August 19, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Trading Symbol: LCL

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 544839

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Presentation on the Unaudited Financial Results

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held on August 19, 2026 *inter alia* considered and approved the Unaudited Consolidated and Standalone Financial Results (**"Financial Results"**) of the Company for the quarter ended June 30, 2026.

In this regard, we are enclosing herewith the Presentation on the Financial Results for your information and records.

The aforesaid presentation is also being made available on the website of the Company at https://www.lohiagroup.com/investor-relations

Sincerely,

***for* Lohia Corp Limited**

SHIKHA SRIVASTAVA
Digitally signed by SHIKHA SRIVASTAVA
Date: 2026.08.19 20:56:21 +05'30'

Lohia Corp Limited

Shikha Srivastava
Company Secretary and Compliance Officer

Lohia Corp Limited

Investor Presentation – Q1FY27

August 2026

LohiaCorp

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LohiaCorp

Raj Kumar Lohia
Chairman and Managing Director

"Our listing marks an important new chapter in the journey of **Lohia Corp Limited**, while the values and principles that have shaped us over the decades remain unchanged. **Integrity, Quality and Value** are at the core of everything we do — supported by customer focus, technological leadership, financial discipline and a long-term approach to business.

The quarter reported strong financials, consolidated revenue of ₹5,030 Mn and PAT of ₹663 Mn, recording a growth of 60% and 292% YoY, respectively. We continue to see meaningful opportunities across our core woven plastics machinery business. Alongside strengthening our leadership in our core business, we are expanding into **adjacent applications such as monofilament solutions**, leveraging our deep capabilities in polymer processing, engineering and machine building. **Recycling and circularity** represent another important area where we are developing solutions for the evolving needs of the plastics industry.

Innovation across our product range continues to be driven by automation, productivity enhancement, energy efficiency and digitization. We are embedding data streams and AI capabilities directly into our products, strengthening performance, enabling smarter decision-making and enhancing the overall customer experience.

As a listed company, we recognise the responsibility that comes with the trust placed in us by our shareholders. While markets may evaluate performance quarter by quarter, **we remain focused on building Lohia Corp for the long term — with Integrity in our conduct, Quality in what we deliver, and Value for all our stakeholders.**"

Our Vision

To be the World's No 1 in woven plastics machinery and allied businesses through innovative solutions.

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01

ABOUT US

Lohia Corp: Among the leading global manufacturers of machinery and equipment for technical textiles*

Company Overview

Overview

- Set up initially as a JV between the **Lohia Group** and **Maschinenfabrik Starlinger & Co., Austria** in 1981^
- Provides **solutions for producing PP/HDPE woven fabric and sacks** (**Raffia**).
- **End-to-end solutions for woven fabric**, offering services from '**concept to commissioning**', throughout the **complete production lifecycle** required for the Raffia industry

Product Offerings & Applications

- **Product Offerings**: Tape extrusion lines, circular loom, coating and lamination lines, printing machines, conversion machines, multifilament yarn machines, twister winders, monofilament extrusion lines and recycling machines
- **End Applications:** Packaging of Cement, Chemicals, Fertilizers, Food grains. Production of Shopping bags, Leno Bags, FIBC, Geotextile, Ground Cover, roof Underlayment, Ropes & twines etc.

Domestic & Global Capabilities

- **6 facilities** (4 in India & 1 each in USA & Italy), **1 live experience centre** in India
- **4 sales offices in India & 1 corporate office** (performs sales & marketing functions). **5 international offices** located in Brazil, Russia, Thailand, UAE & USA
- **Subsidiaries** (**Leesona Corp** & **OMGM)**: Machinery for **winding of high performance fibres**, and solutions for **production of monofilament extrusion lines** respectively

Intellectual Property Rights

- **71 patents**, **54 trademarks**** in India and **56 patents** internationally with **8 design registrations**
- Also **applied for 24 trademark registrations**** and **19 patents** in India, which are currently pending

Operational Highlights

15.4%
Global Market share in Woven Raffia Machines by value (CY24)*

40.7%
India Market share in Woven Raffia Machines by value (FY25)*

240/13,800/108,000
Tapelines/Circular Looms/Tape Winders
Annual Installed Capacity (FY26)

~100
Countries Served

2,000+
Customers served globally (in last 3 fiscal years)

42%
Export Revenue (FY26)

Financial Highlights (FY26)

INR 17,170 Mn
Revenue from Operations

INR 3,186 Mn
(18.6%)
EBITDA (Excl. Other Income)

INR 1,935 Mn
(11.1%)
PAT

40.9%/36.8%
ROCE/ROE

0.2/0.4
Net Debt to Equity / Net Debt to EBITDA

Source: F&S Report - Market Assessment of Machinery for Technical Textiles with Emphasis on Woven Fabric and Sack Production dated 17th June, 2026
*^incorporated on June 5, 2023, and commenced operations pursuant to the Scheme, which was effective from May 1, 2024. The Demerged Company, whose Demerged Business has been vested in Lohia Corp pursuant to the Scheme, was incorporated in 1981; ** Company along with its subsidiaries and the Demerged Company*

Our Product Portfolio across group entities

Diverse product portfolio

Tape extrusion lines [1]		Used for producing PP/HDPE tapes. Melt capacity of 150-850 kg / hr
Tape winders [1]		Used for winding flat or fibrillated PP/HDPE tapes across multiple specifications in terms of tape width and denier
Circular looms [1]		Used for weaving endless weight tubular or flat PP/HDPE fabrics. Weaving width ranges from 15 to 295 cm
Extrusion coating and lamination machines [1 & 2]		Used for coating operations on tubular or flat PP/HDPE woven fabric. Working widths -1,600, 2,500 & 4,000 mm
Printing machines [1]		Flexographic colour printing press, available, speeds of up to 200 meters per minute
Conversion machines [1]		Provides solutions for conversion of a wide variety of tubular fabrics into bags
Multifilament spin-draw-wind lines [1]		Used for producing medium-high tenacity air intermingled yarns for sewing threads in woven sacks and FIBCs
Recycling machines [1]		Single step recycling technology converting post industrial recyclable waste into consistent recycled pellets
High-Speed Take-up Machines for High-Performance Fibres [3]		High-speed take-up machine for high-performance fibres
Monofilament extrusion lines [3 & 4]		Processes PP, HDPE, and major engineering thermoplastic polymers to cater to diverse applications

Manufactured by: 1- Lohia Corp Limited, India; 2- Sundarlam Industries Private Limited, India; 3- Leesona Corp, USA; 4- OMGM Extrusiontechnik S.R.L, Italy

Key Milestones*

LohiaCorp

1981

- **Incorporation** of Lohia Starlinger Private Limited
- **Collaboration with an Austrian Co.** to **manufacture machinery for PP/HDPE woven sacks** in India

1983

- Introduced circular weaving machine

1984

- **Collaboration with Maschinenfabrik Windmöller & Hölscher** for exclusive right to manufacture and market "*Extrusion Coating and Laminating Equipment and Machinery to Produce Polyolefine Tapes*" in India

1985

- Set up technical textile machinery parts and assembly under "Precitex Component Manufacturing Company"

1992

- Renewal of recognition accorded to in-house R&D unit by the Ministry of Science and Technology, GOI

2004

- Launched **Spin Draw Wind Machine** under the model name **"Lofil"**

2012

- Started **Technical Training and Research Centre** at **Kanpur**
- Launched **valve bag converting machine "Valvomatic"**

2019

- **Manufactured and Sold first recycling machine**
- **Acquired assets of Leesona** Corp, USA
- **Launched Blokomatic**, block bottom valve bag converting machine
- **Set up Lohia Packaging Solutions**[1] as a "**live experience center"**

2020

- Established Lohia FZE to engage in industrial plant equipment & spare parts

2021

- **Incorporated Subsidiary SIPL and transferred assets of Sundarlam Industries**, Bengaluru (lamination plants for raffia and non-raffia industries) to SIPL.

2024

- Subsidiary **Leesona Corp. acquired JJ Jenkins** (USA)
- **Incorporated OMGM, Subsidiary in Italy**, focused on manufacturing of extrusion plants for technical monofilament

2026

- Platinum sponsor at the "Plastindia 2026"

**Such event or milestone pertains to the Core Undertaking of the Demerged Company*

Awards and Accreditation

LohiaCorp

2026

Awarded **"South Asia Innovation Award 2026"** by Clarivate

"Most Preferred Workplace" by Marksmen for 2026-27.

"Gold Award – Employee Wellness" by PHDCCI.

