

SCI Growth Investments II

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: AM/SN/MA

(Please quote our reference in your reply)

11 September 2014

By email and courier

NSE - Corporate Office
National Stock Exchange of India Ltd.
Exchange Plaza, Listing Department
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India

Dear Sir

Disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Please find enclosed the disclosures required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and the Forms C, following the disposal of the investment made by the Company in Lovable Lingerie Limited.

This cover note is for your information and necessary action.

Please feel free to contact Mr Sarwan Kumar Ramphul (kumar@ifsmauritius.com) or Ms Mohinee Aubeeluck (MAubeeluck@ifsmauritius.com) in case you need any further clarification.

Yours faithfully



Sameema Nobeebux
Director



Place: Mauritius

SKR
11/9/14

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Lovable Lingerie Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Beaver Investment Holdings, Ironwood Investment Holdings and SCI Growth Investments II		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the ~~acquisition~~ / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the ~~acquisition~~/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,497,625	8.9144%	8.9144%
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	1,497,625	8.9144%	8.9144%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights ~~acquired~~ /sold	55,000	0.3274%	0.3274%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	55,000	0.3274%	0.3274%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,442,625	8.5871%	8.5871%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	1,497,625	8.5871%	8.5871%
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open - Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9 September 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	16,800,000 - no. of shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	16,800,000 - no. of shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	16,800,000 - no. of shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory:

Place: Mauritius

Date: 11 September



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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3)—Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of share-holders	Share-holding prior to acquisition/sale	No. & % of shares/ voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to comp- any	Mode of acquisition on (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
SCI Growth Investments II IFS Court, TwentyEight Cybercity, Ebene Mauritius PAN - AANCS3985Q	Number of Shares - 772,316 Percentage of Holding - 4.5971%	Number of Shares - 8,000 Percentage of Holding - 0.0476%	9 September 2014	10 September 2014	Primary Subscription	Number of Shares - 764,316 Percentage of holding - 4.5495%	Spark Capital Advisors (India) Private Limited (SEBI Registration No. INB011256238)	Bombay Stock Exchange	-	-	8,000	3,153,798

Yours faithfully


Sameema Nobeebux
Director



Date: 11 September 2014

8/2/14

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SCI Growth Investments II IFS Court, TwentyEight Cybercity, Ebene Mauritius PAN - AANCS3985Q	Number of Shares - 819,316 Percentage of Holding - 4.8769%	Number of Shares - 47,000 Percentage of Holding - 0.2798%	9 September 2014	10 September 2014	Primary Subscription	Number of Shares - 772,316 Percentage of holding - 4.5971%	Spark Capital Advisors (India) Private Limited (SEBI Registration No. INB231256232)	National Stock Exchange	-	-	47,000	18,574,325.20

Yours faithfully



Sameema Nobeebux
Director

Date: 11 September 2014



8/11/14