



**Date: 22.09.2024**

**To,**  
National Stock Exchange of India Limited  
Exchange Plaza Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

**Subject- Corrigendum to the Notice of Annual General Meeting**

Dear Sir/ Madam,

In continuation to our intimation dated 4<sup>th</sup> September, 2024 and 16<sup>th</sup> September, 2024, we are submitting herewith the corrigendum to the notice of Annual General Meeting (“AGM”) scheduled to be held on Thursday, 26th September, 2024 at 11:00 a.m. (IST), at the registered office of the company situated at 856/4, Sarali Pithai Road Pithai Pithai Kathlal Kheda GJ 387630 IN.

The Notice of AGM along with this corrigendum to Notice is also uploaded on the Company’s website [www.leadreclaim.com](http://www.leadreclaim.com)

This is for your information and records.

**For Lead Reclaim and Rubber Products Limited**

**Jayeshbhai B Patel**  
**Managing Director**  
**DIN: 05007490**

Encl: As above.



**LEAD RECLAIM AND RUBBER PRODUCTS LIMITED**  
**REG. OFFICE : 856/4, SARALI PITHAI ROAD PITHAI KATHLAL**  
**KHEDA GJ 387630 IN**  
**CIN: U25203GJ2012PLC072513 || Website: [www.leadreclaim.com](http://www.leadreclaim.com)**  
**Phone: +91 98982 70892 || Email: [cs@leadrubber.com](mailto:cs@leadrubber.com)**

### **CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING (AGM)**

**Lead Reclaim and Rubber Products Limited (“Lead” or “the Company”)** has issued “Notice of AGM” for convening the Annual General Meeting of the members of the Company which is scheduled to be held on Thursday, 26th September, 2024 at 11:00 a.m. (IST). The Notice of the AGM has been dispatched to the shareholders of the Company on 4<sup>th</sup> September, 2024 and corrigendum to the Notice of AGM has been dispatched to the shareholders of the Company on 16<sup>th</sup> September, 2024 in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend / provide more clarity/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

**Explanatory statement to the Notice of AGM be read with the following corrections:**

#### **ITEM NO. 6**

##### **1. Amended Point No. 4 prescribed below**

**Pricing and / or Basis on which the price has been arrived at and justification for the price (including premium, if any)**

The equity shares of the company are listed on stock exchange (National Stock Exchange of India Limited) and are frequently traded in accordance with regulation 164 of the ICDR Regulations. The floor price of Rs. 57.20/- is determined as per the pricing formula prescribed under the SEBI ICDR Regulations for the preferential issue of equity shares and it is higher of the following:

- 90 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 42.24/- per Share
- 10 Trading Days volume weighted average price (VWAP) of the Equity Shares of the Company quoted on NSE preceding the Relevant Date: Rs. 57.18/- per Share
- **Report of independent registered valuer:** Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, the price of Rs. 57.18/- of the Equity Shares to be issued and allotted to the proposed allottees has been determined taking into account the valuation report dated 28th August, 2024 issued by Mr. Manish Santosh Buchasia, Registered Valuer (IBBI Registration No. IBBI/RV/03/2019/12235), in accordance with Regulation 166A of the ICDR Regulations (“Valuation Report”). The

Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website at the link: [www.leadreclaim.com](http://www.leadreclaim.com) under Investor Tab.

The Board proposes to issue Equity Shares at a price of Rs. 57.20/- (Rupees Fifty Seven Rupees and Twenty Paise Only) per Equity Share, which is not less than the floor price determined in accordance with SEBI ICDR Regulations. The Board found it justified considering current scenario of the Company etc.

**Method of determination of price as per the Articles of Association of the company: –**

The Articles of Association of the company prescribed to take valuation report of the Registered Valuer, subject to such conditions as may be prescribed under the Companies Act, 2013. The Company has taken the valuation report from Registered Valuer details of the same is given above.

After considering all the Methods, the Company has considered the issue price for equity shares to be allotted pursuant to the preferential issue.