2025

Awarded Valued Partner at 52nd and 53rd Export Excellence Regional Awards by EEPC India, Northern Region

2023

Federation of Indian Export Organisations – Northern Region Export Excellence Award (Gold Trophy) for Top Exporter Uttar Pradesh – Non-MSME. Federation of Indian Export Organisations – Northern Region Export Excellence Award (Silver Trophy) for Three Star Export House – Non-MSME

2022, 2020

National Awards for Technology Innovation in the category Innovation of Polymer Processing Machinery & Equipment

2021, 2020, 2017

EEPC India Regional Award for Export Excellence (Northern Region)

2019, 2010, 2009

EEPC India National Award for Export Excellence

2018

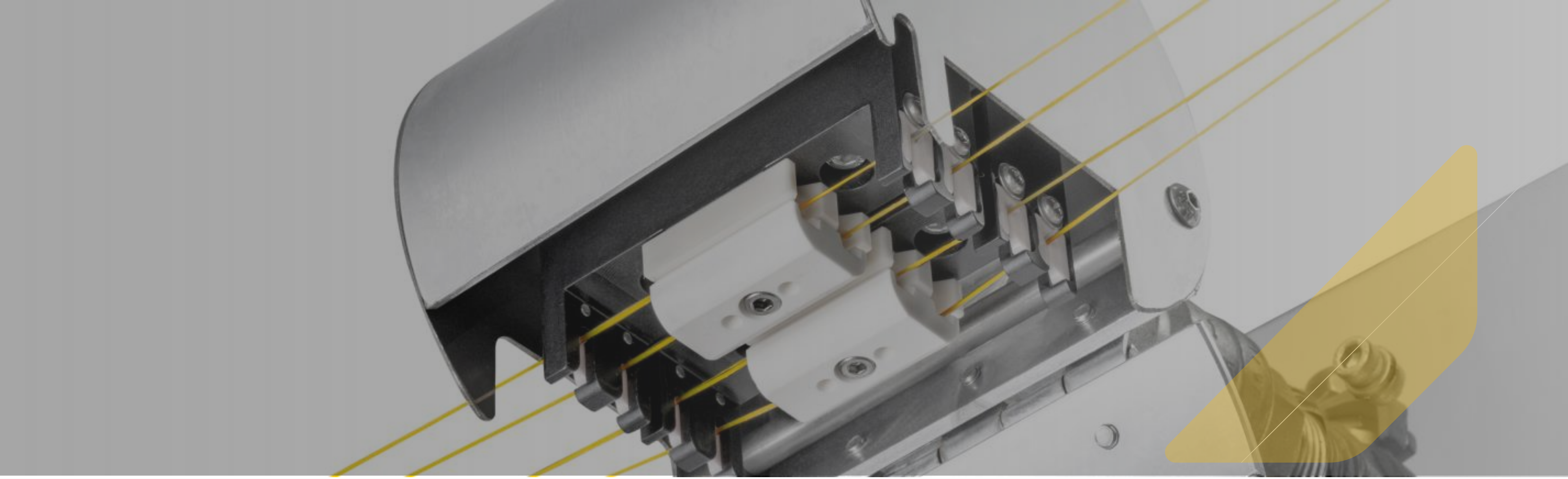
TTRC awarded Silver Winner in the category Best Educational Institution Contributing to Plastics at Plasticon Awards

2014

Niryat Shree Bronze Trophy in Engineering and Electronics Sector – Non-MSME Category

2012

National Awards for Technology Innovation in the category Innovation of Polymer Processing Machinery & Equipment



02

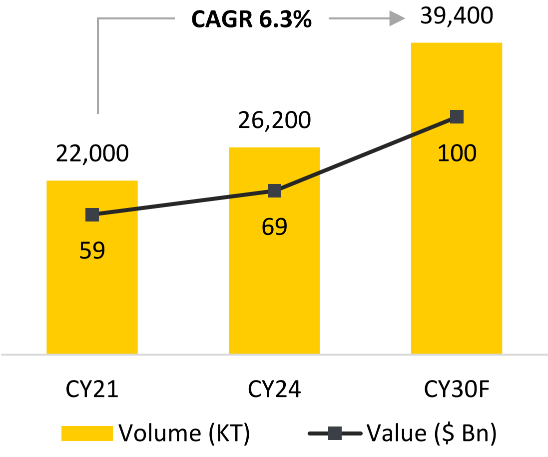
INDUSTRY OPPORTUNITY

Industry Opportunity Across Raffia, with Recycling Emerging as a Key Growth Driver

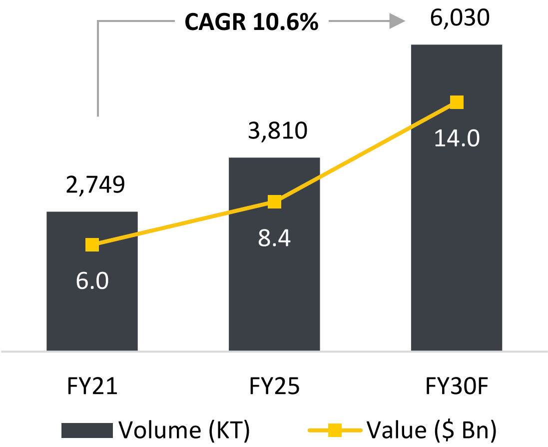
LohiaCorp

Woven Raffia Market

Global Market Size (USD Bn)

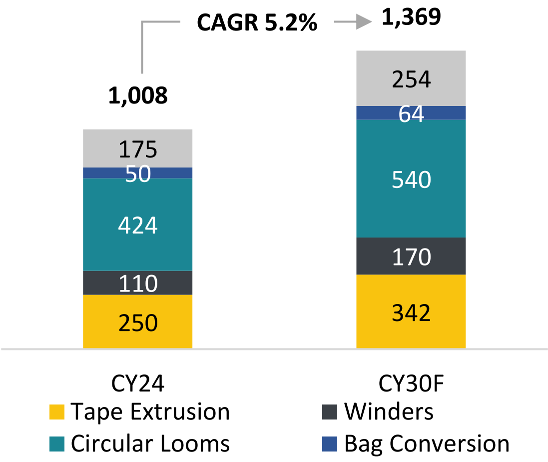


India Market Size (USD Bn)



Woven Raffia Machine Market

Global Market Size (USD Mn)



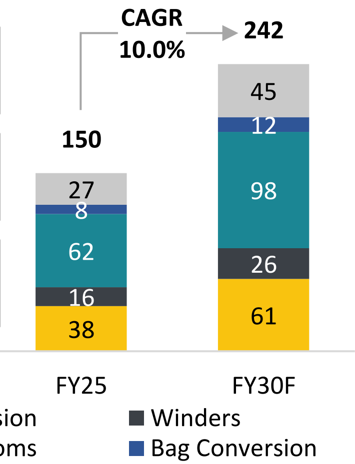
India Market Size (USD Mn)

India is home to

1,500
Raffia units

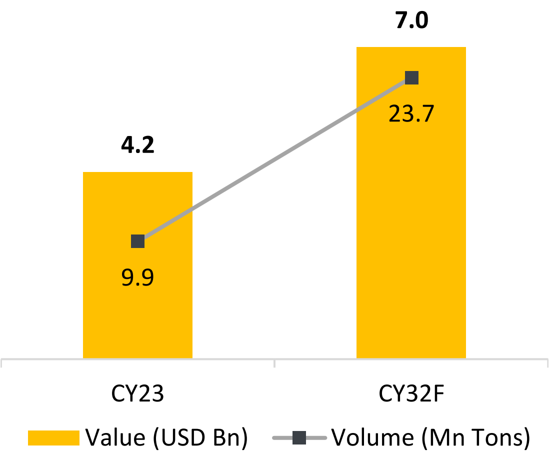
2,150 Tape extrusion plants

75,000
Looms

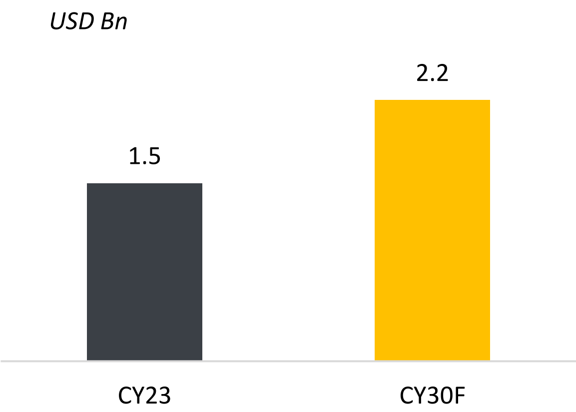


Emerging Segments

India Recycling Market (USD Bn)



Global Sorting/Washing/Extrusion Machine Market



Growth Drivers

Recycled Polypropylene (rPP) is increasing in Raffia production, with advances in extrusion technology preserving strength and UV resistance. **Major buyers in cement, agriculture, retail adopting rPP woven sacks and FIBCs**

Large manufacturers **investing in in-house recycling** and using virgin-rPP blends to meet compliance without losing performance. **Early-stage pilots are testing food-grade rPP for woven uses**

Huge opportunity in post-consumer waste management as **India's recycling market is set to double between 2023 – 2032***. Integrated shredder–extruder–pelletizer machines are enabling efficient **one-step recycling of PP/HDPE raffia**

