



10th August, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Outcome of Board Meeting held on 10th August, 2026 under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This has reference to the intimation of meeting of Board of Directors (“**Board**”) of Lloyds Metals and Energy Limited (“**Company**”) dated 04th August, 2026 and in compliance with Regulation 30 and 51 of the Securities and Exchange Board of India (“**SEBI**”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we would hereby like to inform that the Board at its meeting held today, i.e. Monday, 10th August, 2026 inter alia, approved the following:

1. Approval of unaudited Financial Results (Standalone and Consolidated) for the Quarter ended 30th June, 2026.

A copy of Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2026 for the Financial Year 2026-27, along with the Limited Review Report issued by the Statutory Auditors is enclosed herewith.

The aforesaid financial results have been duly reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held today i.e. Monday, 10th August, 2026.

We would like to further inform you that the Statutory Auditors of the Company have conducted a Limited Review of the aforesaid financial results.

We are enclosing herewith the following:

- a. Security Cover certificate in the prescribed format for the quarter ended 30th June, 2026, in terms of regulation 54 of Listing Regulations.
- b. Statement Indicating the utilization of issue proceeds of Non-Convertible Debentures and Nil Deviation and Variation in the use of issue proceeds for the quarter ended 30th June, 2026 pursuant to Regulation 52(7) and (7A) of the Listing regulations read with Master circular dated 11th July, 2025.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103



2. Appointment of Mr. Avijit Ghosh (DIN: 03101511) as an Additional Director designated as Non-Executive, Independent Director of the Company for term of five years.

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors have approved the appointment of Mr. Avijit Ghosh (DIN: 03101511) as an Additional Director designated as Non-Executive, Independent Director on the Board of the Company for a term of 5 (Five) consecutive years commencing from 10th August, 2026 to 09th August, 2031 (both days inclusive). The appointment is subject to approval of the Members.

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (“**Disclosure Circular**”), are set out under **Annexure - A**.

3. Approval for acquisition of minimum 26% stake under the Group Captive Scheme

The Board of Directors approved the proposal for the Company to undertake investments in renewable energy projects for captive consumption, in line with the Company’s commitment towards sustainable and renewable sources of energy and to support its long-term operations and energy requirements.

Accordingly, the Board approved the following arrangements:

a. For Wind Power

- (i) Entering into Share Subscription and Shareholders Agreement(s) (“**SSSHA**”) amongst:
 - Lloyds Metals and Energy Limited (“**LMEL**”), Amplus Energy Solutions Pte. Ltd. (“**Amplus Energy**”) and Amplus Green One Power Private Limited (“**Amplus Green One**”); and
 - LMEL, Amplus Energy and Amplus Energy One Private Limited (“**Amplus Energy One**”); and
- (ii) Entering into Wind Power Purchase Agreement(s) (“**Wind PPA**”) between
 - LMEL and Amplus Green One; and
 - LMEL and Amplus Energy One

b. For Solar Power

- (i) Entering into SSSHA amongst LMEL, Amplus Energy and Amplus Ceres Solar Private Limited (“**Amplus Ceres**”); and
- (ii) Execution of Solar Power Purchase Agreement (“**Solar PPA**”) between LMEL and Amplus Ceres.

The aforesaid arrangements will facilitate the Company’s captive consumption of renewable wind and solar power, subject to compliance with the applicable regulatory requirements governing captive power consumption.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) and Clause B(5) of Annexure 18 of the Disclosure Circular are attached herewith as **Annexure - B** and **Annexure - C** respectively.

4. Approval for Conversion of Outstanding Loan into Equity Shares of Lloyds Global Resources FZCO, Wholly Owned Subsidiary of the Company.

The Board has approved the conversion of the existing loans extended by the Company to Lloyds Global Resources FZCO, (“LGRF”), a wholly owned subsidiary of the Company into equity shares of LGRF.

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular are attached herewith as **Annexure – D**.

5. Approval for additional investment in Lloyds Global Resources FZCO, Wholly Owned Subsidiary of the Company.

The Board has granted an enabling approval for investment in Lloyds Global Resources FZCO, Wholly Owned Subsidiary of the Company by way of subscription to Compulsorily Convertible Preference Shares (“CCPS”), Optionally Convertible Preference Shares (“OCPS”), Redeemable Preference Shares (“RPS”) and/or such other preference shares, hybrid securities or other securities as may be permissible under the applicable laws and regulations of the Dubai Multi Commodities Centre (“DMCC”) and the United Arab Emirates.

