



27th October, 2026

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited,
Corporate Communications Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Update on Acquisitions

Dear Sir/Madam,

In compliance with Regulation 30(7) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and in furtherance to our disclosure dated 10th August, 2026, regarding the Outcome of the Meeting of Board of Directors of Lloyds Metals and Energy Limited (“**the Company**”/ “**LMEL**”) approving the acquisition of minimum 26% stake under the Group Captive Scheme by investment in the following companies:

- (i) Amplus Green One Power Private Limited (“**Amplus Green One**”),
- (ii) Amplus Energy One Private Limited (“**Amplus Energy One**”) and
- (iii) Amplus Ceres Solar Private Limited (“**Amplus Ceres**”).

We wish to further inform you that the Company has today i.e. 27th October, 2026 entered into following agreements in relation to the said investments:

- (i) Share Subscription and Shareholders Agreement(s) (“**SSSHA**”) amongst:
 - a. LMEL, Amplus Energy Solutions Pte. Ltd. (“**Amplus Energy**”), Amplus Green One;
 - b. LMEL, Amplus Energy and Amplus Energy One and
 - c. LMEL, Amplus Energy and Amplus Ceres
- (ii) Power Purchase Agreement(s) (“**PPA**”) between:
 - a. LMEL and Amplus Green One;
 - b. LMEL and Amplus Energy One and
 - c. LMEL and Amplus Ceres.

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) and Clause B(5) of Annexure 18 of the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, has already been provided in our outcome dated 10th August, 2026.

The same is also available on the Company’s website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours sincerely,

For Lloyds Metals and Energy Limited

Akshay
Pankaj Vora

Digitally signed by
Akshay Pankaj Vora
Date: 2026.10.27
18:18:31 +05'30'



Akshay Vora
Company Secretary

Lloyds Metals and Energy Limited

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