Source: F&S Report

03

KEY STRENGTHS

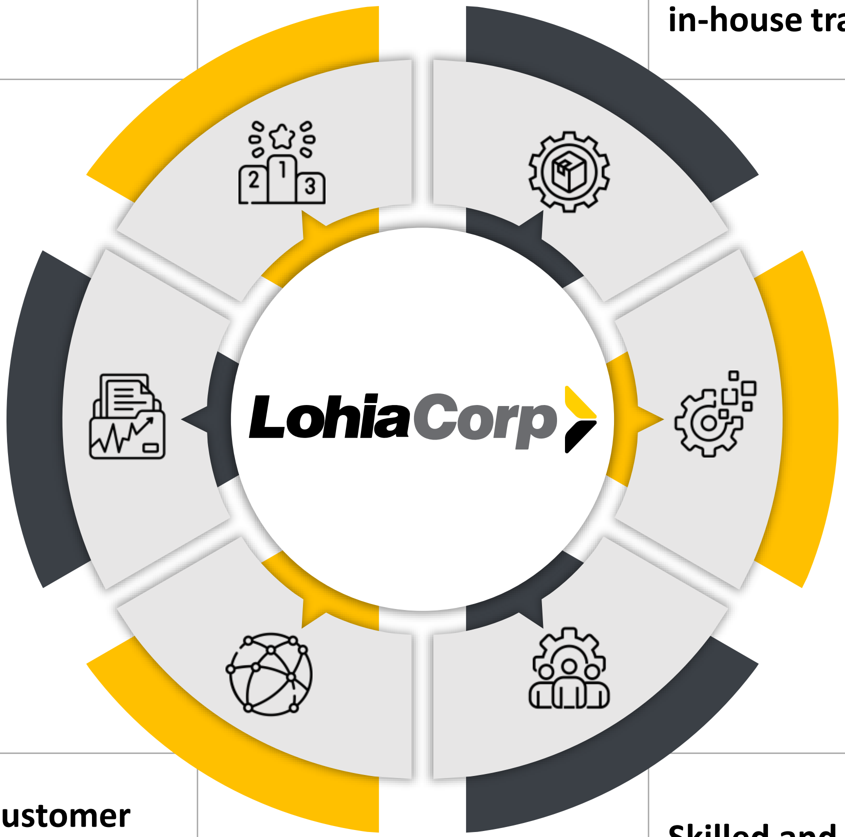
Lohia Corp: Key Strengths

LohiaCorp

1. Market leader in India and among the leading manufacturers globally of woven raffia machinery in a growing market

2. Diverse product portfolio, offering end-to-end solutions for the woven fabric ecosystem

3. Strong relationships with a diverse, global customer base through an extensive global sales and distribution network

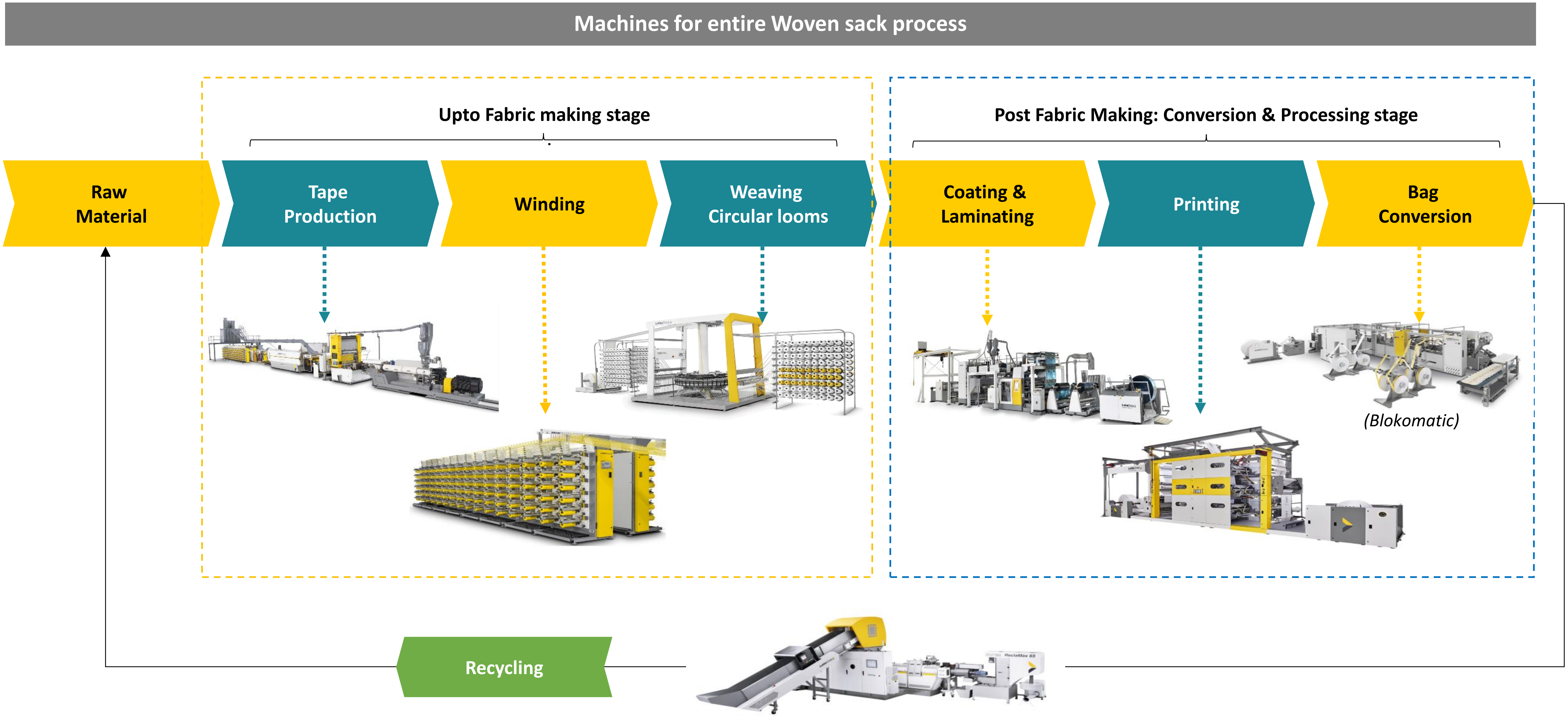


4. Advanced manufacturing infrastructure with comprehensive backward integration, supported by an in-house training centre

5. Technology-driven operations with a strong focus on innovation-led research and development, leading to products that cater to dynamic market requirements

6. Skilled and experienced management team with committed employee base

Diverse product portfolio, offering end-to-end solutions for the woven fabric ecosystem



2 Delivering solutions across a diverse spectrum of end-user industries

LohiaCorp

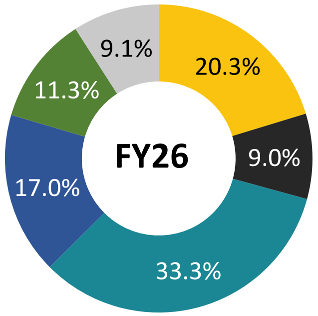
Concept to Commission

Consultancy
- Feasibility Studies
- Plant Layout Assessment
- Equipment Selection
- Designing Layout
- Process Know-How

Engineering
- Fully Integrated Engineering Solutions
- Machine Installation
- Equipment Specification
- Knowledge of Quality Certification to after Sales Service

Training
- Process Guidance
- Troubleshooting
- Operational Training
- Technical Training

Revenue Segmentation



- Tape extrusion lines
- Tape winders
- Circular looms
- Other machines & equipment
- Spare parts for machines
- Others

End User Industries

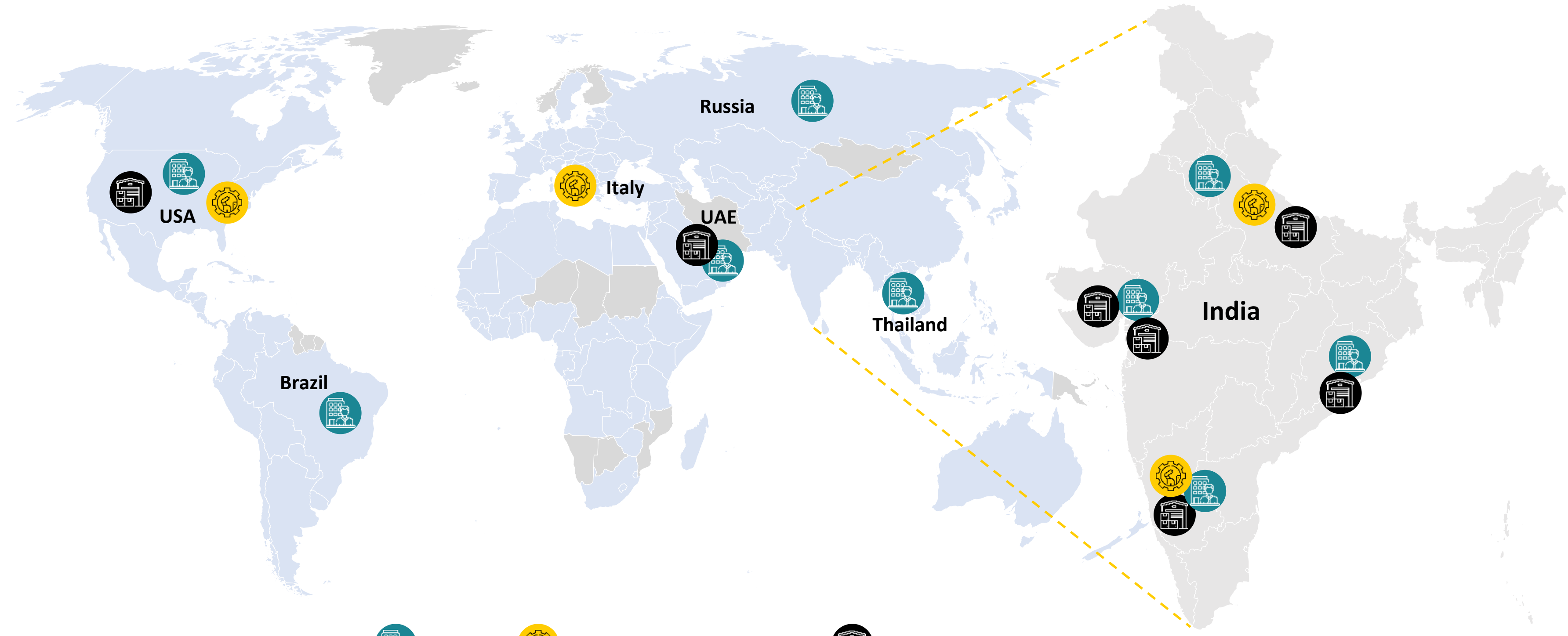
Packaging (84%)^							Non-Packaging (16%)^				
Cement	Fertilizers	Chemicals	Food grains	Shopping bags	Leno Bags	FIBC	Wrapping fabric	Geotextile	Ground cover/ Carpet backing	Roof underlayment	Ropes & twines