The proposed investment may be made in one or more tranches, at such issue price, terms, conditions and manner as may be determined by the Company, subject to applicable laws, regulations, approvals and compliances.

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular are attached herewith as **Annexure - E**.

6. Approval for further Investment in Thriveni Earthmovers and Infra Private Limited, Subsidiary of the Company, by way of Subscription to Rights Issue / Further Issue of Capital.

The Board has approved investment in Thriveni Earthmovers and Infra Private Limited (“TEIL”), subsidiary of the Company, upto an aggregate value of INR 625 crores (Rupees Six Hundred Twenty-Five Crore Only), by way of subscribing to the rights issue / further issue of capital in one or more tranches offered by it.

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular are attached herewith as **Annexure - F**.

The Board Meeting commenced at 03:27 P.M. (IST) and concluded at 04:30 P.M. (IST)

The same will also be available on the Company’s Website at www.lloyds.in.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103



The same may please be taken on record and suitably disseminated to all concerned.

Thanking you.

Yours faithfully.

For Lloyds Metals and Energy Limited

Akshay
Pankaj Vora

Digitally signed by
Akshay Pankaj Vora
Date: 2026.08.10
18:49:58 +05'30'



Akshay Vora
Company Secretary

Encl.: as above

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors
Lloyds Metals and Energy Limited
Plot No A-5/5, MIDC Industrial Area,
Murbad, Thane MH 421401.

Dear Sirs,

Re: Limited Review Report of the Unaudited Standalone Financial Results for the quarter ended 30th June, 2026 and year to date from 1st April 2026 to 30th June, 2026

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Lloyds Metals and Energy Limited** for the quarter ended **30th June, 2026, and year to date from 1st April, 2026 to 30th June, 2026** ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



112, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964

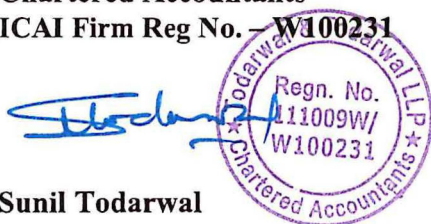
Todarwal & Todarwal LLP

Chartered Accountants

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Todarwal & Todarwal LLP
Chartered Accountants

ICAI Firm Reg No. – W100231



Sunil Todarwal
Partner

M. No.: 032512

UDIN: 26032512IHVQNW5998

Date: 10th August, 2026

Place: Mumbai

LLOYDS METALS AND ENERGY LIMITED

Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505

CIN- : L40300MH1977PLC019594 Website:www.lloyds.in

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June, 2026

(₹. in Cr)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations				
	i) Gross Sales/ Income from operation	5,353.32	4,900.71	2,377.03	13,530.51
	ii) Other operating revenues	59.58	12.23	2.85	150.09
	(b) Other Income	95.39	64.45	28.55	157.21
	Total Income	5,508.29	4,977.39	2,408.43	13,837.80
2	Expenses				
	(a) Cost of Materials Consumed	906.47	992.77	199.55	2,305.09
	(b) Purchase of traded goods	-	(3.15)	61.56	370.90
	(c) Change in Inventories of Finished Goods, WIP and Stock-in-Trade	(37.91)	(437.90)	(67.28)	(675.89)
	(d) Employees Benefit Expenses	126.09	133.13	63.80	389.81
	(e) Finance Costs	107.15	64.44	14.47	132.32
	(f) Depreciation	100.33	99.27	27.79	242.51
	(g) Mining, Royalty and Freight Expenses	1,972.15	2,241.36	1,220.16	5,899.57
	(h) Other Expenses	325.91	372.38	121.99	875.17
	Total Expenses	3,500.19	3,462.28	1,642.04	9,539.47
3	Profit before tax (1 - 2)	2,008.10	1,515.10	766.39	4,298.33
4	Tax Expense				
	a) Current Tax	(290.50)	(291.00)	(81.56)	(910.32)
	b) Deferred Tax	(190.71)	(158.51)	(50.25)	(193.71)
5	Profit after tax (3 - 4)	1,526.89	1,065.59	634.58	3,194.30
6	Other Comprehensive Income				
	(a) (i) Item that will not be reclassified to profit or loss	0.01	0.55	(0.17)	0.02
	(ii) Income tax effect on above	-	-	-	-
	(b) (i) Item that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-
	Total Comprehensive Income (5 + 6)	1,526.90	1,066.14	634.41	3,194.32
7	Paid Up Equity Share Capital (Face Value of Re. 1/- each)	56.29	56.28	52.32	56.28
8	Other Equity	13,240.15	11,725.04	6,962.77	11,725.04
9	Earnings per Share (not annualised for the quarter)				
	Basic - In Rs.	27.13	19.56	12.12	60.24
	Diluted - In Rs.	26.87	19.32	11.28	58.03

