

RS/LLOYDSENGG/BSEL-NSEL/2026/14

February 4, 2026

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG ISIN: INE093R01011

Dear Sir / Madam,

Sub.: Statement of deviation or variation, if any, for the quarter ended 31st December, 2025.

Ref: Allotment of Rights Issue of Shares

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 read with all the relevant circulars of SEBI coming into force from time to time, please find enclosed herewith, a Statement of Deviation / variation if any, for the quarter ended 31st December 2025, reviewed and approved by the Audit Committee and then approved by the Board of Directors of the Company.

Request you to take the above information / details and enclosed documents on your records.

Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449

Statement of Deviation or Variation, if any for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutional Placement, etc.

Name of listed entity	Lloyds Engineering Works Limited
Mode of Fund Raising	Rights Issue of Shares
Date of Raising Funds	05 th June, 2025
Amount Raised	Rs. 493.62 Crore
Report filed for Quarter ended	31 st December, 2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	India Ratings & Research Private Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Lloyds Engineering Works Limited

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified Allocation (Rs. in Crores)	Funds Utilised (Rs. in Crores)	Amount of Deviation / Variation for the quarter according to applicable objects	Remarks, if any
The Board of Directors at its meeting held today, i.e., Thursday, June 5, 2025, inter alia, considered and approved the allotment of 30,85,17,476 partly paid-up Equity Shares of face value Re.1/- each of our Company at a price of ₹32/- per Equity Share (including a premium of ₹31/- per Equity Share) ("Allotment") to the eligible Equity shareholders of our Company of which ₹16/- per Equity Share (including a premium of Rs.15.50 per Equity Share) has been paid on application ("Allotment") and the balance amount shall be payable in not more than two Calls, with terms and conditions such as the number of Calls and the timing and	Not Applicable	493.62	0.00	493.00	0.00	NIL

Lloyds Engineering Works Limited

quantum of each Call as may be decided by our Board/ Securities Issue Committee from time to time to be completed on or prior to March 31, 2026..						
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Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised: **Not Applicable (OR)**
- Deviation in the amount of funds actually utilized as against what was originally disclosed: **Not Applicable (OR)**
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc: **Not Applicable**

For Lloyds Engineering Works Limited

Rahima Shaikh
 Company Secretary and Compliance Officer
 ACS: 63449

Lloyds Engineering Works Limited

Registered Office : Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196
 Corporate Office : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
 Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
 : K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

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