Source: F&S Report; ^% refers to Global Industry Volume Split of Packaging & Non-Packaging in Woven Raffia Market (CY24)

3 Strong relationships with a diverse, global customer base through an extensive global sales and distribution network

LohiaCorp

A well spanning network across the globe



Offices *Manufacturing facilities* *Warehouses*

~100
Export Countries in Fiscals 2026, 2025, 2024

5
International offices

8
Countries with stockists present

INR 13,585 Mn
Order book as on 31st March 2026

42%
Overseas Revenue (FY26)

2,000+
Customer served
In Fiscals 2026, 2025, 2024

17
Exclusive sales agents in major overseas market

13
Countries in which service engineers are stationed

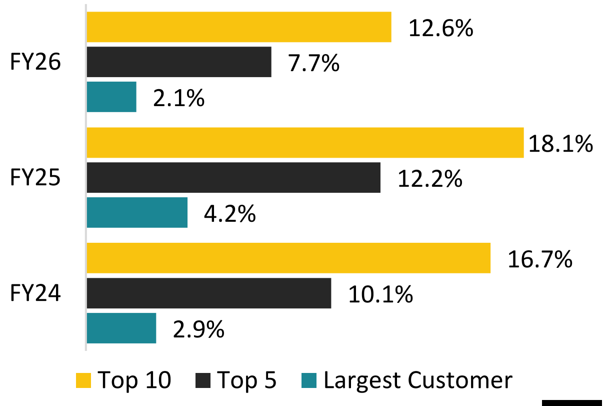
Focused to enhance customer satisfaction

After Sales Service

- Remote and digital services
- Installation & setup
- Technical support
- Audits & safety checks
- Spare parts delivery
- System upgrades
- Scheduled maintenance
- Training & performance optimization

Service team supports entire machine lifecycle - **installation and training to maintenance, upgrades and spare parts** - minimizing downtime & enhancing operational efficiency

Limited Customer Concentration



4 Advanced manufacturing infrastructure & in-house training centre…

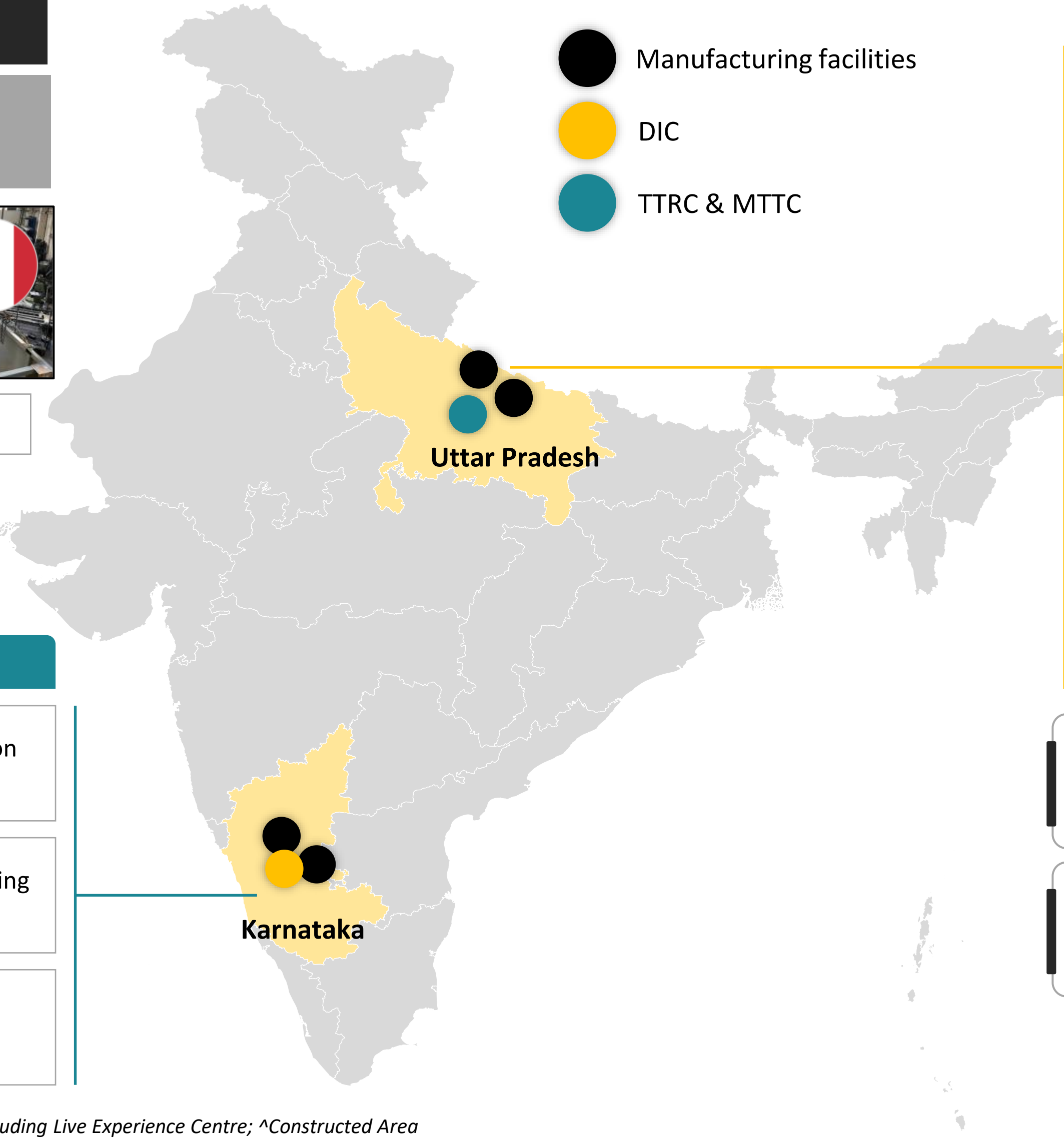
LohiaCorp

6 manufacturing facilities located strategically equipped with advance machinery to cater customers across the globe

2 manufacturing facilities located outside India

Burlington, North Carolina, USA *(735 sqm)*	**Como, Italy** *(1,350 sqm)*

700 Winders & 12 Extrusion lines



Bengaluru

Peenya Unit *(4,747 sqm)*	192 Bag conversion machines
Nadakerappa Unit *(5,388 sqm)*	Lamination & Printing Machines
DIC *(578 sqm)*	16 Employees

Kanpur

Chaubepur Unit *(106,756 sqm)*	**108,000** Tape Winders	**240** Extrusion lines	**2,000 KWP** Solar Plant
Panki Unit *(26,640 sqm)*	**13,800** Circular Looms	**775 KWP** Solar Plant (Planned)	
Panki (FIBC) Unit *(16,352 sqm)**	**8,000** Ton of FIBC bags	**775 KWP** Solar Plant	
TTRC *(7,300 sqm)^*	Trained over 345 engineers, supervisors & 3,835 operators		
MTTC *(3,000 sqm)^*	Courses for assembly fitter, precision machinist etc.		

- Strong backward integration capabilities
- In-house sheet metal fabrication shop
- Ability to manufacture in-house inverters, **PCB's** controllers and motors
- In-house electric parts manufacturing equipment & electrical assembly shops
- 100 CNC (computer numerical control) machines

**area including Live Experience Centre; ^Constructed Area*

4 ...supported by comprehensive backward integration

LohiaCorp

Facilities equipped with high precision machine tools & manned by a team of qualified & experienced engineers following consistent processes

Sheet metal shop

Laser/plasma cutting, punching & presses make steel parts for machines after treatment / painting

Fabrication shop

Welding & CNC machines fabricate precise structures, finished after machining / treatment

Machining shop

CNC & conventional machines produce critical parts in-house, finished with deburring / polishing

Surface treatment / Paint shop

Powder/liquid coating, plating & anodizing for durability and finish

Electrical and electronic shop

Produces electrical panels and electronic components in-house

Polyurethane shop

Facilities for bonding polymer coating over rollers used in production of looms and other machines

Plastic moulding Shop

Injection moulding machines manufacture plastic components with fine dimensions for captive consumption

Storage and issue of machine parts

Vertical storage systems connected through SAP manage inventory

Assembly

Independent shops for each product line with conveyor assembly lines

Packaging & Dispatch

Assembled machines packed after inspection

LohiaCorp

THE ACADEMY for TECHNICAL TEXTILES

OVERVIEW

Established in 2012 (over 7,300 m^2 constructed area), **offers training for operators, supervisors, managers, promoters, and entrepreneurs,** with on-site hostels for trainees

Accredited by the National Accreditation Board for Testing and Calibration Laboratories for testing and quality control services as per BIS

