

October 28, 2024

| | |
|--|---|
| To, BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 Scrip Code: 543287 | To, National Stock Exchange of India Limited The Listing Dept. Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: LODHA |
|--|---|

Dear Sir/Madam,

Sub: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ('SEBI Takeover Regulations')

Macrotech Developers Limited's ("MDL") promoter, Mr Abhishek Lodha, and his family believe in the philosophy of "Do good, Do well". They believe that it is the duty of every successful entrepreneur to give back to our nation and society.

Towards this endeavor, Sambhavnath Infrabuild and Farms Private Limited (a promoter group entity) intends to transfer 18,00,00,000 equity shares (18.09%) of MDL to **Lodha Philanthropy Foundation ("LPF"**, a company formed under Section 8 of the Companies Act, 2013 and also forming part of the promoter and promoter group). This transaction would be an 'inter-se' transfer amongst 'qualifying persons' as specified in Regulation 10(1)(a)(iii) of the SEBI Takeover Regulations. The aggregate shareholding of the promoter and promoter group of MDL before and after the proposed inter-se transfer remains the same.

LPF is obliged to use all its income towards social and nation building initiatives. LPF will fund its activities primarily through dividend income on above shares. LPF also undertakes not to sell any shares of MDL till March 31, 2026 ("lock in"), and post that, not to sell more than 0.5% of the MDL's equity in any financial year.

The details of the proposed acquisition of shares of MDL, in the format prescribed under Regulation 10(5) of the SEBI Takeover Regulations, is enclosed.

Also enclosed herewith is a copy of Press Release titled "**Lodha Group Owner, Abhishek Lodha, gives his substantial shareholding in MDL for national and social service**".

Kindly take the above information on your records.

For Lodha Philanthropy Foundation


Manoj Valshya
Director
DIN: 06706735



CC:
Macrotech Developers Limited
412, 17-G, Vardhaman Chamber, Cawasji Patel Road, Mumbai – 400 001

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|-----|---|--|
| 1. | Name of the Target Company (TC) | Macrotech Developers Limited |
| 2. | Name of the acquirer(s) | Lodha Philanthropy Foundation ("Acquirer") |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | The Acquirer is a wholly-owned subsidiary of the Seller and belongs to the Promoter Group of the Target Company prior to the said transaction. |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Sambhavnath Infrabuild and Farms Private Limited |
| | b. Proposed date of acquisition | November 5, 2024 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 18,00,00,000 equity shares of the TC |
| | d. Total shares to be acquired as % of share capital of TC | 18.09% of the share capital of the TC |
| | e. Price at which shares are proposed to be acquired | Not Applicable. This is an off market inter-se transfer amongst the promoter and promoter group |
| | f. Rationale, if any, for the proposed transfer | Promoter intends to earmark these shares for greater good of the society and nation building. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(iii) of the SEBI Takeover Regulations |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | ₹ 1,230.06 |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Not Applicable as the same is an inter-se transfer within the same Promoter & Promoter Group. |
| 9. | i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished. | The transferor and transferee have complied / will comply with the applicable disclosure requirements in Chapter V of SEBI Takeover Regulations. The details of disclosures made during previous 3 years prior to the date of proposed acquisition are furnished in the "Annexure 1" enclosed herewith. |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with. |

Manoj



| 11. Shareholding details | Before the proposed transaction | | After the proposed transaction | |
|---|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| A. Acquirer(s) and PACs (other than sellers) (*) | | | | |
| Acquirer | | | | |
| Lodha Philanthropy Foundation | - | - | 18,00,00,000 | 18.09 |
| Persons Acting in Concert (PACs) | | | | |
| Sambhavnath Trust (through its trustees Abhishek Lodha and Vinti Lodha) | 23,09,45,524 | 23.20 | 23,09,45,524 | 23.20 |
| Homecraft Developers and Farms Private Limited | 19,34,76,290 | 19.44 | 19,34,76,290 | 19.44 |
| Hightown Constructions Private Limited | 2,48,64,820 | 2.50 | 2,48,64,820 | 2.50 |
| Rajendra Narpatmal Lodha | 400 | 0.00 | 400 | 0.00 |
| B. Sellers | | | | |
| Sambhavnath Infrabuild and Farms Private Limited | 26,83,55,854 | 26.96 | 8,83,55,854 | 8.87 |
| | 71,76,42,888 | 72.11 | 71,76,42,888 | 72.11 |

For Lodha Philanthropy Foundation

Manoj
Manoj Vaishya
Director
DIN: 06706735



**Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Disclosure Regulation**

Regulation 31(4) -Annual Declaration

| | | |
|--|---|---|
| Corporate Relationship Dept, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street- Mumbai- 400001 Scrip Code: 543287 | The Listing Dept, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: Lodha | Audit Committee, Macrotech Developers Limited 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001 |
|--|---|---|

Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2024

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, hereby declare that neither we nor the promoter group /persons acting in concert ('PAC') along with us have encumbered any equity shares of Macrotech Developers Limited directly or indirectly, other than those already disclosed, if any, during the financial year 2023-2024.

