



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

October 17, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.
SYMBOL: LEMERITE

Dear Sir/Ma'am,

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2025.

With reference to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith copy of Reconciliation of Share Capital Audit Report received from M/s VTSN & Associates LLP, Practising Company Secretaries for the quarter ended on September 30, 2025.

Kindly take the same of your records.

Thanking you,

Yours Faithfully,

For Le Merite Exports Limited

Arpit Sharma
Company Secretary and Compliance Officer
M. No.: A71673

Encl:

1. Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2025.



VTSN & ASSOCIATES LLP

Company Secretaries
Peer Reviewed Firm

October 17, 2025

To,

Le Merite Exports Limited

CIN: L17111MH2003PLC143645

Registered Address: A-307, Boomerang, Chandivali Farm Road,
Powai, Andheri (East), Mumbai-400072

Dear Sir,

We have examined the relevant books, registers, forms, documents and records produced electronically before us by Le Merite Exports Limited ("the Company") and its Registrars and Transfer Agents, Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanation given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: September 30, 2025		
2.	ISIN	: INE0G1L01017		
3.	Face Value	: Rs.10/-		
4.	Name of the Company	: Le Merite Exports Limited		
5.	Registered Office	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
6.	Correspondence Address	: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai-400072		
7.	Telephone No.	: 022-45963506		
8.	E-mail Address	: compliance@lemeriteexports.com		
9.	Name of the Stock Exchanges where the Company's Securities are listed	: National Stock Exchange of India Limited ("Emerge")		
			No. of Shares	% of Total Issued Capital
10.	Capital (a) Issued Capital		2,43,60,000	100.00
11.	Listed Capital (Exchange - wise) (as per Company records)	National Stock Exchange of India Limited	2,42,98,600	99.75
12.	Held in Dematerialized form in CDSL		2,16,27,400	88.78
13.	Held in Dematerialized form in NSDL		26,71,200	10.97
14.	Physical		61,400	0.25
15.	Total No. of Shares (12+13+14)		2,43,60,000	100.00

Add. : B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad-380009.

LLPIN : ACK-3123 • O : +91 9725042959 • Email: contact@pcsvta.com • Web : www.pcsvta.com

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)					As mentioned in point no. 25	
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
Particulars		No. of Equity Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Approval pending for SE (Specify Names)
Preferential Issue (Conversion of Warrants)		8,17,600	Applied	National Stock Exchange of India Limited	Yes	Yes	NA (Listing and Trading approval received)
Preferential Issue		61,400	Applied	National Stock Exchange of India Limited	No (As Listing Approval was not received application was pending)	No (As Listing Approval was not received application was pending)	No In-Prin. Approval received
Preferential Issue		5,26,000 (Convertible Warrants)	N.A.	N.A.	Yes	Yes	No In-Prin. Approval received
18.	Register of Members is updated (Yes/No) If not, updated up to which date				Yes		
19.	Reference of previous quarter with regard to excess Dematerialized Shares, if any?				Nil		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				N.A.		
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the Total No. of Requests Pending beyond 21 days with the reasons for delay: None						
Total No. of Demat Requests			No. of Requests	No. of Shares	Reasons for Delay		
Confirmed after 21 days			NIL		N.A.		
Pending for more than 21 days			NIL		N.A.		
22.	Details of Compliance Officer of the Company			Arpit Sharma Company Secretary & Compliance Officer Phone: +91 84236 18299 Email: compliance@lemeriteexports.com Membership No: ACS 71673			
23.	Name, Address, Tel., Reg. No. of the Auditor			Mr. Sunnykumar Narwani M/s. VTSN & Associates LLP. Practising Company Secretaries. B-1212, West Bank, Opp. City Gold Cinema, Ashram Road, Ahmedabad -380009 Phone: +91 9033304138 Email: sunny@pcavta.com ICSI Membership No.: A38196 ICSI C.P. No.: 27211			

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24.	Appointment of Common Agency for Share Registry Work, if Yes (Name & Address)	Registrar & Share Transfer Agents Bigshare Services Private Limited S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, Maharashtra. Tel: +91 2262638200, Fax: +91 2262638299, Email: info@bigshareonline.com
25.	Any other detail that the certifying Company Secretary may like to provide (e.g., BIFR Company, Delisting from Stock Exchange etc.)	Mr. Arpit Sharma (ACS: 71673) was appointed as Company Secretary & Compliance Officer of the Company w.e.f July 10, 2025. The Company has converted 8,17,600 warrants into equity shares on March 18, 2025 pursuant to the exercise of the right by the warrant holders, Accordingly, the issued and paid-up equity shares of the Company was 2,42,98,600 shares as on June 30, 2025. The Company has received the Listing and Trading approval during the quarter. The Board of Directors of the Company at their meeting held on July 10, 2025 has approved issue of 86,400 equity shares and 10,37,000 convertible warrants for which the company has received the approval for 86,400 Equity Shares and 10,27,000 convertible warrants consequently the company has allotted 61,400 Equity Shares and 5,26,000 convertible warrants on September 17, 2025. Hence there is difference between the listed and paid-up capital of the company.

**For VTSN and Associates LLP
Practising Company Secretaries**



Sunny Narwani
Designated Partner
Membership No A38196
COP 27211
UDIN: A038196G001608523
Date: October 17, 2025
Place: Ahmedabad