Entered into an M**oU with the Central Institute of Petrochemicals Plastics Engineering and Technology** to identify prospective unemployed youth and facilitate their trainings

As of FY26, trained 3,500+ Industry Ready Professionals, 400+ engineers under Onsite Programs and 250+ Business Owners'

OFFERINGS

Operator Proficiency Course: 16 Weeks duration, aimed at creating operator-level competency

Supervisor Development Program: 12 weeks duration, for diploma and engineering graduates

Training Maintenance Technicians Course: 3 month duration

Onsite-training Programme: 1-3 week programme within factories

Product development projects and allied technical services

Customized Courses based on specific requirements of individuals, working personnel and new entrepreneurs

Manufacturing Technology Training Centre (MTTC)

Commenced operations in 2019 (over 3,000 m^2 constructed area), **generates skilled manpower to meet the company's internal manufacturing requirements**

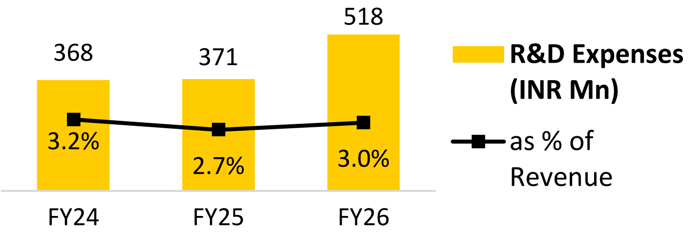
Based on German Dual Vocational Education Training: Involves combination of theoretical and practical learning

In-house Training: Two year programme for internal technical staff and new recruits with courses to become an assembly fitter, precision machinist, electrical assembly fitter or for sheet metal fabrication, producing master technicians with different skill sets

Technology-driven operations with a strong focus on innovation-led R&D

LohiaCorp

Key Highlights



251* R&D employees representing **12.5%** of total on-roll manpower

71/54 Patents/trademarks in India & additional **19/24** applied

56 Patents outside India

8 Design registrations

Historical focus on R&D is evident from innovative technologies

2004: Launched "Spin Draw Wind Machine" under the model name "Lofil"

2008: Developed a double stage stretching 'Duotec' technology die extrusion lines

2010: Introduced Loom Nova 6 with 1,100 ppm weft insertion speed, launched a valve-making machine for pillow type valve bags, 'Valvomatic', for the cement industry

2012: Awarded with the National Innovation Award in category of Machinery Innovation

2019:
- Introduced Blokomatic, with production capacity of 120 bags/min
- Manufactured and sold first recycling machine

2022: Developed Lohia IoT Gateway hardware, deployed in computerised tapeline and Blokomatic machines

2022-Present:
- Introduced LOFIL 200 Duos, with melt output capacity of 200 kg/ hr
- Developed modules of printing machine, Prismaflex, for tubular fabric printing
- Developed high performance screen-changer '*2x Melt Filtration*' for tapeline machines, which enables processing of up to 100% recycled material
- Developed the 'SASMIRA-Lohia Corp Circular Weaving Technology'

Hargovind Bajaj R&D Centre (HBRDC) - Kanpur

6,000 sq. mt.

Integrating

Mechanical design | **Polymer processing** | **Textile engineering** | **Automation**

Digital Innovation Center (DIC)- Bengaluru

16 Person Team

- Development of smart machines and improvement of machine automation
- Development of prototypes for new IoT hardware
- Sales and marketing
- Team building and human resources

**As at March 31, 2026*

Lohia IoT Gateway is deployed across Tapeline and Blokomatic machines since 2022

6 Skilled and experienced management team with committed employee base (1/2)

Raj Kumar Lohia
Chairman and MD

- **43+ years of experience**
- Bachelor's Degree in Arts from Kanpur University
- Associated with Plastics Machinery Manufacturers Association of India in past
- Awarded "Outstanding Leadership, Vision, and Innovations in Technical Textiles" by GOI

Gaurav Lohia
Whole Time Director & COO

- **20+ Years of experience**
- Bachelor's Degree in Business Administration from Bond University, Australia & Management Programme for family business from ISB, Hyderabad

Backed by an Experienced Professionals on Board

Rajendra Kumar Arya
Whole Time Director

- Bachelor's Degree of Engineering in Mechanical Engineering from the University of Allahabad
- Past Associations: Ashok Leyland, Maruti Suzuki, Daimler India

Paritosh Kumar Mukherjee
Non-Executive Director

- Bachelor's Degree of Technology in Mechanical Engineering from IIT, Kharagpur & Postgraduate in Business Management from XLRI, Jamshedpur

Dinesh Kumar Mittal
Independent Director

- Master's Degree of Science in Physics from the University of Allahabad, Prayagraj

Naresh Kumar Gupta
Independent Director

- Dual Bachelor's Degree of Science & of Engineering in Electrical Engineering from the University of Rajasthan

Basant Seth
Independent Director

- Fellow member of the ICAI & holds a COP since 1980
- Previously associated with Syndicate Bank, SBI, SIDBI, MCX & Central Information Commission, GOI

Keith Reddy Padmaja Reddy
Independent Director

- Bachelor's Degree of commerce from Osmania University, Hyderabad

6 Skilled and experienced management team with committed employee base (2/2)

Anupam Agarwal
Chief Financial Officer

- **32+ years of experience**
- Fellow Member of ICAI & holds Bachelor’s Degree in Science from Kanpur University

Selot Manoj Shrikrishna
Chief Technology Officer

- **39+ years of experience**
- Bachelor’s Degree in Mechanical Engineering from the Ravishankar University, Raipur

Dinesh Boloor
Chief Sales and Marketing Officer

- **26+ years of experience**
- Bachelor’s Degree in Mechanical Engineering from University of Mysore & IIMA-L&T management education programme from IIM, Ahmedabad

Shikha Srivastava
Company Secretary and Compliance Officer

- **15+ years of experience**
- Associate member of the ICSI, Bachelor’s Degree of Law from Chhatrapati Shahu Ji Maharaj University, Kanpur

Madhavi Golash
Chief People Officer

- **25+ years of experience**
  Bachelor’s Degree in Law and MBA (part-time) from Jiwaji University, Gwalior

Jayanta Chatterjee
Head - Recycling

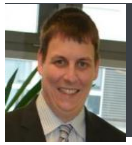
- **38+ years of experience**
- Bachelor’s Degree in Science and Master’s Degree in Arts (Economics) from Kanpur University

Jagdip Kumar
Chief Digital and Information Officer

- **23+ years of experience**
  Master’s Degree in Computer Application from AAIDU, Prayagraj & Post Graduate diploma in Supply Chain from Symbiosis, Pune

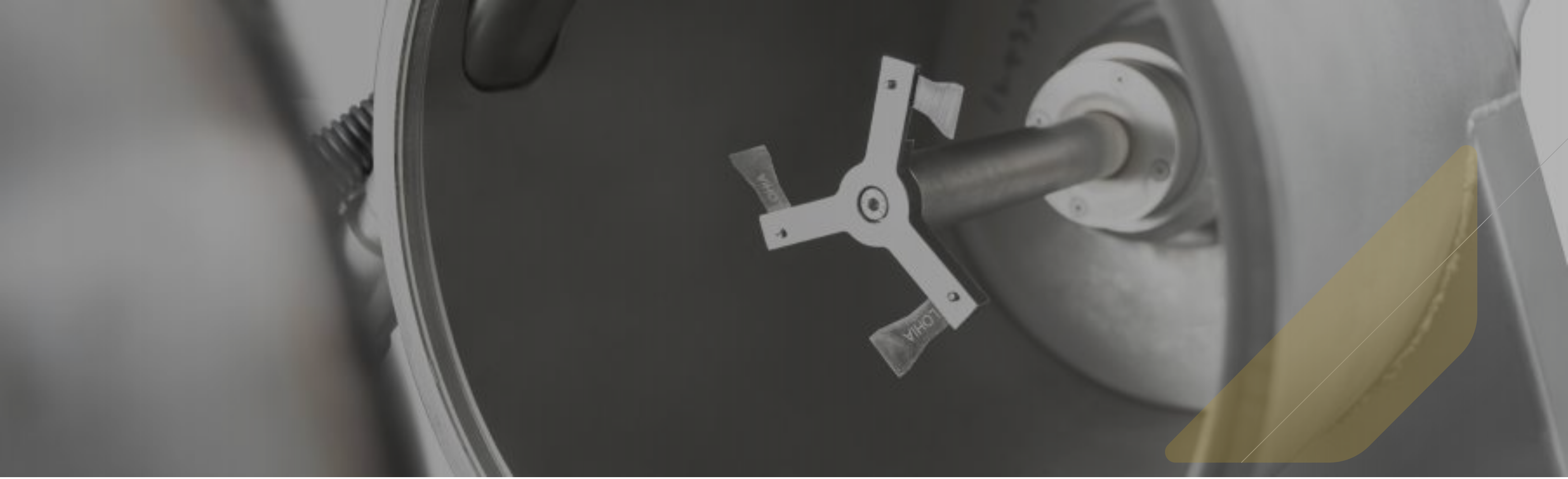
Rajeev Kumar Dwivedi
Director - TTRC

- **36+ years of experience**
- Bachelor’s degree in Electrical Engineering from Maulana Azad College of Technology