For and on behalf of Board of Directors of
Lloyds Metals and Energy Limited


Rajesh Gupta
Managing Director
DIN: 00028379
Date: 10th August, 2026
Place: Mumbai



LLOYDS METALS AND ENERGY LIMITED
 Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505
 CIN : L40300MH1977PLC019594 Website:www.lloyds.in

Unaudited Standalone Segmentwise information for the Quarter ended 30th June, 2026

	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Segment Revenue				
	a) Mining	3,502.61	3,842.31	2,131.01	10,149.68
	b) Steel and related value added products	2,195.18	1,377.91	316.80	4,438.34
	Total Segmental Revenue	5,697.79	5,220.22	2,447.82	14,588.02
	Less: Inter Segment Revenue	284.87	307.28	67.94	907.43
	Net Sales / Income from Operations	5,412.91	4,912.94	2,379.88	13,680.59
2	Segment Results (Profit before Finance Costs and Tax)				
	a) Mining	1,205.22	1,084.70	734.16	2,930.75
	b) Steel and related value added products	814.64	430.40	18.14	1,342.68
	Total Segment Result	2,019.86	1,515.09	752.30	4,273.43
	Less: Finance Cost (Net of other income)	11.76	(0.01)	(14.09)	(24.89)
	Profit / (Loss) before Tax	2,008.10	1,515.10	766.39	4,298.33
3	Segment Assets				
	a) Mining	3,415.93	2,698.14	573.33	2,698.14
	b) Steel and related value added products (including CWIP)	15,905.54	13,135.40	8,424.11	13,135.40
	c) Unallocated	4,267.95	4,493.14	2,431.21	4,493.14
	Total Assets	23,589.42	20,326.68	11,428.66	20,326.68
4	Segment Liabilities				
	a) Mining	2,356.70	1,612.30	916.72	1,612.30
	b) Steel and related value added products (including CWIP)	1,065.98	977.96	809.87	977.96
	c) Unallocated	6,870.35	5,955.10	2,686.97	5,955.10
	Total Liabilities	10,293.03	8,545.36	4,413.56	8,545.36



Notes

- The Statement of Unaudited standalone financial results ("the statement") of Lloyds Metals And Energy Limited for the Quarter ended on 30th June, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th August, 2026.
- These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- As per Ind AS 108- Operating Segments, the Company has two reportable Operating Segments namely "Mining of Iron Ore" and "Steel and related value added products". The financial information for these segments have been provided in Financial Results as per Ind AS 108- Operating Segments.
- The Statutory Auditors of the Company have conducted limited review of the financial result for the quarter ended 30th June 2026. An unqualified report has been issued by them thereon.

- Details of Employee Stock Option for the quarter and year ended 30th June, 2026 are as follows :

Lloyds Metals and Energy Limited Employee Stock Option Plan 2017 and 2024	
Number of options outstanding at the beginning of the period April 1, 2026	57,52,391
Number of options exercisable at the beginning of the period April 1, 2026	1,84,264
Number of options Granted during the period	12,20,038
Number of options Vested during the period	4,15,279
Number of options Lapsed during the period	85,013
Number of options Exercised during the period	32,245
Number of options outstanding at the end of the period June 30, 2026	67,66,112
Number of options exercisable at the end of the period June 30, 2026	2,73,323

