

Ref. No.: AUSFB/SEC/2017-18/277

Date: 26th September, 2017

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Department of Corporate Services,
The Bombay Stock Exchange Limited,
PhirozJeejeebhoy Towers,
Dalal Street, Mumbai 400001,
Maharashtra.

Dear Sir(s),

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

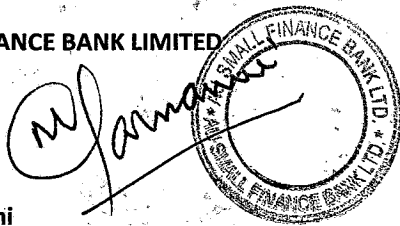
Pursuant to the applicable provisions of the Regulations, board of directors vide circular resolution dated 25th September, 2017 approved the change in the nature of non-convertible debentures secured to unsecured with the consent of debenture trustee and respective debenture holder as detailed below:

Name of debenture holder	ISIN	NO. OF NCD	Nature of instrument (Previous)	Nature of instrument (revised)
KOTAK MAHINDRA TRUSTEE COMPANY LTD A/C KOTAK INCOME OPPORTUNITIES FUND	INE949L07345	1000	Secured	Unsecured
Grand Total	-	1000		

Above mentioned ISIN is listed in BSE only.

This is for your information and appropriate dissemination.

Thanking You,
FOR AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer

Registered Office
AU SMALL FINANCE BANK LIMITED
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Jaipur - 302001, Rajasthan, India
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Formerly known as Au Financiers (India) Limited

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