Marcel Robin Spekowius
Head – Electricals, Electronics, DIC

- **9+ years of experience**
- Master’s Degree of Science in Physics and Doctorate in Engineering from RWTH Aachen University, Germany



04

KEY GROWTH STRATEGIES

Key Strategies (1/2)

	Objective	Action Plan
1 Expand footprint through exports & aftermarket sales	• **Increase market share** in international markets by focussing on new geographies	• **Increase in exports of Block Bottom Conversion machine**, lamination, printing and other new products
	• **Cross-sell our products** and **offer the same product to additional locations** of our existing customers as well as new customers	• **Further strengthen global presence by expanding international warehousing and distribution operations**, currently has 5 international offices, stockists in 8 countries and 17 exclusive sales agents
2 Strengthen capabilities in the conversion & processing machines	• Strengthen capabilities in the **conversion and processing machines** segment of the Raffia industry	• Utilize manufacturing infrastructure, extensive domestic footprint **to penetrate the processing and conversion machineries segment**
	• **Global Machinery market for processing and conversion growing faster** than machinery up to the woven fabric stage	• **Acquired the lamination / coating machines business** (Sundarlam Industries, Bengaluru) • **Dedicated unit for conversion machine in Bengaluru**
3 Strengthen position in high-performance fibres & monofilament Segment	• **Global high performance fibre market** projected to **grow at a CAGR of 8% – 10%, reaching over US$ 28 billion by 2030**	• **Grow presence in this segment through acquisitions** and through continued **technological innovation**
	• **Meet global demand** expanding in applications such as technical textiles, premium ropes, precision fishing lines, artificial turf, medical products etc.	• **Acquired Leesona Corp, USA** (2019), ventured into **extrusion lines for technical monofilaments** with multifarious applications through **JJ Jenkins, USA and OMGM, Italy**

Key Strategies (2/2)

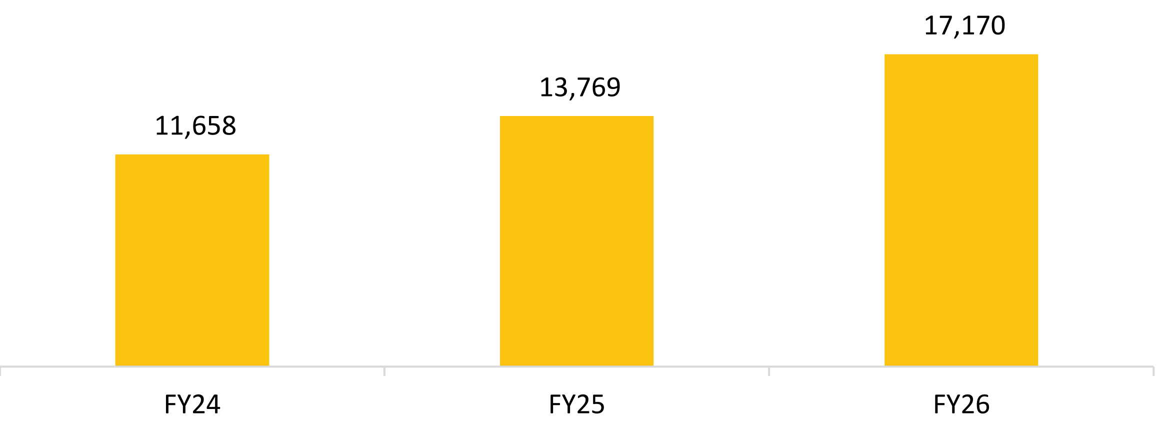
	Objective	Action Plan
4 Focus on recycling machinery	• **Grow recycling machinery** for in house waste processing of Raffia Industry & enter **market for post-consumer recycling** • Build a **complete and integrated recycling chain 'granule to granule'** by expanding into **two-stage extrusion and food-grade PET recycling**	• Bridging the gap between **quality and affordability** with globally competitive, India-manufactured machines • **Pipeline includes 'ReclaPro'** cutter-compactor for film and post-consumer recycling, **optimize size of 'ReclaMax'** to enable small/mid size customers to reprocess their own production wastage
5 Continue to improve operational efficiencies	• **Leverage technology to effectively utilise machinery** and equipment through implementing several transformational initiatives • Adopt **efficiency enhancement and automation tools**	• **Zero Error Excellence Programme ("ZEEP"), focused on critical improvement** areas **across production value chain** • Implemented **CRM platform, stock process automation, HRM system**, etc.
6 Strategic acquisitions & technical alliances	• **Augment scale of operations** through **inorganic expansion, strategic mergers, acquisitions and investments, JV's** and **technical alliances** • **Acquire businesses with high growth and performance** potential	• **Dedicated team to evaluate potential opportunities** along with senior management • Benefitting from **acquisition of Leesona Corp in USA in 2019**, **JJ Jenkins & OMGM**

05

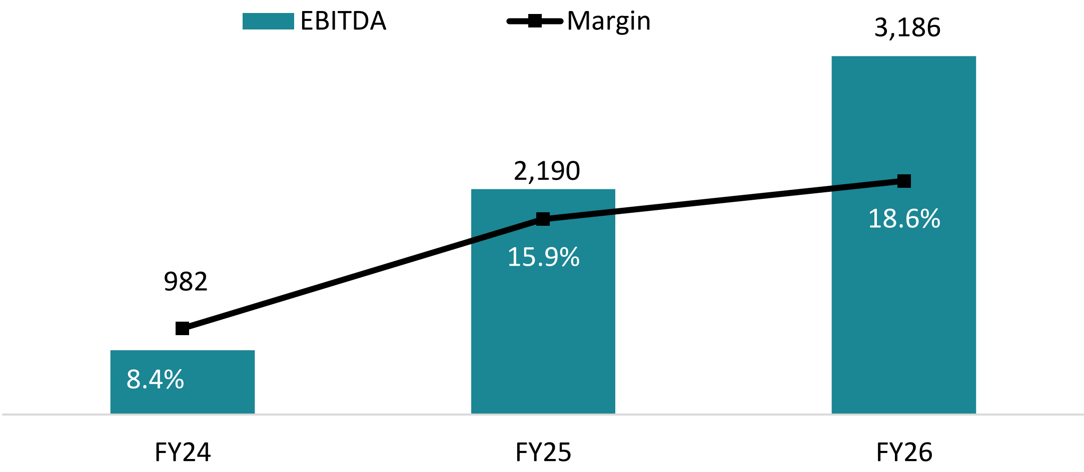
FINANCIAL SUMMARY

Financial Performance over Years (1/2)

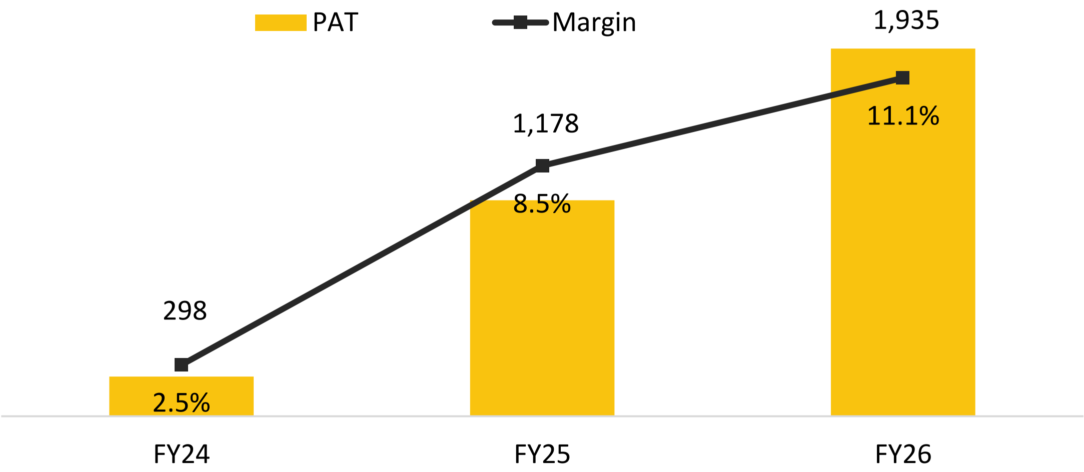
Revenue (INR Million)



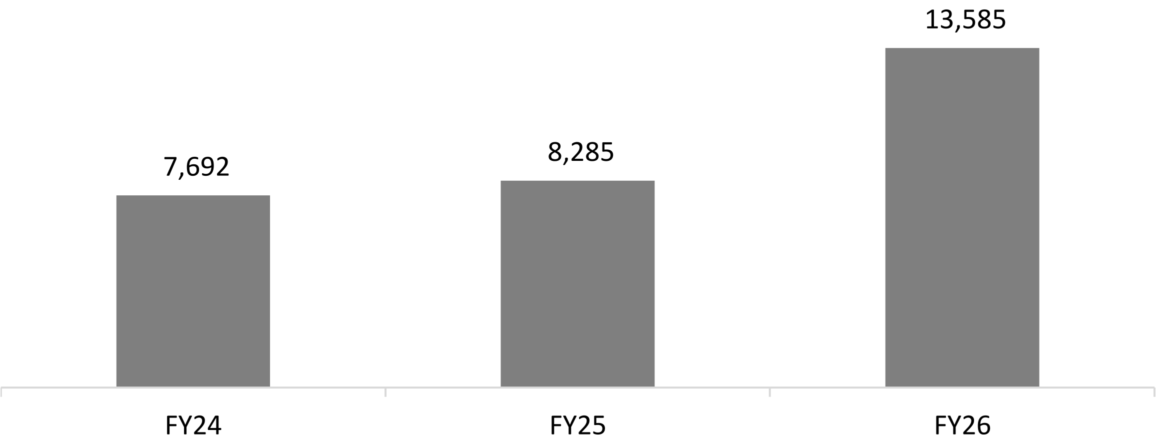
EBITDA# (INR Million)



