MARK
CORPORATE ADVISORS

May 07, 2021

MCAPL: MUM: 2021-22: 0022

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400 051

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement

Ref : Open Offer to the Public Shareholders of Lloyds Steels Industries Limited ("LSIL"/ "Target Company")

With reference to the above referred Open Offer, we have carried out the Post Offer Advertisement today i.e. on May 07, 2021 in terms of regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto **[SEBI (SAST) Regulations, 2011]**.

As required, the Post Offer Advertisement has been published in Financial Express (English-All Editions), Jansatta (Hindi-All Editions) and Navshakti (Marathi-Mumbai Edition).

We are enclosing herewith a newspaper clipping of the Post Offer Advertisement published in Financial Express (English-All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai **("SEBI")** and to BSE Limited, Mumbai **("BSE")** through e-mail and is being dispatched to the Target Company **("TC")** at its Registered Office address.

Please acknowledge the same.

Thanking you,

For **Mark Corporate Advisors Private Limited**

Manish Gaur
Asst. Vice-President

Encl: *As Above.*