- Through a series of warrant conversions spanning from December 2025 to March 2026, the Company has allotted a cumulative total of 3,36,95,000 Equity Shares of face value Re. 1/- each, fully paid-up, to Promoters and Non-Promoters. These allotments resulted from the warrant holders exercising their options to convert an equivalent number of warrants into equity shares across three distinct tranches: 1,52,68,950 shares on 31st December, 2025; 8,05,500 shares on 3rd February, 2026; and 1,76,20,550 shares on 13th March, 2026. In aggregate, the Company has received Rs. 16,20,72,95,000 (Rupees One Thousand Six Hundred Twenty Crore Seventy-Two Lakh Ninety-Five Thousand only) as the balance exercise price, calculated at a rate of Rs. 481 per Equity Share for all conversions.
- On 30th January, 2026, the company has Issued 60,000 (Sixty Thousand) senior, secured, listed, rated, redeemable, non-convertible debentures ("Debentures") through a private placement. Each debenture has a face value of INR 1,00,000, (Indian rupees one lakh), totalling an aggregate nominal value of INR 600,00,00,000 (Indian Rupees Six Hundred Crores). This issuance consisted of a base issue size of INR 300,00,00,000 (Indian Rupees Three Hundred Crores) and a green shoe option of INR 300,00,00,000 (Indian Rupees Three Hundred Crores), which has been fully subscribed.
- During FY 2024-25, the Company has issued 1,75,00,000 Equity Shares of face value of Rs. 1 each at Rs. 696 per equity share through Qualified Institutional Placement ("QIP"). The details of utilisation of QIP proceeds of Rs. 1,218.00 crores is as follows :

Sr. No.	Object of the Issue of Placement Documents	Amount as proposed in the offer Document	Quarter ending 30th June 2026		Year ending 31st March 2026	
			Amount Utilised	Unutilised Amount	Amount Utilised	Unutilised Amount
1	Setting up a 4 MTPA Pellet plant at Konsari, Maharashtra	916.13	916.13	-	916.13	-
2	General Corporate Purposes	285.55	285.88	-	285.55	-
3	Issue related expenses	16.32	15.99	-	15.99	0.33*
	Total	1218.00	1218.00	-	1217.67	0.33

* Unutilised amount was lying in ICICI Bank account which is presented under cash and cash equivalents in financial statement as at 31st March 2026.

- During FY 2024-25 the Company issued preferential convertible warrants and, in FY 2025-26, allotted equity shares upon conversion of those warrants. The exercise raised gross proceeds of Rs. 2,722.83 crores. The details of utilisation of preferential convertible warrants of Rs. 2,722.83 crores is as follows :

Sr. No.	Object of the Issue of Placement Documents	Amount allocated	Quarter ending 30th June 2026		Year ending 31st March 2026	
			Amount Utilised	Unutilised Amount	Amount Utilised	Unutilised Amount
1	Funding of capital expenditure for expansion of DRI Plant and power plant at Ghugus, Chandrapur.	714.74	391.39	271.12*	383.81	636.90*
2	Funding of capital expenditure for expansion of pellet capacity by setting up an additional 1X 4 MTPA Pellet Plant at Konsari, Ghadchiroli	1327.38	1379.63		1021.43	
3	General Corporate Purposes	680.71	680.69	-	680.69	-
	Total	2722.83	2451.71	271.12	2085.93	636.9

* Unutilised amount was lying in HDFC Bank Rs. 271.12 crores (As at 31 March 2026 : 166.71 crores) account which is presented under cash and cash equivalents and remaining amount shown as current financial assets Rs. Nil (As at 31 March 2026 : 470.19 crores) in the financial statements.

- On 8th May, 2026, the company has issued 75,000 (Seventy Five Thousand) senior, unsecured, listed, rated, redeemable, non-convertible debentures ("Debentures") through a private placement. Each debenture has a face value of INR 1,00,000, (Indian rupees one lakh), totalling an aggregate nominal value of INR 750,00,00,000 (Indian Rupees Seven Hundred and fifty Crores).



- 11 The Scheme of Amalgamation ("Scheme") of Thriveni Pellets Private Limited ("TPPL" or the "Transferor Company") with Brahmani River Pellets Private Limited ("BRPL" or the "Company"/"Transferee Company") was approved by the Regional Director, South Eastern Region, Hyderabad, vide Order dated April 25, 2026. The certified copy of the Order was received by the Company on May 2, 2026 and was duly filed with the Registrar of Companies on May 21, 2026. Accordingly, in terms of the Scheme, the Effective Date of the amalgamation is May 21, 2026. As provided in the Scheme, the Appointed Date of the amalgamation is April 1, 2025. Accordingly, the amalgamation has been accounted for from the Appointed Date and the financial statements of BRPL have been prepared after giving effect to the Scheme from that date. Pursuant to the Scheme, the Company has issued and allotted equity shares to the eligible shareholders of TPPL i.e. Tata Steel Limited and Lloyds Metals and Energy Limited in accordance with the approved share exchange ratio. Pursuant to the amalgamation, there will be no change in the shareholding percentage of Lloyds Metals and Energy Limited in Brahmani River Pellets Private Limited (BRPL).

