Lokesh Machines Limited

Regd. Office: B-29, EEIE Stage II, Balanagar,
Hyderabad - 500 037, Telangana, INDIA
Phone: +91-40-23079310,11,12,13, Email: info@lokeshmachines.com
Website: www.lokeshmachines.com, CIN: L29219TG1983PLC004319

November 12, 2026

To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001

Scrip Code: 532740

To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on November 12, 2026, and submission of Un-audited financial results for the quarter and half year ended on September 30, 2026.

In compliance with the Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their Meeting held today i.e., Thursday, November 12, 2026, has considered, approved, and taken on record, inter-alia the following item: -

1. The Statement of Un-audited financial results, Statement of Assets and Liabilities, Segment wise revenue and Cash Flow Statement along with the Limited Review Report for the quarter and half year ended on September 30, 2026.

The meeting commenced at 11:00 A.M. (IST) and concluded at 01:15 P.M. (IST)

This is for your information and records.

Thanking You,

Yours faithfully,
For Lokesh Machines Limited

LOKESWARA RAO MULLAPUDI
Digitally signed by LOKESWARA RAO MULLAPUDI

Mullapudi Lokeswara Rao
Managing Director
DIN: 00989447

Encl.: a/a

Lokesh Machines Limited

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs.in lakhs

Sl. No	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.26 (Un-Audited)	30.06.26 (Un-Audited)	30.09.25 (Un-Audited)	30.09.26 (Un-Audited)	30.09.25 (Un-Audited)	31.03.26 (Audited)
1	**Income from Operations**						
	a. Revenue from Operations (Net of GST)	**6,037.06**	5,545.74	5,043.03	11,582.80	9,847.74	**20,856.43**
	b. Other Income	**20.26**	31.66	20.58	51.92	48.24	**105.29**
	Total Income (net) (a+b)	**6,057.32**	**5,577.40**	**5,063.61**	**11,634.72**	**9,895.98**	**20,961.72**
2	**Expenses**						
	a. Cost of materials consumed	**4,485.52**	3,477.96	2,729.27	7,963.48	4,998.93	**11,832.83**
	b. Purchase of stock-in-trade	-	-	-			-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	**(2,312.39)**	(972.26)	(683.35)	(3,284.65)	(662.50)	**(2,755.53)**
	d. Employee benefits expense	**1,203.90**	1,095.27	1,154.48	2,299.17	2,109.51	**4,345.15**
	e. Finance Costs	**512.33**	464.82	501.10	977.15	940.73	**1,838.23**
	f. Depreciation and amortisation expense	**383.79**	385.94	391.47	769.73	768.88	**1,561.48**
	g. Manufacturing and Other Expenses	**1,609.99**	984.35	952.50	2,594.34	1,733.91	**3,763.38**
	h. Less : Capative consumption	-	-	(71.25)	-	(154.72)	**(154.72)**
	Total expenses	**5,883.14**	**5,436.08**	**4,974.22**	**11,319.22**	**9,734.74**	**20,430.82**
3	**Profit before Tax (1-2)**	**174.18**	141.32	89.39	**315.50**	**161.24**	**530.90**
	Excepional items		-	-	-	-	-
	Profit after exceptional items &before Tax (1-2)	**174.18**	**141.32**	**89.39**	**315.50**	**161.24**	**530.90**
4	**Tax Expense**						
	Current Tax	-	-	(1.00)	-	-	-
	Income Tax relating to Earlier Years		4.98	-	4.98		**13.88**
	Deferred Tax	43.54	35.33	27.77	78.87	53.07	**130.87**
5	**Net Profit for the Period (3-4)**	**130.64**	**101.01**	**62.62**	**231.65**	**108.17**	**386.15**
6	**Other Comprehensive Income**						
	A. i) Items that will be reclassified to Profit or loss	-	-	-			-
	ii) Income tax on items that will be reclassified to profit or loss	-	-	-			-
	B i) Items that will not be reclassified to profit or loss	-	-	-			-
	a) Remeasurement of Defined Employee benefit plans	-					**(23.05)**
	ii) Income tax on items that will not be reclassified to profit or loss	-		-			**5.80**
	Total Other Comprehensive Income (net of tax	-	-	-			**(17.25)**
	Total Comrehensive Income for the Period	**130.64**	**101.01**	**62.62**	**231.65**	**108.17**	**368.90**
	Paid-up Equity Share Capital	**2,179.68**	2,129.68	1,998.68	2,179.68	1,998.68	**1,999.68**
	Other Equity						**20,830.54**
	Earnings Per Share (EPS) Face Value of Rs. 10 per Share						
	a Basic	**0.60**	0.49	0.31	1.09	0.54	1.93
	b Diluted	**0.60**	0.49	0.31	1.09	0.54	1.95

