



LLOYDS METALS

29th April, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Outcome of Committee of Board of Directors meeting held on 29th April, 2026.

Dear Sir/Madam,

This has reference to the intimation of meeting of Committee of Board of Directors (“**Committee of Board**”) of Lloyds Metals and Energy Limited (“**Company**”) dated 24th April, 2026 and pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), and in continuation to the Outcome of the Board Meeting held on 12th August, 2025 and the clarification dated 21st August, 2025, we wish to inform you that the Committee of Board at its meeting held today, i.e. Wednesday, 29th April, 2026, has granted its approval for issuance of Non-Convertible Debentures (**NCDs**) on private placement basis for an amount not exceeding Rs. 750 crores subject to all applicable regulatory/ statutory approvals. We further wish to inform that this issuance of Rs. 750 crores is within the limits previously approved by the Board of Directors at its meeting held on 12th August, 2025.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular, has already been provided in the Outcome dated 12th August, 2025.

The Committee Meeting Commenced at 12:00 Noon and concluded at 12:25 P.M. (IST)

The same is also available on the Company’s website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300