- 12 Additional Information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements)

Sr. No.	Particulars	Quarter Ended (Unaudited)			Year Ended (Audited)
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
1	Debt Equity Ratio (Total Debt/Total Equity)	0.49	0.46	0.14	0.46
2	Debt Service Coverage ratio (Earning before finance cost, depreciation and amortisation excluding other income/Debt and lease liabilities payable within one year service) - Not Annualized except for the year ended 31 March 2026	1.15	0.48	1.38	1.35
3	Interest Service coverage ratio (Earning before finance cost, depreciation and amortisation/Finance cost) - Not Annualized except for the year ended 31 March 2026	19.74	24.51	53.98	33.48
4	Current Ratio (Current Assets/Current Liabilities)	1.11	0.87	0.97	0.87
5	Long term debt to working capital (Non-current borrowings + current maturities of long term borrowings)/(Current Assets - Current liabilities)	10.66	(4.51)	(11.75)	(4.51)
6	Bad debts to Accounts receivable ratio (Bad debt expense/ Closing Trade Receivable)	-	-	-	-
7	Current liability ratio (Current liabilities/ Total Liabilities)	0.49	0.71	0.82	0.71
8	Total Debt to asset ratio (Total Debts/Total Assets)	0.27	0.27	0.09	0.27
9	Debtors Turnover (No. of days) (Average trade receivable / Revenue from operations (multiplied by no. of days))	5.97	3.87	13.77	5.18
10	Inventory Turnover (no. of days) (Average inventory / Cost of goods sold (multiplied by no. of days))	30.53	32.33	50.98	31.68
11	Operating EBITA Margin (%) (Earnings before Depreciation, Interest and Tax excluding other income / Revenue from operations)	39.17%	32.86%	32.78%	33.01%
12	Net Profit Margin (%) (Net profit after tax / Revenue from operations)	27.72%	21.41%	26.34%	23.08%
13	Paid up equity share capital (Face value of Rs. 1/- each) (Rs. In Crores)	56.29	56.28	52.32	56.28
14	Other Equity excluding redemption reserve and capital redemption reserves (Rs. In Crores)	13,240.16	11,725.04	6,885.04	11,725.04
15	Debenture Redemption Reserves (Rs. In Crores)	-	-	-	-
16	Capital Redemption Reserves (Rs. In Crores)	-	-	-	-
17	Share Application money pending	-	-	-	-
18	Outstanding redeemable Preference shares (in numbers) (including issued by subsidiary companies)	-	-	-	-
19	Outstanding redeemable preference shares (Rs. In Crores)	-	-	-	-
20	Networth (Rs. In Crores)	13,296.43	11,781.31	7,015.08	11,781.31



- 13 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- 14 The results for the quarter ended 30th June, 2026 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on Company's website at www.lloyds.in

For and on behalf of the Board of Directors of
Lloyds Metals and Energy Limited


Rajesh Gupta
Managing Director

DIN: 00028379
Date: 10th August, 2026
Place: Mumbai



Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditors' Review Report on the Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to,
The Board of Directors
Lloyds Metals and Energy Limited
Plot No A 1-2, MIDC Area,
Ghugus, Chandrapur MH 442505.

Dear Sirs,

Re: Limited Review Report of the Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026 and year to date from 1st April, 2026 to 30th June, 2026.

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Lloyds Metals and Energy Limited** (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as the "Group") and its share of the net profit after tax and total comprehensive income of its associates for the quarter ended June 30, 2026, (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 (the "Circular").

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors in its meeting held on August 10, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 (the "Act") as amended, read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the

112, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964



Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor of the Entity,” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

We draw attention to following paragraph included in the Limited review report of Thriveni Sainik Mining Private Limited (TSMPL), a step subsidiary of the Company, issued by another auditor vide their report dated 12-07-2026:

“Attention is invited to the Trade Receivables to the Unaudited Standalone financial statements amounting to Rs. 534.48 Crores which includes ‘Other receivables’ of Rs 307.34 Crores (as at 31st March 2026 Rs. 292.28 Crores) on account of HPC wages reimbursement recoverable from its customer ‘NTPC’.