Kindly take the same on your records.

For Sambhavnath Infrabuild and Farms Private Limited


Manoj Vaishya
Director
DIN: 06706735



Encl: Details of Promoter Group (Annexure A)
April 08, 2024

Annexure- A

| Name of the Promoter/ Promoter Group or PAC | Whether the person belongs to Promoter / Promoter Group or PAC |
|--|--|
| Homecraft Developers and Farms Private Limited | Promoter Group |
| Hightown Constructions Private Limited | Promoter Group |

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Regulation

Regulation 31(4) - Annual Declaration

| | | |
|--|---|---|
| Corporate Relationship Dept, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street- Mumbai- 400001 Scrip Code: 543287 | The Listing Dept, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: Lodha | Audit Committee, Macrotech Developers Limited 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001 |
|--|---|---|

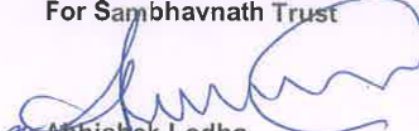
Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2024

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, hereby declare that neither we nor the promoter group /persons acting in concert ('PAC') along with us have encumbered any equity shares of Macrotech Developers Limited directly or indirectly during the financial year 2023-2024.

Kindly take the same on your records.

For Sambhavnath Trust


Abhishek Lodha
Controlling Trustee of the Trust



April 08, 2024

RAJENDRA LODHA

B/101, Lodha Bellissimo, N.M. Joshi Marg, Apollo Mill Compound, Mahalaxmi, Jacob Circle, Mumbai-400011

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Regulation

Regulation 31(4) -Annual Declaration

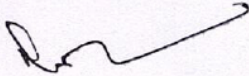
| | | |
|--|---|---|
| Corporate Relationship Dept, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street- Mumbai- 400001 Scrip Code: 543287 | The Listing Dept, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Trading Symbol: Lodha | Audit Committee, Macrotech Developers Limited 412, Floor-4, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001 |
|--|---|---|

Dear Sir/Madam,

Sub: Annual Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2024

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, hereby declare that neither I nor the promoter group /persons acting in concert ('PAC') along with me have encumbered any equity shares of Macrotech Developers Limited directly or indirectly during the financial year 2023-2024.

Kindly take the same on your records.



.....
Rajendra Lodha
Promoter

April 08, 2024

April 10, 2023

| | | |
|--|--|---|
| To, Audit Committee Macrotech Developers Limited 412, 17G, Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400001 | To, BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: Scrip Code: 543287 Scrip ID:- LODHA Debt Segment – 974163, 974199, 974473, 974511 | To, National Stock Exchange of India Limited The Listing Dept. Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol : LODHA |
|--|--|---|

Subject: Submission of Annual Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/Madam,

We, promoters/promoter group shareholders of Macrotech Developers Limited ("the Company") disclosed the release of encumbrance on 10,95,92,990 and 2,10,21,010 equity shares of the Company held by Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited respectively on December 20, 2022.

Pursuant to Regulation 31(4) of the Takeover Regulations, We declare that as on March 31, 2023 there is no encumbrance (direct or indirect) on the equity shares of the Company held by us.

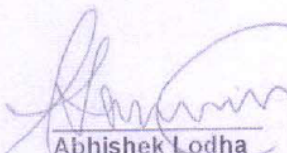
Kindly take the same on your records.

