RS/LLOYDSENGG/BSEL-NSEL/2026/93 **November 02, 2026**

The Department of Corporate Services, **BSE Limited** 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	**The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	**Symbol: LLOYDSENGG** **ISIN: INE093R01011**

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for update on Acquisition.

Ref: Acquisition (Intimation made on 18th June 2026 for Acquisition of shares letter bearing *RS/LLOYDSENGG/BSEL-NSEL/2026/40*)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and **our earlier Intimation dated 18th June 2026 for Acquisition of shares letter bearing reference No.** *RS/LLOYDSENGG/BSEL-NSEL/2026/40*, we wish to inform you that Lloyds Engineering Works Limited ("the Company") proposes to invest funds amounting to Rs. 100,00,00,020/- (Rupees One Hundred Crore and Twenty Rupees Only) in Steel Infra Solutions Company Limited ("SISCOL"), a subsidiary of the Company, by way of subscription to up to 3,33,33,334 equity shares of face value of Re. 1/- each at an issue price of Rs. 30/- per equity share, on a preferential basis through private placement.

The said acquisition will be made in two tranches i.e. by payment of Rs. 50,00,00,010/- (Rupees Fifty Crore and Ten only), payable at the time of subscription and allotment (Stage 1), and balance Rs. 50,00,00,010/- (Rupees Fifty Crore and Ten only), payable on such date(s) as mutually decided by both the Company from time to time by making call on the partly paid-up equity shares.

The said investment shall be made in accordance with the applicable provisions of the Companies Act, 2013, the SEBI Listing Regulations and other applicable laws. The details as required under Regulation 30 of the SEBI Listing Regulations read with the applicable provisions of the SEBI Master Circular dated January 30, 2026, are enclosed herewith as ***Annexure-I***. The Said info also available on the website (www.lloydsengg.in) of the Company.

Request you to take the above information on your records.

Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shabbir Shaikh

Digitally signed by Rahima Shabbir Shaikh
Date: 2026.11.02 21:25:05 +05'30'

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449
Encl: As above

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with the applicable provisions of the SEBI Master Circular dated January 30, 2026 regarding Acquisition of Shares of Steel Infra Solution Company Limited

Sr. No.	Particulars	Details
1.	Name of the entity	Steel Infra Solutions Company Limited ("SISCOL").
2.	Details in brief such as size, turnover, etc.	SISCOL is a subsidiary of Lloyds Engineering Works Limited. The Company is engaged in the business of heavy steel fabrication and infrastructure solutions, serving customers across the energy, infrastructure and industrial segments. April 2025- March 2026: Turnover: Rs. 816.87 Crore Net Profit: Rs. 43.42 Crore **Authorised Share Capital of the Target Company**: Rs. 65,00,00,000 (Indian Rupees Sixty-Five Crore only) consisting of 65,00,00,000 (Sixty-Five Crores) equity shares of face value of Re.1 each.
3.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length	SISCOL is a subsidiary of Lloyds Engineering Works Limited. The transaction is done at arm's length basis and shareholding acquired through subscription of Equity Shares on the basis of independent valuation report and Mr. Shree Krishna Gupta, Mr. Mukesh Gupta and Mr. Devidas Kambale is Common Director in the Company.
4.	Industry to which the entity belongs	SISCOL is engaged in the business of heavy steel fabrication and infrastructure solutions, serving customers across the energy, infrastructure and industrial segments.
5.	Objects and effects of acquisition	Expansion of Business activities, this Capital Infusion will be of great support to manage the liquidity position and for smooth operations.
6.	Brief details of any governmental or regulatory approvals required for the acquisition	N.A.
7.	Indicative time period for completion of the acquisition	The Whole Transaction will Complete within 18 months.
8.	Nature of consideration	Cash consideration.
9.	Cost of acquisition and/or the price at which the shares are acquired	Up to 3,33,33,334 equity shares at an issue price of Rs. 30/- per share, aggregating to Rs. 100,00,00,020/-.
10.	Percentage of shareholding/control acquired and/or number of shares acquired	Up to 3,33,33,334 equity shares are proposed to be issued to the Company. The percentage of shareholding before and after the proposed issue shall be calculated based on the existing and post-issue share capital of SISCOL.
11.	Brief background about the entity in terms of products/line of business, date of incorporation, history of last three years' turnover, country in which the entity has presence and any other significant information	SISCOL is a subsidiary of Lloyds Engineering Works Limited and is engaged in heavy steel fabrication and infrastructure solutions, providing end-to-end services across design, engineering, fabrication, installation and project management for infrastructure projects. The Company operates six production facilities, including its newly

		operational Hyderabad facility, with an aggregate production capacity of 100,000 MT per annum. It has contributed to landmark projects such as Terminal 1 at Delhi Airport, ITPL Bangalore and Noida International Airport. The Company's turnover for the last three financial years is as follows: • FY 2025–26: Rs. 816.87 Crores • FY 2024–25: Rs. 636.10 Crores • FY 2023–24: Rs. 573.49 Crores Country of presence: **India.** Any other significant information: **Nil.**