



# LLOYDS METALS

18<sup>th</sup> February, 2026

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**BSE Scrip Code: 512455**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSME**

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

---

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we hereby inform that Lloyds Global Resources FZCO (“**LGRF**”), a wholly owned subsidiary of the Company, has incorporated ‘Virtus Lloyds Resources FZCO’ (“**Virtus**”) a wholly owned Subsidiary in the Dubai Multi Commodities Centre Zone on 17<sup>th</sup> February, 2026, Accordingly Virtus will be step down subsidiary of Lloyds Metals and Energy Limited.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 (“**Disclosure Circular**”), are set out under **Annexure - A**.

The same is also available on the website of the Company at [www.lloyds.in](http://www.lloyds.in).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,  
**For Lloyds Metals and Energy Limited**

Akshay Vora  
**Company Secretary**  
Membership No.: ACS43122



Encl.: As above.

**Lloyds Metals and Energy Limited**

**R/O:** Plot No: A 1-2, MIDC Area, Ghugus,  
District Chandrapur – 442505, Maharashtra, India.  
**W** [www.lloyds.in](http://www.lloyds.in) | **E** [investor@lloyds.in](mailto:investor@lloyds.in)  
**CIN:** L40300MH1977PLC019594

**Corporate Office:**

A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg,  
Lower Parel (West), Mumbai – 400013, Maharashtra, India.  
**C/O No.:** +91-22-62918111 | **R/O No.:** +91-8411965300

**Annexure - A**

The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the target entity, details in brief such as size, turnover etc	<p><b>Name of the target entity:</b> Virtus Lloyds Resources FZCO' ("Virtus")</p> <p><b>Details of target entity:</b> The Target entity located in United Arab Emirates, Dubai in the Dubai Multi Commodities Centre Zone.</p> <p><b>Turnover as per latest audited financials:</b> Virtus was incorporated on 17<sup>th</sup> February, 2026 Since it is a newly incorporated entity, financial statements are not yet available.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>Virtus is a step-down subsidiary of Lloyds Metals and Energy Limited ("<b>the Company</b>").</p> <p>As mentioned above the Promoter/Promoter Group/ Group Companies are not interested in the proposed transaction.</p>
3.	Industry to which the entity being acquired belongs	Investment and trading in Metals and Mining
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Expansion of the Company's business of investment in Metals and Mining in United Arab Emirates, Dubai in the Dubai Multi Commodities Centre Zone and to enter into strategic partnership with Metals and Minerals developers from United States of America (USA).
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6.	Indicative time period for completion of the acquisition	Not Applicable.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the subscription of 100% equity stake in Virtus will be AED 50,000, to be paid by LGRF, the wholly owned subsidiary of the Company.
8.	Cost of acquisition and/or the price at which the shares are acquired	AED 50,000, to be paid by LGRF, the wholly owned subsidiary of the Company towards subscription of 100% equity stake in Virtus

**Lloyds Metals and Energy Limited**

**R/O:** Plot No: A 1-2, MIDC Area, Ghugus,  
District Chandrapur – 442505, Maharashtra, India.  
**W** www.lloyds.in | **E** investor@lloyds.in  
**CIN:** L40300MH1977PLC019594

**Corporate Office:**

A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg,  
Lower Parel (West), Mumbai – 400013, Maharashtra, India.  
**C/O No.:** +91-22-62918111 | **R/O No.:** +91-8411965300



Sr. No.	Particulars	Details
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100% of the paid-up equity share capital of Virtus shall be held by LGRF.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Virtus is located in Dubai, United Arab Emirates, within the Dubai Multi Commodities Centre (DMCC) Zone and Incorporated on 17 <sup>th</sup> February, 2026. The Company is yet to commence business.

\*\*\*\*

**Lloyds Metals and Energy Limited**

**R/O:** Plot No: A 1-2, MIDC Area, Ghugus,  
District Chandrapur – 442505, Maharashtra, India.  
**W** [www.lloyds.in](http://www.lloyds.in) | **E** [investor@lloyds.in](mailto:investor@lloyds.in)  
**CIN:** L40300MH1977PLC019594

**Corporate Office:**

A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg,  
Lower Parel (West), Mumbai – 400013, Maharashtra, India.  
**C/O No.:** +91-22-62918111 | **R/O No.:** +91-8411965300