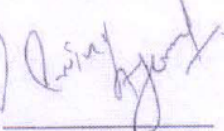
**For Sambhavnath
Trust
(Promoter)**

**For Sambhavnath
Infrabuild and Farms
Private Limited
(Promoter)**

**For Hightown
Constructions and
Farms Private
Limited
(Promoter Group)**


**For Homecraft
Developers
and Farms Private
Limited
(Promoter Group)**


Abhishek Lodha
Controlling
Trustee


Govind Agarwal
Director
DIN: 06706747


Manoj Vaishya
Director
DIN: 06706735


Ravi Dodhia
Director
DIN: 09194577


Rajendra Lodha
Promoter

Disclosure(s) pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Regulation
Regulation 31(4) - Annual Declaration

| | | |
|---|---|--|
| To, Audit Committee, Macrotech Developers Limited 412, Floor- 4, 17G Vardhaman Chamber Cawasji Patel Road, Horniman Circle, Fort Mumbai MH 400001 | The Listing Dept., BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543287 Scrip ID:- LODHA | The Listing Dept. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol : LODHA Debt Segment - DB - LDPL23 |
|---|---|--|

Subject: Submission of Annual Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, a declaration is hereby being made that no other Encumbrance on Equity shares of Macrotech Developers Limited has been made directly or indirectly, except for the existing indirect encumbrance made by entities belonging to the promoter group as per the details mentioned below:

| Sr. No. | Name of the Shareholder | Category of Shareholder | No. of fully paid up equity shares held | No. of equity shares Indirectly Encumbered |
|---------|--|-------------------------|---|--|
| 1 | Hightown Constructions Private Limited | Promoter Group | 10,95,92,990 | 10,95,92,990 |
| 2 | Homecraft Developers and Farms Private Limited | Promoter Group | 2,10,21,010 | 2,10,21,010 |

Kindly take the same on your records.

For Sambhavnath Trust
(Promoter)

For Sambhavnath Infrabuild and Farms Private Limited
(Promoter)

For Hightown Constructions Private Limited
(Promoter Group)

For Homecraft Developers and Farms Private Limited
(Promoter Group)

Abhishek Lodha
Controlling
Trustee

Govind Agarwal
Director
DIN: 06706747

Manoj Vaishya
Director
DIN: 06706735

Ravi Dodhia
Director
DIN: 09194577

Rajendra Lodha
Promoter

Date: April 06, 2022

Place: Mumbai

December 20, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Disclosure of release of encumbrance by promoter of listed companies

Ref: Our letter dated June 29, 2021

Dear Sir/Madam,

Please find enclosed disclosures regarding release of encumbrances in Annexure I in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Sambhavnath Infrabuild and Farms Private Limited


Govind Agarwal
Director
DIN: 06706747





Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

ANNEXURE – 1

| Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | | | | | | | | | | | |
|--|---|--------------------------|---|--------------------------|---|--|---|---|-------------------------------|--------------------|---|--------|--------------------------|
| Name of the Target Company(TC) | | | | | | | | Macrotech Developers Limited | | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | | | | | | | National Stock Exchange of India Limited BSE Limited | | | | | |
| Date of reporting | | | | | | | | December 19, 2022 | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | | | | Hightown Constructions Private Limited ('Hightown') Homecraft Developers and Farms Private Limited ('Homecraft') The above companies are wholly owned subsidiaries of Sambhavnath Infrabuild and Farms Private Limited (Sambhavnath Infrabuild), Promoter of the TC | | | | | |
| Details of the creation/invocation /release of encumbrance: December 13, 2022 | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him* | Promoter holding in the target company(1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation[(1)-(3)]} | | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/non disposal undertaking/ others) | Reasons for release of encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Hightown | 10,95,92,990 (9,67,38,145) | 24.50 (20.08) | 10,95,92,990 (9,67,38,145) | 24.50 (20.08) | Release | 13/12/2022 | N.A. | N.A. | 10,95,92,990 (9,67,38,145) | 24.50 (20.08) | N.A. | Nil | Nil |

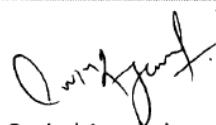



| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation[(2)+(3)] / release [(2)-(3)] / invocation[(1)-(3)]} | |
|---|--|--------------------------|---|--------------------------|---|--|---|----------------------------|------------------------------|--------------------|---|---|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/non disposal undertaking/ others) | Reasons for encumbrance ** | Number [§] | % of share capital | Name of the entity in whose favor shares encumbered *** | Number [§] | % of total share capital |
| Homecraft | 2,10,21,010 (1,24,32,410) | 4.70 (2.58) | 2,10,21,010 (1,24,32,410) | 4.70 (2.58) | Release | 13/12/2022 | N.A. | N.A. | 2,10,21,010 (1,24,32,410) | 4.70 (2.58) | N.A. | Nil | Nil |
| Sambhavnath Infrabuild | 13,66,83,320 (13,66,63,977) | 30.56 (28.37) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | Nil | Nil |
| Sambhavnath Trust | 12,85,80,480 (11,54,72,762) | 28.74 (23.97) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | Nil | Nil |
| Rajendra Lodha | 200 (200) | 0.00 (0.00) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | Nil | Nil |

