



13<sup>th</sup> March, 2026

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Scrip Code: 512455

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
Symbol (Equity): LLOYDSME  
Symbol (NCD): 92LMAEL31

**Sub: Outcome of Board Meeting held on 13<sup>th</sup> March, 2026 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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Dear Sir / Madam,

This is in compliance with Regulation 30 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we would hereby like to inform that the Board at its meeting held today, i.e. Friday, 13<sup>th</sup> March, 2026 inter alia, approved the following:

**1. Approval for allotment of Equity Shares upon Conversion of Preferentially Issued Convertible Warrants to Non-Promoters.**

This is in furtherance of the intimation given by the Company on 18<sup>th</sup> September, 2024 and 25<sup>th</sup> September, 2024, wherein we informed you that the Company had allotted 2,67,42,000 and 1,00,53,000 convertible warrants respectively to Promoters and Non-Promoters of the Company aggregating to total allotment of 3,67,95,000 convertible warrants on Preferential Allotment basis through resolution passed at the Extraordinary General Meeting of the Company held on 29<sup>th</sup> July, 2024. The issue price of Rs. 740 (Rupees Seven Hundred and Forty) per warrant, out of which Rs. 259 (Rupees Two Hundred and Fifty-Nine) (35% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that, out of the 3,67,95,000 convertible warrants allotted by the Company, and further to our intimation dated 12<sup>th</sup> August, 2025, 31<sup>st</sup> December, 2025 and 03<sup>rd</sup> February, 2026 additional Non-Promoter warrant holders has now opted to exercise and convert 1,76,20,550 warrants which are convertible into 1,76,20,550 equity shares of the Company of face value Rs. 1 (Rupees One) each, in compliance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”), and the terms of allotment of the warrants.

The Board of Directors have considered and approved the allotment of 1,76,20,550 equity shares of the Company with a face value of Rs. 1 (Rupees One) each, at a premium of Rs. 739 (Rupees Seven Hundred and Thirty-Nine) per share, pursuant to the exercise and conversion of 1,76,20,550 convertible warrants against receipt of the balance subscription amount of Rs. 481 (Rupees Four Hundred and Eighty-One) per warrant (i.e. 65% of the issue price), to the following Allottees:

**Lloyds Metals and Energy Limited**

R/O: Plot No: A 1-2, MIDC Area, Ghugus,  
District Chandrapur – 442505, Maharashtra, India.  
W www.lloyds.in | E investor@lloyds.in  
CIN: L40300MH1977PLC019594

**Corporate Office:**

A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg,  
Lower Parel (West), Mumbai – 400013, Maharashtra, India.  
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300



# LLOYDS METALS

Sr. No.	Name of Allottees (Category: Non-Promoters)	Number of Warrants allotted	Number of Warrants applied for conversion	Number of Equity Shares allotted	Amount Received being 65% of the issue price per warrant	No of Warrants Pending for Conversion for respective allottee
1.	Gooday Enterprises LLP	2700000	2700000	2700000	1298700000	0
2.	Om Hari Mahabir Prasad Halan	2100000	2100000	2100000	1010100000	0
3.	TIMF Holdings	2000000	2000000	2000000	962000000	0
4.	Sheenplex Industries (In the name of Gajanand Shyamsunder Mundhra)	1500000	1500000	1500000	721500000	0
5.	Neha Bagaria	1000000	1000000	1000000	481000000	0
6.	Alpana Dangi	600000	600000	600000	288600000	0
7.	C Kandasamy	600000	600000	600000	288600000	0
8.	Kritagyata Trust (in the name of Ramamurthy Vaidyanathan)	500000	500000	500000	240500000	0
9.	MGN Agro Properties Private Limited	500000	500000	500000	240500000	0
10.	Yash Shares and Stock Private Limited	500000	500000	500000	240500000	0
11.	Value Plus Ventures LLP (fka Value Plus Commodities LLP)	500000	500000	500000	240500000	0
12.	Amit Dangi HUF	400000	400000	400000	192400000	0

