technical collaborations, or strategic alliances with domestic or international entities, research institutions, government bodies, or defence organizations for the promotion, transfer, or co-development of weapons ammunition, defence technologies, systems, or intellectual property. To undertake consultancy, training, and technology support services in the field of defence and security systems, including simulation, testing, maintenance, repair, operation, and modernization of defence and aerospace equipment. To import, export, lease, sell, or otherwise deal in all kinds of materials, components, instruments, machinery, and systems required for or connected with defence, aerospace, and security technologies.
e.	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.

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f.	indicative time period for completion of the acquisition;	Not Applicable.
g.	nature of consideration - whether cash consideration or share swap and details of the same;	Not Applicable.
h.	cost of acquisition or the price at which the shares are acquired;	Not Applicable.
i.	percentage of shareholding / control acquired and / or number of shares acquired;	100% subscription to the Paid-up Capital.
j	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p><u>Date of Incorporation:</u> 11th December, 2025.</p> <p><u>History of last 3 years turnover::</u> Not Applicable.</p> <p><u>Country in which the acquired entity has presence/incorporated:</u> The new company is incorporated in India.</p>

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