Notes:

- On 25/06/2021, Sambhavnath Infrabuild created encumbrances (pledge) over the entire issued equity share capital of Hightown and Homecraft. This created an indirect pledge over 10,95,92,990 and 2,10,21,010 equity shares of the TC held by Hightown and Homecraft respectively. The **shareholding pattern of the TC on the date of creation of encumbrances is provided in the table above (above the brackets)**.
- On 12/12/2022, Sambhavnath Trust, Sambhavnath Infrabuild, Hightown and Homecraft collectively sold 3,45,70,506 equity shares of the TC through an Offer for Sale through QIP. **The post QIP shareholding (in numbers and percentage) is provided in brackets in the table above.**
- On 13/12/2022, the encumbrances (pledges) over the entire issued equity share capital of Hightown and Homecraft have been fully released and consequently **there is no longer any indirect pledge over the equity shares of the TC with effect from 13/12/2022.**

For Sambhavnath Infrabuild and Farms Private Limited



Govind Agarwal
Director

Place: Mumbai

Date: December 20, 2022



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Sambhavnath Trust has sold 1,31,07,718 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the disposal of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Sambhavnath Trust



Sanjyot Rangnekar
Authorised Signatory



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Macrotech Developers Limited | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer | Sambhavnath Trust ("Trust") Sambhavnath Infrabuild and Farms Private Limited ("SIFPL"), Hightown Constructions Private Limited ("HCPL") and Homecraft Developers and Farms Private Limited ("HDFPL") ("Sellers") | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 4. Details of acquisition/disposal as follows: | Number | % w.r.t. total share /voting capital wherever applicable (*) | % of total diluted share/voting capital of TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 12,85,80,480 | 26.70% | 26.70% |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 12,85,80,480 | 26.70% | 26.70% |
| Details of acquisition/sale:- | | | |
| a) Shares carrying voting rights sold | 1,31,07,718 | 2.72% | 2.72% |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered/invoked/released by acquirer | | | |
| e) Total (a+b+c+/-d) | 1,31,07,718 | 2.72% | 2.72% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 11,54,72,762 | 23.97% | 23.97% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 11,54,72,762 | 23.97% | 23.97% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Offer for Sale through QIP as per Chapter VI of SEBI (Issue of Capital and Disclosure | | |

| | |
|--|---------------------------------|
| | Requirements) Regulations, 2018 |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13 th December, 2022 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 48,17,43,325 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 48,17,43,325 |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. |

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sambhavnath Trust



Sanjot Rangnekar
 Authorised Signatory



December 13, 2022

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Sambhavnath Infrabuild and Farms Private Limited has sold 19,343 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the sale of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Sambhavnath Infrabuild and Farms Private Limited


Manoj Vaishya
Director
DIN: 06706735



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Macrotech Developers Limited | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer | Sambhavnath Infrabuild and Farms Private Limited ("SIFPL") Sambhavnath Trust ("Trust"), Hightown Constructions Private Limited ("HCPL") and Homecraft Developers and Farms Private Limited ("HDFPL") ("Sellers") | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 4. Details of acquisition/disposal as follows: | Number | % w.r.t. total share /voting capital wherever applicable (*) | % of total diluted share/voting capital of TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 13,66,83,320 | 28.37% | 28.37% |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 13,66,83,320 | 28.37% | 28.37% |
| Details of acquisition/sale:- | | | |
| a) Shares carrying voting rights sold | 19,343 | 0.00% | 0.00% |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered/invoked/released by acquirer | 19,343 | 0.00% | 0.00% |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 13,66,63,977 | 28.37% | 28.37% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 13,66,63,977 | 28.37% | 28.37% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Offer for Sale through QIP as per Chapter VI of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | |

Sambhavnath Infrabuild and Farms Private Limited : Lodha Excelus , NM Joshi Marg, Mahalaxmi, Mumbai 400 011, India. T + 91 22 6773 7373

Regd. Office: 412, Floor-4, 17G Vardhaman Chamber, Cawasji Patel Road, Horniman Circle, Fort, Mumbai 400 001, India

CIN:U45200MH2007PTC173517

www.lodhagroup.in

Mang



| | |
|---|---------------------------------|
| | Requirements) Regulations, 2018 |
| Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13 th December, 2022 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 48,17,43,325 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 48,17,43,325 |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. |