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13.	K&K Ventures (in the name of Krishang Vaibhav Shah)	400000	400000	400000	192400000	0
14.	Naveen Chandra Lal	335000	335000	335000	161135000	0
15.	Madanlal Daga	306600	306600	306600	147474600	0
16.	Premlata Balkrishna Harlalka	300000	300000	300000	144300000	0
17.	Indu Bala Jain	300000	300000	300000	144300000	0
18.	Keystar Infotech Private Limited	300000	300000	300000	144300000	0
19.	Shakti Ahuja	250000	250000	250000	120250000	0
20.	Elysian Wealth Fund (fka Silver Stallion Limited)	238050	238050	238050	114502050	0
21.	Anmol Rashesh Bhansali	225000	225000	225000	108225000	0
22.	Shuchi Advisors LLP	200000	200000	200000	96200000	0
23.	Vasanthakumar Balasubramaniam	200000	200000	200000	96200000	0
24.	Transtek Coal & Minerals Private Limited	200000	200000	200000	96200000	0
25.	Capri Global Holdings Private Limited	200000	200000	200000	96200000	0
26.	Vahini Mahendiran	170000	170000	170000	81770000	0

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27.	Anand Poddar	150000	150000	150000	72150000	0
28.	Amrita Kedia	150000	150000	150000	72150000	0
29.	Sunita Sushil Kumar Dangi	100000	100000	100000	48100000	0
30.	Arun Shrinivas Goel	100000	100000	100000	48100000	0
31.	Pramit Shashikant Jhaveri	100000	100000	100000	48100000	0
32.	Ranjit Girish Manjarekar	100000	100000	100000	48100000	0
33.	Vummidi Enterprises LLP	100000	100000	100000	48100000	0
34.	Venkidusamy Sakthivel	70000	70000	70000	33670000	0
35.	Hemankur Upadhyaya	60000	60000	60000	28860000	0
36.	Dipco Estates Private Limited	50000	50000	50000	24050000	0
37.	Vasantha Sannapureddy	27000	27000	27000	12987000	0
38.	Anurag Sannapureddy	27000	27000	27000	12987000	0
39.	Shree Balaji Com LLP	15000	15000	15000	7215000	0
40.	Gowri	10000	10000	10000	4810000	0
41.	S Rajeswari	10000	10000	10000	4810000	0
42.	Palanivel Rajan	7000	7000	7000	3367000	0
43.	K K K Vishal Kailash	6700	6700	6700	3222700	0
44.	S. Prabu	5000	5000	5000	2405000	0
45.	Chellamuthu Nallasamy	3000	3000	3000	1443000	0
46.	Mitun Lakshminarayanan	2700	2700	2700	1298700	0

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Sr. No.	Name of Allottees (Category: Non-Promoters)	Number of Warrants allotted	Number of Warrants applied for conversion	Number of Equity Shares allotted	Amount Received being 65% of the issue price per warrant	No of Warrants Pending for Conversion for respective allottee
47.	Nanjundan Pranya	2500	2500	2500	1202500	0
<b>Total</b>		<b>17620550</b>	<b>17620550</b>	<b>17620550</b>	<b>8475484550</b>	<b>0</b>

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment		
	Equity Share Capital	Number of Shares	Value (in Rs) (Face Value of Rs. 1 each)	Number of Shares	Value (in Rs) (Face Value of Rs. 1 each)
Issued Capital		545164538	545164538	562785088	562785088
Subscribed and Paid-Up Capital		545164538	545164538	562785088	562785088

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 (“**Disclosure Circular**”), are set out under **Annexure - A**.

## 2. Approval to acquire equity stake in an entity in Cayman Island by Lloyds Global Resources FZCO, wholly owned subsidiary of the Company

The Board of Directors of the Company approved the proposal for Lloyds Global Resources FZCO (“**LGRF**”), a wholly owned subsidiary of the Company, to enter into an arrangement for acquiring upto 49% equity stake in an entity in Cayman Island named Virtus Lloyds Minerals Holding (“**VLMH**”), for an aggregate consideration of up to USD 1 million (United States Dollars One Million only), to be invested in one or more tranches.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular, are set out under **Annexure - B**.

The Board Meeting commenced at 03:13 P.M. (IST) and concluded at 03:55 P.M. (IST).

The same is also available on the website of the Company at [www.lloyds.in](http://www.lloyds.in).

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The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,  
Yours Sincerely,  
**For Lloyds Metals and Energy Limited**



Akshay Vora  
**Company Secretary**

Encl.: As above.