LOKESH MACHINES LTD. HYDERABAD-37. B-29, BALANAGAR

Lokesh Machines Limited

SEGMENT INFORMATION FOR THE QAURTER AND HALF YEAR ENDED 30.09.2026

Rs. In Lakhs

	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
		(Un-Audited)	(Un Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	**Segment Revenue**						
	a) Machinery Division	**4,753.34**	4,022.03	4,897.86	8,775.37	9,534.29	**19,491.31**
	b) Components Division	**1,303.98**	1,555.37	165.75	2,859.35	361.69	**1,470.41**
	c) Unallocated	-	-	-	-	-	-
	TOTAL	**6,057.32**	**5,577.40**	**5,063.61**	**11,634.72**	**9,895.98**	**20,961.72**
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Revenue from Operations	**6,057.32**	**5,577.40**	**5,063.61**	**11,634.72**	**9,895.98**	**20,961.72**
2	**Segment Results:**						
	Profit before Interest & Tax						
	a) Machinery Division	**648.96**	515.05	803.09	1,164.01	1,421.73	**2,894.25**
	b) Components Division	**192.09**	214.91	6.08	407.00	16.60	**32.23**
	c) Unallocated	-	-	-	-	-	-
	TOTAL	**841.05**	**729.96**	**809.17**	**1,571.01**	**1,438.33**	**2,926.48**
	Less: Interest	**512.33**	464.82	501.10	977.15	940.73	**1,838.23**
	Other unallocable Expenses net of Income	**154.54**	123.82	218.68	278.36	336.36	**557.35**
	TOTAL PROFIT BEFORE TAX	**174.18**	**141.32**	**89.39**	**315.50**	**161.24**	**530.90**
3	**Segment Assets**						
	a) Machinery Division	36,129.63	**34,007.67**	29,882.46	36,129.63	29,882.46	**32,145.54**
	b) Components Division	21,066.42	**19,524.58**	15,971.72	21,066.42	15,971.72	**17,443.65**
	c) Unallocated		-	-	-	-	-
		57,196.05	**53,532.25**	**45,854.18**	**57,196.05**	**45,854.18**	**49,589.19**
4	**Segment Liabilities**						
	a) Machinery Division	17,136.96	**16,618.99**	13,950.43	17,136.96	13,956.95	**16,189.51**
	b) Components Division	12,691.64	**10,357.86**	9,334.25	12,691.64	9,340.77	**10,569.46**
	c) Unallocated		-	-	-	-	
		29,828.60	**26,976.85**	**23,284.68**	**29,828.60**	**23,297.72**	**26,758.97**
5	**Capital Employed**						
	a) Machinery Division	**18,992.67**	17,388.68	15,932.03	18,992.67	15,925.51	**15,956.03**
	b) Components Division	**8,374.78**	9,166.72	6,637.47	8,374.78	6,630.95	**6,874.19**
	c) Unallocated						
	TOTAL	**27,367.45**	**26,555.40**	**22,569.50**	**27,367.45**	**22,556.46**	**22,830.22**