PAT (INR Million)



Pending Order book at end of period (INR Million)

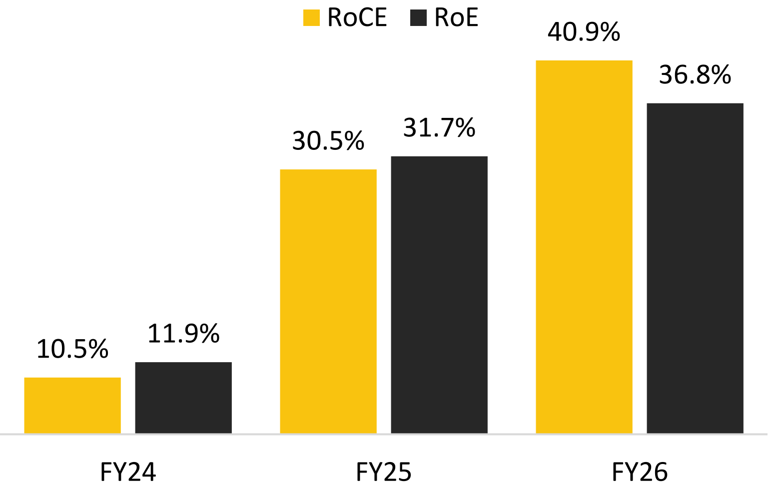


**Financials for FY24 are Special Purpose Combined and CarveOut Financial Statements for Demerged Business*
 # EBITDA is calculated excluding Other Income

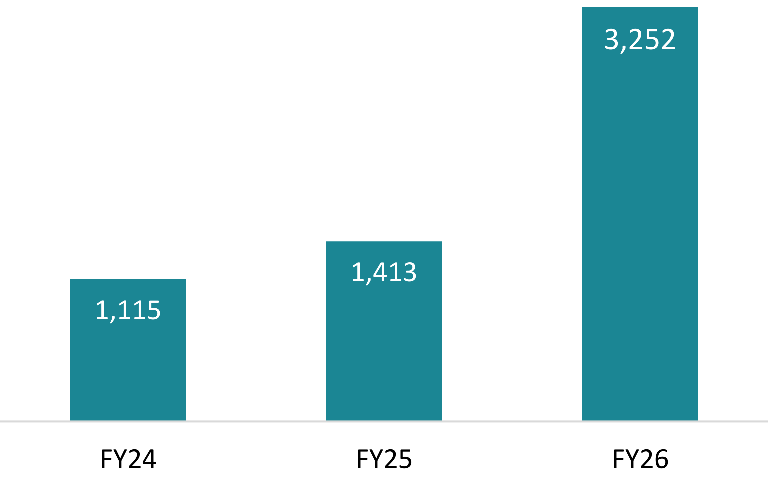
Financial Performance over Years (2/2)

LohiaCorp

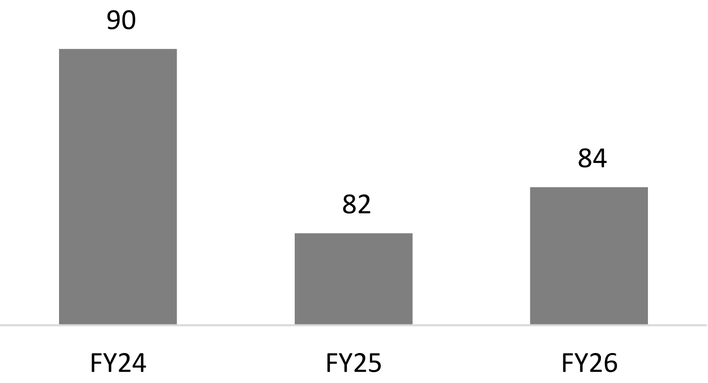
Return Ratios (%)



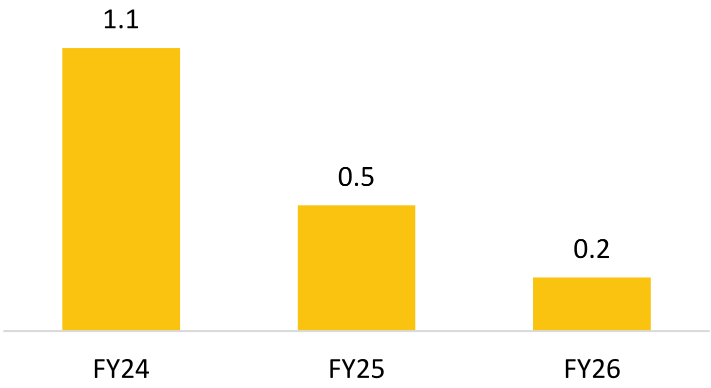
Cash Flow from Operations (INR Million)



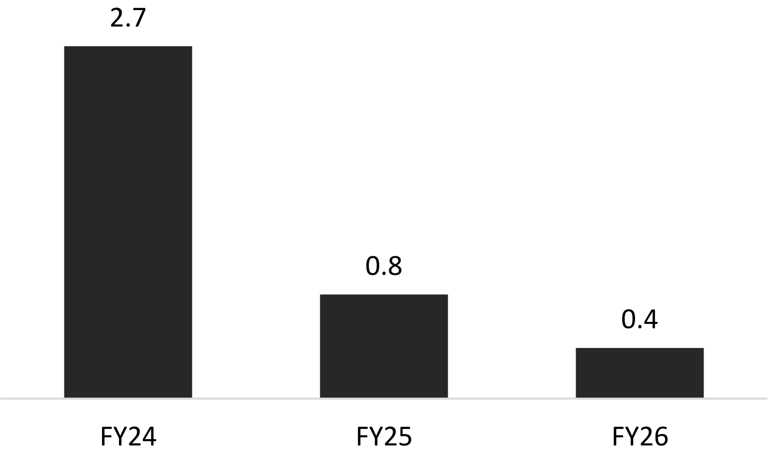
Working Capital Cycle (Days)##



Net Debt / Equity (Times)



Net Debt / EBITDA# (Times)



**Financials for FY24 are Special Purpose Combined and Carve Out Financial Statements for Demerged Business*
 # EBITDA is calculated excluding Other Income
Working Capital Cycle is without taking into account Advances from Customers.

Consolidated Income statement

(₹ in Mn)

Particulars	FY24*	FY25	FY26
Revenue from operations	11,658	13,769	17,170
Other income	78	96	209
Total Income	**11,736**	**13,865**	**17,379**
Expenses			
Cost of materials consumed	5,953	6,583	9,140
Purchases of stock-in-trade	466	996	1,072
Changes in inventories of finished goods, work in progress and stock-in-trade	279	85	-550
Employee benefits expenses	1,836	1,800	1,918
Finance costs	157	153	126
Depreciation and amortisation expenses	506	508	524
Other expenses	2,143	2,114	2,405
Total Expenses	**11,340**	**12,240**	**14,634**
Profit before exceptional items and tax	**396**	**1,624**	**2,745**
Exceptional Items	-	-	-94
Profit before tax	**396**	**1,624**	**2,650**
Tax expense			
a) Current tax	75	454	717
b) Tax relating to earlier years	-2	-	5
c) Deferred tax	26	-8	-6
Total tax expense	**99**	**446**	**716**
Profit for the year	**298**	**1,178**	**1,935**

**Financials for FY24 are Special Purpose Combined and CarveOut Financial Statements for Demerged Business*

Consolidated Balance sheet (1/2)

(₹ in Mn)

LohiaCorp

Particulars	FY24*	FY25	FY26
ASSETS			
Non-current assets			
Property, plant and equipment	3,602	3,334	3,247
Right-of-use assets	367	541	502
Capital work-in-progress	15	127	57
Intangible assets	31	56	62
Intangible assets under development	-	5	-
Financial assets – Loans	4	5	5
Financial assets – Other financial assets	48	49	54
Non-current tax assets (net)	1	8	9
Deferred tax asset (net)	8	11	10
Other non-current assets	37	26	67
Total Non-current assets	**4,113**	**4,162**	**4,012**
Current assets			
Inventories	2,951	2,962	3,965
Current Investments	-	-	1,569
Trade receivables	871	1,200	1,384
Cash and cash equivalents	146	371	293
Loans	5	7	58
Other financial assets	185	319	982
Current tax assets (net)	124	124	140
Other current assets	340	531	644
Total Current assets	**4,622**	**5,514**	**9,035**
Total Assets	**8,735**	**9,676**	**13,047**

**Financials for FY24 are Special Purpose Combined and CarveOut Financial Statements for Demerged Business*

Consolidated Balance sheet (2/2)

(₹ in Mn)