**Lloyds Metals and Energy Limited**

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**Annexure - A**

*The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular*

Sr. No.	Particulars	Details																																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares upon conversion of convertible warrants																																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on private placement basis																																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,76,20,550 Equity Shares of the Company of a Face Value of Rs. 1 each, pursuant to conversion of 1,76,20,550 warrants, against receipt of the balance subscription amount of Rs. 481 (Rupees Four Hundred and Eighty-One Only) per warrant (i.e. 65% of the issue price), aggregating to Rs. 847,54,84,550 (Rupees Eight Hundred and Forty-seven Crore Fifty-Four Lakh Eighty-Four Thousand Five Hundred and fifty Only).																																				
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																					
5.	Names of the investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Allottee Category (Non-Promoter)</th> <th>Total No of Warrants Allotted</th> <th>No. of Equity Shares allotted on conversion of warrants</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Goodday Enterprises LLP</td> <td>2700000</td> <td>2700000</td> </tr> <tr> <td>2.</td> <td>Om Hari Mahabir Prasad Halan</td> <td>2100000</td> <td>2100000</td> </tr> <tr> <td>3.</td> <td>TIMF Holdings</td> <td>2000000</td> <td>2000000</td> </tr> <tr> <td>4.</td> <td>Sheenplex Industries (In the name of Gajanand Shyamsunder Mundhra)</td> <td>1500000</td> <td>1500000</td> </tr> <tr> <td>5.</td> <td>Neha Bagaria</td> <td>1000000</td> <td>1000000</td> </tr> <tr> <td>6.</td> <td>Alpana Dangi</td> <td>600000</td> <td>600000</td> </tr> <tr> <td>7.</td> <td>C Kandasamy</td> <td>600000</td> <td>600000</td> </tr> <tr> <td>8.</td> <td>Kritagyata Trust (in the name of Ramamurthy Vaidyanathan)</td> <td>500000</td> <td>500000</td> </tr> </tbody> </table>	Sr. No.	Name of Allottee Category (Non-Promoter)	Total No of Warrants Allotted	No. of Equity Shares allotted on conversion of warrants	1.	Goodday Enterprises LLP	2700000	2700000	2.	Om Hari Mahabir Prasad Halan	2100000	2100000	3.	TIMF Holdings	2000000	2000000	4.	Sheenplex Industries (In the name of Gajanand Shyamsunder Mundhra)	1500000	1500000	5.	Neha Bagaria	1000000	1000000	6.	Alpana Dangi	600000	600000	7.	C Kandasamy	600000	600000	8.	Kritagyata Trust (in the name of Ramamurthy Vaidyanathan)	500000	500000
Sr. No.	Name of Allottee Category (Non-Promoter)	Total No of Warrants Allotted	No. of Equity Shares allotted on conversion of warrants																																			
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# LLOYDS METALS

Sr. No.	Particulars	Details			
		9.	MGN Agro Properties Private Limited	500000	500000
		10.	Yash Shares and Stock Private Limited	500000	500000
		11.	Value Plus Ventures LLP (fka Value Plus Commodities LLP)	500000	500000
		12.	Amit Dangi HUF	400000	400000
		13.	K&K Ventures (in the name of Krishang Vaibhav Shah)	400000	400000
		14.	Naveen Chandra Lal	335000	335000
		15.	Madanlal Daga	306600	306600
		16.	Premlata Balkrishna Harlalka	300000	300000
		17.	Indu Bala Jain	300000	300000
		18.	Keystar Infotech Private Limited	300000	300000
		19.	Shakti Ahuja	250000	250000
		20.	Elysian Wealth Fund (fka Silver Stallion Limited)	238050	238050
		21.	Anmol Rashesh Bhansali	225000	225000
		22.	Shuchi Advisors LLP	200000	200000
		23.	Vasanthakumar Balasubramaniam	200000	200000
		24.	Transtek Coal & Minerals Private Limited	200000	200000
		25.	Capri Global Holdings Private Limited	200000	200000
		26.	Vahini Mahendiran	170000	170000
		27.	Anand Poddar	150000	150000
		28.	Amrita Kedia	150000	150000
		29.	Sunita Sushil Kumar Dangi	100000	100000
		30.	Arun Shriniwas Goel	100000	100000
		31.	Pramit Shashikant Jhaveri	100000	100000
		32.	Ranjit Girish Manjarekar	100000	100000
		33.	Vummidi Enterprises LLP	100000	100000
		34.	Venkidusamy Sakthivel	70000	70000
		35.	Hemankur Upadhyaya	60000	60000
		36.	Dipco Estates Private Limited	50000	50000
		37.	Vasantha Sannapureddy	27000	27000