LOKESH MACHINES LTD. HYDERABAD-37. B-29, BALANAGAR

Lokesh Machines Limited
Regd.Office:B-29,EEIE,Stage-II,Balanagar,Hyderabad, TS-500 037
CIN No.:- L29219TG1983PLC004319
STATEMENT OF BALANCE SHEET AS ON 30.09.2026

Rs in Lakhs

	PARTICULARS	As at 30.09.2026 Un audited	As at 31.03.2026 Audited
	ASSETS		
1	**Non-Current Assets.**		
	(a) Propety, Plant and Equipment	19,580.94	19,898.21
	(b) Capital Work-in-Progress	1,189.05	883.92
	(c) Right of Use Asset	373.01	376.38
	(d) Intangible Assets	48.47	32.85
	(e) Intangible Assets under development	157.22	157.22
	(f) Financial Assets		
	(i) Investments	149.25	149.25
	(ii) Other Financial Assets	210.86	207.81
	(g) Income Tax Asset (net)	369.41	366.90
	(h) Other Non-Current Assets	2,276.45	1,129.47
	Total Non-Current Assets	24,354.66	23,202.01
2	**Current Assets**		
	(a) Inventories	21,125.23	16,918.27
	(b) Financial Assets		
	(i) Trade Receivables	8,689.40	6,920.74
	(ii) Cash and Cash Equivalents	47.91	21.93
	(iii) Bank Balances other than (ii) above	1,308.25	1,001.38
	(iv) Other Financial Assets	66.67	41.90
	(c) Other Current Assets	1,603.93	1,482.96
	Total Current Assets	32,841.39	26,387.18
	TOTAL ASSETS	57,196.05	49,589.19
	EQUITY AND LIABILITIES		
1	**Equity**		
	(a) Equity Share capital	2,179.68	1,999.68
	(b) Other Equity	25,187.78	20,830.54
	Total Equity	27,367.46	22,830.22
	Liabilities		
2	**Non-Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	8,089.19	7,184.15
	(b) Provisions	345.20	376.16
	(c) Deferred Tax Liabilities (Net)	1,368.16	1,289.29
	Total Non-Current Liabilities	9,802.55	8,849.60
3	**Current liabilities**		
	(a) **Financial liabilities**		
	(i) Borrowings	9,628.69	9,759.30
	(ii) Trade payables		
	a) Total outstanding dues of MSME	339.56	262.36
	b) Total outstanding dues of other then MSME	7,073.14	5,142.28
	(iii) Other Financial liabilities	732.20	692.95
	(b) Other current liabilities	2,126.73	1,904.50
	(c) Provisions	125.72	147.98
	Total Current liabilities	20,026.04	17,909.37
	TOTAL EQUITY AND LIABILITIES	57,196.05	49,589.19

LOKESH MACHINES LTD. HYDERABAD-37. B-29, BALANAGAR

Lokesh Machines Limited

Regd.Office:B-29,EEIE,Stage-II,Balanagar,Hyderabad, TS-500 037

CIN No.:- L29219TG1983PLC004319

STATEMENT OF CASH FLOW

Rs in Lakhs

Particulars	As at 30.09.26 (Un-Audited)	As at 30.09.25 (Un-Audited)
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxes	315.50	161.24
Adjusted for		
Depreciation	769.73	768.88
Financial charges	977.15	940.73
Profit on sale of asset	(10.86)	(5.07)
Bad Debts/Provision for ECL	40.00	-
Interest Income	(38.85)	(43.10)
Operating profit before working capital changes	**2,052.67**	**1,822.68**
Adjustment for changes in		
Decrease/(Increase) in Receivables & Other advances	(3,079.67)	(1,173.61)
Decrease/(Increase) in Inventories	(4,206.96)	(1,404.28)
Decrease/(Increase) in Trade and other payables	2,216.33	(956.18)
Cash generated from operations	**(3,017.63)**	**(1,711.39)**
Direct taxes paid	(7.48)	(15.89)
Net Cash Flow from Operating Activity (A)	**(3,025.11)**	**(1,727.28)**
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets including CWIP and capital advances	(996.11)	(1,205.69)
Sale of Asset	237.13	8.10
Interest received	14.08	40.21
Movement in other bank balances	(306.87)	(29.36)
Net Cash Flow from Investing Activity (B)	**(1,051.77)**	**(1,186.74)**
CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in Bank Borrowings	793.58	2,687.52
Proceeds from issue of shares with premium	3,270.78	735.30
Money Received against share warrants (25% advance)	1,034.80	444.05
Interest paid	(996.30)	(945.01)
Net Cash Flow from Financing Activity (C)	**4,102.86**	**2,921.86**
Net Increase/(Decrease) in Cash/Cash equivalents (A+B+C)	25.98	7.84
Add: Cash/Cash equivalents at the beginning of the period	21.93	17.50
Cash/Cash equivalents at the end of the year	**47.91**	**25.34**

