

RS/LLOYDSENGG/ BSEL-NSEL/2025/50**June 5, 2025**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of Board Meeting.

Dear Sir / Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“**Board**”) dated **30th July, 2024**, where the issue of equity shares of the Company of face value of ₹1/- each (“**Equity Shares**”) was approved by way of a rights issue for an amount not exceeding **₹1,050 crores** (“**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, our intimation dated April 17, 2025 in relation to the outcome of the meeting of the Board held on April 17, 2025 approving the various terms of the Rights Issue for issue of **30,85,17,476** partly paid-up equity shares of the Company and Letter of offer approved by Securities Issue Committee at their meeting held on April 19, 2025.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the Basis of Allotment of the Rights Issue, in consultation with the Lead Manager, the Registrar to the Issue and the BSE Limited, the Designated Stock Exchange, the Board of Directors at its meeting held today, i.e., Thursday, **June 5, 2025**, *inter alia*, considered and approved the allotment of **30,85,17,476 partly paid-up** Equity Shares of face value Re.1/- each of our Company at a price of **₹32/-** per Equity Share (including a premium of ₹31/- per Equity Share) (“**Allotment**”) to the eligible Equity shareholders of our Company of which **₹16/-** per Equity Share (including a premium of Rs.15.50 per Equity Share) has been paid on application (“**Allotment**”) and the balance amount shall be payable in not more than two Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board/ Securities Issue Committee from time to time to be completed on or prior to March 31, 2026.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company is as follows:

Particulars	No. of shares	Amount in ₹
Equity Shares of ₹ 1/- each (fully paid-up)	116,55,10,466	116,55,10,466
Equity Shares of ₹ 1/- each (₹ 0.50 paid-up)	30,85,17,476	15,42,58,738

This intimation is issued in terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Board Meeting held today i.e. June 5, 2025 at **7:15 pm which concluded at 7:50 pm**.

You are requested to kindly take note of the same.

The above information is also available on the website of the Company at www.lloydsengg.in.

For Lloyds Engineering Works Limited
(formerly known as Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449