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Sr. No.	Particulars	Details			
		38.	Anurag Sannapureddy	27000	27000
		39.	Shree Balaji Com LLP	15000	15000
		40.	Gowri	10000	10000
		41.	S Rajeswari	10000	10000
		42.	Palanivel Rajan	7000	7000
		43.	K K K Vishal Kailash	6700	6700
		44.	S. Prabu	5000	5000
		45.	Chellamuthu Nallasamy	3000	3000
		46.	Mitun Lakshminarayanan	2700	2700
		47.	Nanjundan Pramya	2500	2500
		<b>Total</b>		<b>17620550</b>	<b>17620550</b>
6.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>(a) <b>Outcome of Conversion for Convertible Warrants</b>  The Company has received a sum of Rs. 847,54,84,550 (Rupees Eight Hundred and Forty-seven Crore Fifty-Four Lakh Eighty- Four Thousand Five Hundred and Fifty Only). pursuant to the conversion of Convertible Warrants into Equity Shares by the respective allottees.</p> <p>Each warrant was exercisable at a conversion price of Rs. 481 (Rupees Four Hundred Eighty-One only) per equity share, entitling the warrant holders to receive 1,76,20,550 equity shares of the Company of face value Rs. 1 (Rupee One) each.</p> <p>The equity shares were issued at a price of Rs. 740 (Rupees Seven Hundred Forty only) per share, comprising Face Value of Rs. 1 (Rupees One) each and Securities Premium of Rs. 739 (Rupees Seven Hundred and Thirty-Nine).</p> <p>(b) <b>Issue Price</b>  Rs. 740 (Rupees Seven Hundred Forty only) per share, comprising Face Value of Rs. 1 (Rupees One) each and Securities Premium of Rs. 739 (Rupees Seven Hundred and Thirty-Nine).</p> <p>(c) <b>Number of Investors</b>  47 (Forty-seven)</p>			
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,76,20,550 warrants into 1,76,20,550 fully paid-up Equity Shares of Rs.1 (Rupees One) each at an issue price of Rs. 740 (Rupees Seven Hundred and Forty) each including a premium of Rs.739 (Rupees Seven Hundred and Thirty-Nine per share)			

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### Annexure-B

*The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular:*

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p><b>Name of the target entity:</b> Virtus Lloyds Minerals Holding (“VLMH”)</p> <p><b>Details of target entity:</b> The Target entity is located in Cayman Islands.</p> <p><b>Turnover as per latest audited financials:</b> VLMH was incorporated on 24<sup>th</sup> February, 2026. As VLMH is newly incorporated, no financial statements are available.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Not Applicable
3.	Industry to which the entity being acquired belongs	Metals and Mining
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	VLMH shall be investing into copper and cobalt assets in Democratic Republic of the Congo (‘DR Congo’)
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	Expected to complete by end of April, 2026.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the acquisition of up to 49% equity stake in VLMH shall be up to USD 1 million (United States Dollars One Million), to be paid by Lloyds Global Resources FZCO (“LGRF”), the wholly owned subsidiary of the Company.
8.	Cost of acquisition and/or the price at which the shares are acquired	up to USD 1 million (United States Dollars One Million) towards the acquisition by LGRF of an equity stake up to 49% in VLMH.

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# LLOYDS METALS

Sr. No.	Particulars	Details								
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Proposed acquisition up to 49% of the paid-up equity share capital of VLMH by LGRF.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>(i) <b>Products/line of business acquired:</b> Copper and cobalt mining and processing</p> <p>(ii) <b>Date of incorporation:</b> 24<sup>th</sup> February, 2026</p> <p>(iii) <b>History of last 3 years turnover:</b></p> <table border="1"><thead><tr><th>Financial Year</th><th>Turnover (Rs. in Lakhs)</th></tr></thead><tbody><tr><td>2022-2023</td><td>-</td></tr><tr><td>2023-2024</td><td>-</td></tr><tr><td>2024-2025</td><td>-</td></tr></tbody></table> <p><i>VLMH was incorporated on 24<sup>th</sup> February, 2026. As VLMH is newly incorporated turnover details are not available.</i></p> <p>(iv) <b>Country of presence:</b> Cayman Islands</p> <p>(v) <b>Any other significant information:</b> N.A.</p> <p>(vi) <b>About LARPL:</b> VLMH shall act as an investment company for the purpose of investing in the acquisition and development of mining licenses and undertaking CSR activities related thereto.</p>	Financial Year	Turnover (Rs. in Lakhs)	2022-2023	-	2023-2024	-	2024-2025	-
Financial Year	Turnover (Rs. in Lakhs)									
2022-2023	-									
2023-2024	-									
2024-2025	-									

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## Lloyds Metals and Energy Limited

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