**2. Amended Point No. 12 prescribed below**

**Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control if any in the issuer consequent to the preferential issues:**

The Equity Shares are proposed to be allotted to persons belonging to the Promoter and Promoter Group and Non promoters of the Company. No change in control or management of the Company is contemplated consequent to the proposed preferential issue. The pre and post issue holding of the proposed allottees are as under:

Name of the Proposed Allottee	Category	Present pre-issue Shareholding As on 23.08.2024		Post issue shareholding*		Ultimate beneficial owners	Change in control, if any
		Pre-issue Holding	% of total equity capital	Post-issue Holding	% of total equity capital		
Jayeshkumar B Patel	Promoter	1523993	20.76	1682993	19.48	Jayeshkumar B Patel	No Change
Baldevbhai H Patel	Promoter	1424255	19.40	1540255	17.83	Baldevbhai H Patel	No Change
Kalpeshbhai B Patel	Promoter	582994	7.94	692994	8.02	Kalpeshbhai B Patel	No Change
Sadhana J Patel	Promoter	800575	10.90	880575	10.19	Sadhana J Patel	No Change
Daksha Bharatkumar Patel	Public	0	0	18000	0.21	Daksha Bharatkumar Patel	No Change
Maulik Bharatbhai Patel	Public	0	0	36000	0.42	Maulik Bharatbhai Patel	No Change

Pratik Prakashkumar Kaneria	Public	0	0	45000	0.52	Pratik Prakashkumar Kaneria	No Change
Helly Maulik Patel	Public	0	0	36000	0.42	Helly Maulik Patel	No Change
Palak Jignesh Nakrani	Public	0	0	54000	0.62	Palak Jignesh Nakrani	No Change
H & A Ventures	Public	3000	0.04	105000	1.22	Shipra Abhishek Bhutra Priyanka Himanshu Jain	No Change
Namrata Natinkumar Shah	Public	0	0	15000	0.17	Namrata Natinkumar Shah	No Change
Parin Chandrant Gala	Public	0	0	15000	0.17	Parin Chandrant Gala	No Change
Jagutiben Ketankumar Patel	Public	0	0	15000	0.17	Jagutiben Ketankumar Patel	No Change
Devyani Shukla	Public	0	0	51000	0.59	Devyani Shukla	No Change
Dev Kaushik Joshi	Public	0	0	60000	0.69	Dev Kaushik Joshi	No Change
Panchal Vatsal	Public	0	0	24000	0.28	Panchal Vatsal	No Change
Deepak Rameshchandra Sharma	Public	0	0	75000	0.87	Deepak Rameshchandra Sharma	No Change
Khyati Pradipbhai Joshi	Public	0	0	66000	0.76	Khyati Pradipbhai Joshi	No Change
Sharadaben Dinkarray Trivedi	Public	0	0	24000	0.28	Sharda Dinkarbhai Trivedi	No Change
Nirav Sharadbhai Desai	Public	0	0	18000	0.21	Nirav Sharadbhai Desai	No Change
Janak Bharkumar Naik	Public	0	0	18000	0.21	Janak Bharkumar Naik	No Change
Gurudatta Prakash Kamath	Public	0	0	18000	0.21	Gurudatta Prakash Kamath	No Change
Plutus Capital Management LLP	Public	0	0	18000	0.21	Siddhant Laxmikant Kabra	No Change

						Lalita Laxmikant Kabra	
Saurabh Taneja	Public	0	0	18000	0.21	Saurabh Taneja	No Change
Shiwbhagwan Assawa	Public	0	0	18000	0.21	Shiwbhagwa n Assawa	No Change
Neha Goyal	Public	0	0	18000	0.21	Neha Goyal	No Change
Ashokkumar Mittal	Public	0	0	18000	0.21	Ashokkumar Mittal	No Change
Sapan Kedia	Public	0	0	18000	0.21	Sapan Kedia	No Change
Motibhai Shivrambhai Prajapati	Public	0	0	18000	0.21	Motibhai Shivrambhai Prajapati	No Change
Nikitaben Patel	Public	0	0	18000	0.21	Nikitaben Patel	No Change

This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of AGM (including corrigendum sent) which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchanges i.e. National Stock Exchange of India Limited (NSE) and on the website of the Company [www.leadreclaim.com](http://www.leadreclaim.com). All other contents of the Notice of AGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**BY THE ORDER OF THE BOARD OF DIRECTORS  
FOR LEAD RECLAIM AND RUBBER PRODUCTS LIMITED**

Sd/-  
**KRIKA GADIYA  
COMPANY SECRETARY**

**Registered Office:**  
856/4, Sarali Pithai Road, Pithai,  
Kathlal Kheda GJ 387630 IN

Date: 22 September, 2024  
Place: Kathlal