Lokesh Machines Limited

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Hyderabad - 500 037, Telangana, INDIA
Phone: +91-40-23079310, 11, 12, 13, Email: info@lokeshmachines.com
Website: www.lokeshmachines.com, CIN: L29219TG1983PLC004319

November 12, 2026

To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001

To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Statement of deviation or variation for the quarter ended on September 30, 2026

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we hereby confirm that during the quarter ended on September 30, 2026, there was no deviation or variation in the utilisation of proceeds of issuance of Equity Shares and Convertible Warrants from the objects stated in the notice dated March 06, 2026, calling Extraordinary General Meeting on April 03, 2026.

A statement of deviation or variation, if any, for the quarter ended on September 30, 2026, duly reviewed by the Audit Committee of the Company is enclosed herewith.

Further, the Company has submitted the Statement of Deviation or Variation in XBRL mode at the time of submission of the financial statements.

This is for your information and record.

Thanking You,

Yours faithfully,

For Lokesh Machines Limited

LOKESWARA RAO MULLAPUDI
Digitally signed by LOKESWARA RAO MULLAPUDI
Date: 2026.11.12 19:30:30 +05'30'

Mullapudi Lokeswara Rao
Managing Director
DIN: 00989447

Encl.: a/a

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	06-05-2026
Amount Raised	7409.99
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	The Audit Committee reviewed and noted that during the quarter ended September 30, 2026, , the Share Allotment Committee of the Board of Directors converted 5,00,000 warrants into equity shares by the person belonging to non-promoters and has successfully received the listing and trading approvals for the same from both National Stock Exchange of India Limited & BSE Limited. Consequently, the paid-up equity share capital of the Company has increased to 2,17,96,770 equity shares. Further as on November 12, 2026, 22,77,919 Warrants are pending for conversion. Furthermore, pursuant to applicable regulatory requirements, the Committee noted that there was no deviation or variation in the utilization of the funds raised vis-à-vis the objects stated in the offer document for the quarter ended September 30, 2026.
Comments of the auditors, if any	

Signatory Details	
Name of signatory	Valmeti Sudhakara Reddy
Designation of person	Chief Financial Officer
Place	Hyderabad
Date	12-11-2026