



28<sup>th</sup> April 2026

To  
BSE Limited  
Department of Corporate Services  
Floor 25, PJ Towers,  
Dalal Street, Mumbai- 400001

To  
National Stock Exchange of India Limited  
Listing Department  
Plot No. C/1, G Block, Exchange Plaza,  
Bandra Kurla Complex, Bandra(E),  
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015- Clarification on EGM Notice for Preferential Issue.**

**Ref: Our letter dated 12.03.2026 regarding Notice of Extraordinary General Meeting (EGM).**

With reference to the above-mentioned disclosure, we hereby inform that Lokesh Machines Limited (“the Company”) wishes to provide the following clarifications with respect to the proposed preferential issue of equity shares and warrants:

**1. Clarification of an allotment during financial year 2025-26.**

We hereby confirm that the following allotments are done during the FY 2025-26 through conversion of warrants, the list of allottees are below:

Date of Allotment	Name of Allottees	Category	No. of Securities	Issue Price in Rs.
26.06.2025	Mullapudi Lokeswara Rao	Promoter	1,35,450	243.25
26.06.2025	Mullapudi Srinivas	Promoter	1,88,590	243.25
26.06.2025	Bollineni Kishore Babu	Promoter	79,000	243.25
		<b>Total</b>	<b>4,03,040</b>	

**2. Valuation Report Compliance:**

The Company has obtained revised valuation report from Mr. Aneesh Bansal, IBBI Registered valuer, vide Reg No. IBBI/RV/03/2021/14186 dated 05.03.2026 in compliance with Regulation 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Report has been uploaded on the Company’s website below are the URL: <https://www.lokeshmachines.com/images/dc9130b0f515b446f755c15f93f049be.pdf>



# Lokesh Machines Limited

Regd. Office: B-29, EEIE Stage II, Balanagar,

Hyderabad - 500 037, Telangana, INDIA

Phone: +91-40-23079310,11,12,13, Email: info@lokeshmachines.com

Website: www.lokeshmachines.com, CIN: L29219TG1983PLC004319

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The disclosure shall also be available at the website of the Company at [www.lokeshmachines.com](http://www.lokeshmachines.com) and on the websites of the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) & [www.bseindia.com](http://www.bseindia.com).

All other contents of EGM notice, save and except as modified or supplemented by this disclosure, shall remain unchanged.

This is for your information and record.

**Thanking You,**

**Yours faithfully,  
For Lokesh Machines Limited**

**P. Kodanda Rami Reddy  
Company Secretary & Compliance officer**

**Encl.: a/a**