



LE MERITE EXPORTS LIMITED

(CIN: L17111MH2003PLC143645)

Registered Office: A-307, Boomerang, Chandivali Farm Road, Powai, Andheri (East), Mumbai 400 072, Maharashtra

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E-mail: compliance@lemeriteexports.com

August 11, 2026

To,

National Stock Exchange of India Limited

Exchange plaza,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051.

SYMBOL: LEMERITE

Dear Sir /Ma'am,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Cancellation of Proposed Acquisition of Additional Equity Stake in Le Merite Tactical & Defence Solutions Private Limited.

With reference to our earlier disclosure dated June 23, 2026, regarding the approval of the Board of Directors for acquisition of an additional 14.5% equity stake (14,500 equity shares) of Le Merite Tactical & Defence Solutions Private Limited ("LMTDSPL") from Mr. Nand Nandan Sureka for a consideration not exceeding ₹1,45,000, we wish to inform you that the proposed acquisition will not be consummated, as Mr. Nand Nandan Sureka has expressed his unwillingness to proceed with the proposed sale and transfer of the shares.

Accordingly, the proposed acquisition stands cancelled and the transaction shall not be proceeded with. Consequently, there will be no change in the existing shareholding of the Company in LMTDSPL pursuant to the proposal approved by the Board on June 23, 2026.

This disclosure is being made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the applicable SEBI circulars, to keep the stock exchange and the investors informed of the cancellation of the proposed transaction.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For Le Merite Exports Limited

Arpit Sharma

Company Secretary and Compliance Officer

M. No.: A71673