LLOYDS
LUXURIES LIMITED

Date: 04th November, 2026

To,
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, Plot No. C – 1,
Block - G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Company Symbol: LLOYDS

Subject: Statement on Deviation or Variation of Funds raised through Initial Public Offer for the Half Year Ended on 30th September, 2026.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and recent amendments, we hereby confirm that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer of the Company during the Half Year ended 30th September, 2026 as mentioned in the object clause of the Prospectus respectively.

Please find enclosed herewith a statement in this regard alongwith the Utilization Certificate signed by M/s. S. Y. Lodha & Associates, Statutory Auditors of the Company. The aforesaid statement has been reviewed by the Audit Committee at its meeting held today i.e. Wednesday, 04th November, 2026 at 02.00 p.m.

This is for the information of the Exchange and the Members.

You are requested to take the above on your record.

Thanking you,

For and on behalf of Lloyds Luxuries Limited

Rajalakshmi Thevar
Digitally signed by Rajalakshmi Thevar
Date: 2026.11.04 16:18:41 +05'30'

Rajalakshmi Pattan Thevar
Company Secretary & Compliance Officer
ACS: 64317

Place: Mumbai

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	**Lloyds Luxuries Limited**
Mode of Fund Raising	Initial Public Offering
Date of Raising Funds (60,00,000 Equity Shares of Face Value Rs. 10/- each at a premium of Rs. 30/- each)	7th October, 2022
Amount Raised	Rs. 24 Cr
Report filed for Half year ended	30th September, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Rajalakshmi Thevar

Digitally signed by Rajalakshmi Thevar
Date: 2026.11.04 16:18:59 +05'30'

Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	**Modified Object, if any**	**Original Allocation (Rs.in Lakhs)**	**Modified allocation, if any**	**Funds Utilised till 30th September, 2026 (Rs.in Lakhs)**	**Unutilized amount (Rs.in Lakhs) 30th September, 2026**	**Amount of Deviation/Variation for the half year according to applicable object**	**Remarks if any**
Financing the expenditure for opening new stores	Not Applicable	**543.65**	Not Applicable	**543.65**	**-**	Not Applicable	No Deviation
To repay of short term borrowings		**902.00**		**902.00**	**-**		
To meet Working Capital requirements		**450.00**		**450.00**	**-**		
General Corporate Purpose		**318.10**		**318.10**	**-**		
To meet issue expenses		**186.25**		**174.84**	**11.41**		
Total		**2,400.00**		**2,388.59**	**11.41**		
Deviation or variation could mean:							
(a) Deviation in the objects or purposes for which the funds have been raised or							
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or							
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc							

Thanking you,

For and on behalf of Lloyds Luxuries Limited

Rajalakshmi Thevar
Digitally signed by Rajalakshmi Thevar
Date: 2026.11.04 16:19:13 +05'30'

Rajalakshmi Pattan Thevar
Company Secretary & Compliance Officer
ACS: 64317

Date:04.11.2026
Place: Mumbai

S Y LODHA AND ASSOCIATES
Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in

To,
National Stock Exchange of India Limited,
Listing Compliance Department,
Exchange Plaza, Plot No. C – 1,
Block - G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Subject: Disclosure under Regulation 32 of SEBI (LODR) Regulations, 2015 – Utilization of IPO Proceeds for the Half Year ended 30th September, 2026.

Pursuant to Regulation 32(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as 'listing regulations'), given below is the statement of utilization of funds of M/s. *Lloyds Luxuries Limited* having their registered office at B-2, Unit No. 3, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Delisle Road, Mumbai 400013 for the half year ended 30th September, 2026.

Statement of Deviation / Variation in Utilisation of funds raised	
Name of listed entity	**Lloyds Luxuries Limited**
Mode of Fund Raising	Initial Public Offering
Date of Raising Funds (60,00,000 Equity Shares of Face Value Rs. 10/- each at a premium of Rs. 30/- each)	7th October, 2022
Amount Raised	Rs. 24 Cr
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Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

S Y LODHA AND ASSOCIATES
Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in

(In Rs. Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation if any	Funds Utilised	Unutilized amount	Amount of Deviation /Variation	Remarks if any
Financing the expenditure for opening new stores	Not Applicable	543.65	Not Applicable	543.65	-	Not Applicable	No Deviation
To repay of short term borrowings		902.00		902.00	-		
To meet Working Capital requirement		450.00		450.00	-		
General Corporate Purpose		318.10		318.10	-		
To meet issue expenses		186.25		174.84	11.41		
Total		2,400.00		2,388.59	11.41		

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

S.Y. LODHA & ASSOCIATES FRN 136002W CHARTERED ACCOUNTANTS

S Y LODHA AND ASSOCIATES
Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in

Note : This certificate is issued solely in connection with the above-mentioned subject pursuant to the requirements of Regulation 32 of SEBI (LODR) Regulations, 2015 and is based on the information, explanations and records made available to us. This certificate should not be used for any other purpose or by any person other than those to whom it is addressed.

For S Y Lodha & Associates
Chartered Accountants
ICAI Firm Reg No. - 136002W

Shashank Lodha

S. Y. LODHA & ASSOCIATES * CHARTERED ACCOUNTANTS * FRN-136002W

Shashank Lodha
Partner
M. No.: 153498
UDIN.: 26153498QLMEZX4988
Date: 4th Nov, 2026
Place: Mumbai