



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

Tel: +91 22 45963506, Website: www.lemeriteexports.com

E-mail: compliance@lemeriteexports.com

October 16, 2025

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: LEMERITE

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, October 16, 2025 which commenced at 04:00 PM and concluded at 04:10 PM, interalia, has considered and approved the following:

- A. Allotment of 6,73,600 Equity shares of the face value of Rs. 10 each at an issue price of Rs. 146.5/- each (including a premium of Rs. 136.5/- per share), fully paid-up upon exercising the option available with warrant holders (person belonging to non-promoter category) to convert 6,73,600 warrants.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as **Annexure A**.

This is for your information and record.

For Le Merite Exports Limited

Arpit Sharma
Company Secretary and Compliance Officer
M. No.: A71673

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Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

| Sr No | Particulars | Information |
|-------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Type of Security | Equity Shares upon conversion of Warrants . |
| 2. | Type of Issuance | Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 6,73,600 Equity Shares issued upon conversion of equal number of warrants (face value of Rs. 10 per share) @ Rs. 146.5 each aggregating to Rs. 9,86,82,400 |
| 4. | In case of preferential issue, the listed entity shall disclose the following additional details | |
| i. | Name of Allottee's | 1. Meenaxi Dilip Kothari 2. Heena Ullash Shah 3. Ayush Samir Mehta 4. Suchitra Somani 5. Gaurav Bali |
| ii. | post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Alloted 6,73,600 equity shares upon conversion of warrants allotted on dt. 27.11.2024 @ Rs. 146.5 each, 5 investors. The post conversion the issued subscribed and paidup share capital of the Company is Rs. 25,03,36,000 consisting of 2,50,33,600 equity shares of face value of Rs.10/ each fully paid |
| 7. | in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument | Intimation on conversion of securities. |