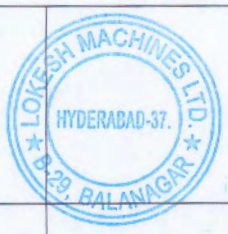
LOKESH MACHINES LTD. HYDERABAD-37. B-29, BALANAGAR

S. No.	Notes: -
1.	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 12, 2026. Statutory auditors have carried out their limited review for the quarter ending September 30, 2026, and have issued the limited review report with unmodified conclusion.
2.	The financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3.	Mr. Mullapudi Lokeswara Rao, Managing Director of the Company, is authorized to sign and submit the financial results to the Stock Exchanges as per the Board resolution dated November 12, 2026.
4.	During the quarter ended on September 30, 2026, the Share Allotment Committee of the Board of Directors converted 5,00,000 warrants into equity shares by the person belonging to non-promoters and has successfully received the listing and trading approvals for the same from both National Stock Exchange of India Limited & BSE Limited. Consequently, the paid-up equity share capital of the Company has increased to 2,17,96,770 equity shares. Further as on November 12, 2026, 22,77,919 Warrants are pending for conversion.
5.	Removal of the Company's name from the OFAC Specially Designated Nationals and Blocked Persons (SDN) List The United States Department of the Treasury's Office of Foreign Assets Control (OFAC) removed **Lokesh Machines Limited** from its Specially Designated Nationals and Blocked Persons (SDN) List on **June 30, 2026** (following its initial designation on **October 30, 2024**). The Company duly notified the Stock Exchanges on **July 1, 2026**, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. With this removal, all restrictive proceedings have concluded, and the Company is fully authorized to resume transactions involving foreign currency and financial systems, supporting the normalisation of its international trade and export operations.

LOKESH MACHINES LTD. HYDERABAD-37. B-29, BALANAGAR

6.	The financial results for the quarter ended September 30, 2026, are being published in the newspaper as per the format prescribed under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015. The financial results are also available on the Stock Exchange websites: www.bseindia.com and www.nseindia.com and on the company's website: www.lokeshmachines.com.
7.	We confirm that the Company has no subsidiary(ies)/associate(s)/joint venture company(ies), as on September 30, 2026.
8.	Previous figures have been regrouped/rearranged wherever necessary.

For and on behalf of the Board of Directors



Mullapudi Lokeswara Rao
Managing Director
DIN: 00989447

Place: Hyderabad
Date: November 12, 2026

Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

To the Board of Directors of LOKESH MACHINES LIMITED.

1. We have reviewed the accompanying statement of unaudited financial results of LOKESH MACHINES LIMITED ("the Company") for the quarter ended September 30, 2026 and year-to-date results for the period from April 01, 2026 to September 30, 2026 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial information performed by the Independent Auditor of the Entity"*, issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **BRAHMAYYA & CO.**
Chartered Accountants
Firm's Regn No. 000513S

BRAHMAYYA & CO. CHARTERED ACCOUNTANTS HYDERABAD

K. Shravan.
(K.SHRAVAN)
Partner
Membership No. 215798
UDIN: 26215798XGAWCF8255

Date : 12.11.2026
Place : Hyderabad