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sambhavnath Infrabuild and Farms Private Limited


Manoj Vaishya
 Director
 DIN: 06706735



December 13, 2022

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Hightown Constructions Private Limited has sold 1,28,54,845 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the disposal of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Hightown Constructions Private Limited

Manoj

Manoj Vaishya
Director
DIN: 06706735



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Macrotech Developers Limited | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer | Hightown Constructions Private Limited ("HCPL") Sambhavnath Trust ("Trust"), Sambhavnath Infrabuild and Farms Private Limited ("SIFPL") and Homecraft Developers and Farms Private Limited ("HDFPL") ("Sellers") | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 4. Details of acquisition/disposal as follows: | Number | % w.r.t. total share /voting capital wherever applicable (*) | % of total diluted share/voting capital of TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 10,95,92,990 | 22.76% | 22.76% |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 10,95,92,990 | 22.76% | 22.76% |
| Details of acquisition/sale:- | | | |
| a) Shares carrying voting rights sold | 1,28,54,845 | 2.67 | 2.67 |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered/invoked/released by acquirer | | | |
| e) Total (a+b+c+/-d) | 1,28,54,845 | 2.67 | 2.67 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 9,67,38,145 | 20.08 | 20.08 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 9,67,38,145 | 20.08 | 20.08 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Offer for Sale through QIP as per Chapter VI of SEBI (Issue of Capital and Disclosure | | |



| | |
|--|---------------------------------|
| | Requirements) Regulations, 2018 |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13 th December, 2022 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 48,17,43,325 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 48,17,43,325 |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. |

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Hightown Constructions Private Limited


Manoj Vaishya
 Director
 DIN: 06706735



December 13, 2022

December 13, 2022

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

To,
The National Stock Exchange Limited
Exchange Plaza, Block G,
C1, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In compliance with regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Code**"), this is to inform you that Homecraft Developers and Farms Private Limited has sold 85,88,600 equity shares of Macrotech Developers Limited of INR 10 each to Qualified Institutional Buyers.

The post-sale intimation as prescribed under Reg. 29(2) of SEBI Takeover Code setting out the details of the disposal of shares of Macrotech Developers Limited is enclosed herewith.

Kindly acknowledge and include the same in your records.

Thank you,
Yours Faithfully,

For Homecraft Developers and Farms Private Limited


Manoj Vaishya
Director
DIN: 06706735



Encl: As above.

CC:
The Company Secretary and Compliance Officer
Macrotech Developers Private Limited
17-G, Vardhaman Chamber, Cawasji Patel Road,
Horniman Circle, Fort, Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Macrotech Developers Limited | | |
| 2. Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer | Homecraft Developers and Farms Private Limited ("HDFPL") Sambhavnath Trust ("Trust"), Sambhavnath Infrabuild and Farms Private Limited ("SIFPL") and Hightown Constructions Private Limited ("HCPL") ("Sellers") | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 4. Details of acquisition/disposal as follows: | Number | % w.r.t. total share /voting capital wherever applicable (*) | % of total diluted share/voting capital of TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2,10,21,010 | 4.36% | 4.36% |
| b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 2,10,21,010 | 4.36% | 4.36% |
| Details of acquisition/sale:- | | | |
| a) Shares carrying voting rights sold | 85,88,600 | 1.78% | 1.78% |
| b) VRs acquired/sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered/invoked/released by acquirer | | | |
| e) Total (a+b+c+-d) | 85,88,600 | 1.78% | 1.78% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,24,32,410 | 2.58% | 2.58% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1,24,32,410 | 2.58% | 2.58% |

| | |
|--|---|
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Offer for Sale through QIP as per Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13 th December, 2022 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 48,17,43,325 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 48,17,43,325 |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. |

Note:- Sambhavnath Trust, Sambhavnath Infrabuild and Farms Private Limited, Hightown Constructions Private Limited and Homecraft Developers and Farms Private Limited (together "**Selling Shareholders**") have sold 3,45,70,506 equity shares equivalent to 7.18% of the paid up share capital of the of Macrotech Developers Limited (the Company) by way of OFS through QIP under the provisions of Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 and Rules made thereunder (to the extent applicable) to comply with Minimum Public Shareholding in the Company. Thus, after consummation of OFS through QIP the Promoters and Promoter Group hold 9,03,26,824 equity shares equivalent to 75% paid up share capital of the Company.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Homecraft Developers and Farms Private Limited


Manoj Vaishya
 Director
 DIN: 06706735



December 13, 2022