Particulars	FY24*	FY25	FY26
EQUITY AND LIABILITIES			
Equity			
Equity share capital	2,496#	106	106
Other equity	-	3,574	5,110
Non-controlling interest	-	36	42
Total Equity	**2,496**	**3,716**	**5,257**
Non-current liabilities			
Borrowings	1,455	863	482
Lease liabilities	33	190	159
Provisions	-	1	1
Deferred tax liabilities (net)	109	111	70
Other non-current liabilities	299	259	32
Total Non-current liabilities	**1,895**	**1,423**	**743**
Current liabilities			
Borrowings	1,349	1,259	1,046
Lease liabilities	29	54	64
Trade payables – Micro and small enterprises	170	188	283
Trade payables – Others	773	867	1,130
Other financial liabilities	229	240	475
Other current liabilities	1,706	1,814	3,901
Provisions	89	91	105
Current tax liabilities (net)	-	25	43
Total Current liabilities	**4,344**	**4,537**	**7,047**
Total Liabilities	**6,239**	**5,960**	**7,789**
Total Equity & Liabilities	**8,735**	**9,676**	**13,047**

**Financials for FY24 are Special Purpose Combined and CarveOut Financial Statements for Demerged Business*
 # represents Owner's Net Investment

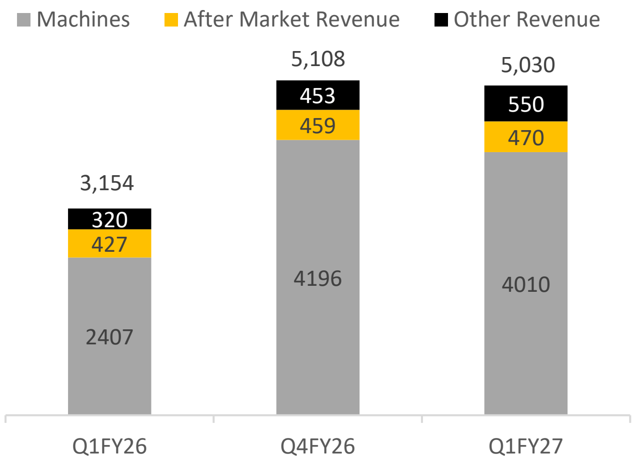
06

QUARTERLY HIGHLIGHTS

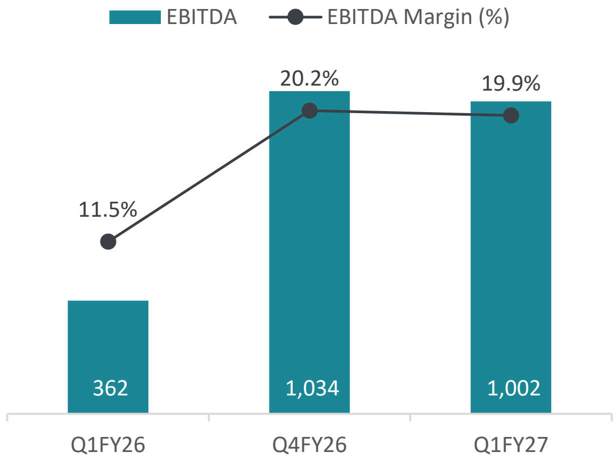
Consolidated Quarterly Performance

LohiaCorp

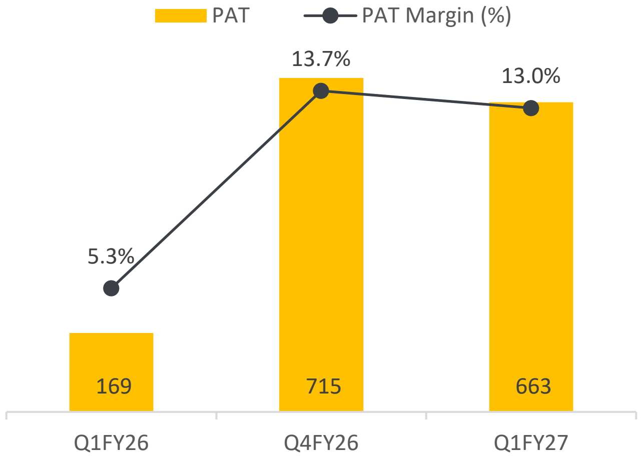
Revenue (INR Million)



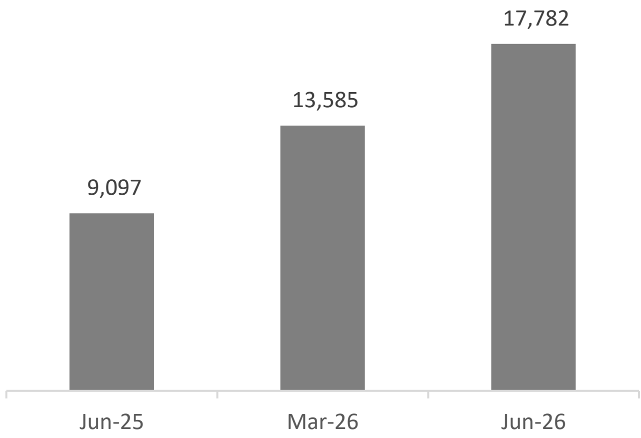
EBITDA# (INR Million)



PAT (INR Million)



Pending Order book at end of period (INR Million)



 # EBITDA is calculated excluding Other Income

Key Highlights for Q1FY27

- Consolidated revenue for Q1 FY27 registered a robust growth of 60% Y-o-Y, while remaining broadly steady on a sequential basis compared to Q4 FY26 — reflecting sustained momentum in all **Segments (Machinery, After Market Revenue and Other Revenue)** of the business.
- Exports contributed ~41% of the revenue in Q1 of FY 27; vis-à-vis ~37% in Q4 of FY 26
- EBITDA margin expanded by ~840 bps Y-o-Y, led by higher volumes, operating leverage and higher efficiencies across operations. EBITDA margins held broadly steady on a sequential basis.
- PAT margin followed a similar trajectory, expanding sharply Y-o-Y and holding steady sequentially
- Growth in order book in hand provides strong visibility of revenue for the year. Exports constitutes ~30% of the current orders in hand.
- The Execution cycle of the current order book ranges from 6 to 9 months.

Consolidated Quarterly Income Statement

(₹ in Mn)

Particulars	Q1FY27	Q1FY26	YoY(%)	Q4FY26	QoQ (%)
Revenue from operations	5,030	3,154	60%	5,108	-2%
Other income	66	37	79%	93	-29%
Total Income	**5,096**	**3,190**	**60%**	**5,201**	**-2%**
Expenses					
Cost of materials consumed	2,608	1,576		2,820	
Purchases of stock-in-trade	288	135		500	
Changes in inventories of finished goods, work in progress and stock-in-trade	(93)	77		(356)	
Employee benefits expenses	534	474		490	
Finance costs	24	33		32	
Depreciation and amortisation expenses	131	131		129	
Other expenses	692	528		620	
Total Expenses	**4,183**	**2,955**	**42%**	**4,234**	**-1%**
Profit before exceptional items and tax	913	235		967	
Exceptional Items	-	-		-	
Profit before tax	913	235	**289%**	967	**-6%**
Tax expense					
a) Current tax	256	91		214	
b) Tax relating to earlier years	1	-		7	
c) Deferred tax	(7)	(25)		31	
Total tax expense	**250**	**66**		**252**	
Profit for the year	663	169	**292%**	715	**-7%**

LohiaCorp

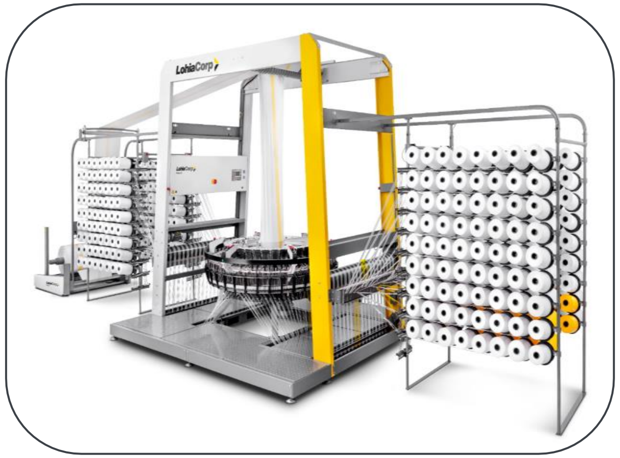
New Product Launched

Expanded Co-Ex and advanced coating & lamination capabilities

Introduced a 1600 mm multilayer extrusion coating & lamination Co-Ex tandem line for high-performance building membranes and advanced technical textiles, expanding Lohia's technology footprint into high-value multilayer, barrier and specialty applications

Advanced automation for 1- and 2-loop FIBC production

Introduced automatic fabric cutting solutions for 1- and 2-loop FIBCs, enabling accurate, consistent and efficient fabric conversion while reducing manual intervention and supporting higher productivity in this growing export-oriented segment.



Higher productivity with the next-generation Nova 6+

Launched the Nova 6+ high-speed 6-shuttle circular loom, achieving weft insertion rates of up to 1,150 picks per minute—driving higher throughput, consistent fabric quality and improved productivity for packaging applications.

LohiaCorp

Established a **Virtual Remote Assistance (VRA) Center** at its Chaubepur unit in Kanpur. It is a platform that enables customers to connect remotely with service experts through real-time video, audio, for technical guidance, significantly reducing response time and machine downtime.

Introduction of a 3 months residential training and Certification Program at our Training Institute (TTRC) exclusively for **Blokomatic Machine Operations** to address the growing demand of skilled operators.

THANK YOU

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investors@lohiagroup.com