The Company had earlier obtained a favourable adjudication order dated November 23, 2021, granting reimbursement of HPC wages. However, NTPC filed an application before the Arbitral Tribunal. Subsequently, on mutual consent, both parties withdrew arbitration proceedings to take up the matter before the Conciliation Committee of Independent Experts (CCIE).

Eight conciliation meetings were held, and the committee, via its communication dated April 15, 2024, proposed NTPC to reimburse the Company for the period already elapsed, along with suitable adjustments for future payments. However, NTPC did not accept the proposal in the meeting held on June 14, 2024, leading to termination of the conciliation process.



112, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

Chartered Accountants

Thereafter, the Company filed a civil suit before the Hon'ble Delhi High Court seeking reimbursement of the differential HPC wages paid till date and for future payments. The management believes that the claim will be decided in favour of the Company.

The opinion given by the other auditor is not modified in respect of this matter.

Other Matters:

1. This Statement includes the results of the following:

Name of Subsidiaries:

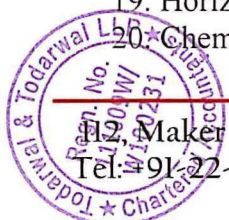
- a. Lloyds Steel Private Limited (Formerly known as "Lloyds Logistics Private Limited")
- b. Thriveni Earthmovers and Infra Pvt Ltd
- c. Lloyds Global Resources FZCO (LGRF)
- d. Lloyds Infinite Foundation
- e. Lloyds Ferra Forge Global Pvt Ltd

Name of Associates:

- a. Brahmani River Pellets Private Limited (Formerly known as "Brahmani River Pellets Limited")
- b. LT Gondwana Skill Hub Private Limited

Name of Step-Down Subsidiaries:

1. Thriveni Transport and Logistics Private Limited
2. Maa Tarani Logistics Limited
3. Thriveni Sainik Mining Private Limited
4. Thriveni Resomin Pte Limited, Singapore
5. Thriveni International Limited, Dubai
6. Mangampet Barytes Project
7. KJS Pellets & Power Private Limited
8. Thriveni Sainik PBNW Private Limited
9. Thriveni Logistics Services LLP
10. Virtus Lloyds Minerals Holding
11. Nexus Holdco FZCO
12. LGRF South Africa (PTY) Ltd
13. TP Phoenix (PTY)Ltd
14. Virtus Lloyds Resources FZCO
15. Thriveni Earthmovers and Infra Ltd-PNG
16. Chemaf Group Limited, ISLE of MAN
17. Surya Mines SARL
18. Chemaf Resources Limited
19. Horizon Capital Limited
20. Chemical of Africa SA- Chemaf SA



12, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

Chartered Accountants

21. Yams Mining SARL
22. World Resources SARL
23. Universal Mining SARL
24. Progress Mining SARL
25. Muya Resources SARL
26. HK Center Mining SARL
27. Evolution Mining SARL
28. Chance Mining SARL
29. PT Thriveni Indonesia
30. Maloba Infra and Mining SAS
31. Thriveni Infra and Mining SARL
32. PT Thriveni Resomin Indonesia
33. PT Energi Dua Rajawali
34. PT Tambang Nusantara Perdana
35. PT Minemix, Indonesia
36. PT Karyabakti Project
37. PT Indo Borneo Asia International
38. PT Thriveni Indo Mining Indonesia
39. Cloudcruze Aviation Services IFSC Pvt Ltd
40. Thriveni Resomin Australia Pty Limited

2. "The Consolidated Financial Results include the unaudited interim financial statements and other financial information of five subsidiaries: **Lloyds Steel Private Ltd** (Formerly known as "Lloyds Logistics Private Limited"), **Thriveni Earthmovers and Infra Pvt Ltd**, **Lloyds Global Resources FZCO**, **Lloyds Infinite Foundation** and **Lloyds Ferra Forge Global Private Limited** which have been audited by other auditors. While Lloyds Steel Private Ltd and Lloyds Ferra Forge Global Private Limited reported no revenue from operation, Thriveni Earthmovers and Infra Pvt Ltd, Lloyds Global Resources FZCO and Lloyds Infinite Foundation generated **Rs. 1331.21 crores**, **Rs. 88.30 crores** and **Rs. 90.53 crores** respectively. The net profit/(loss) after tax for the quarter ended 30th June, 2026 was **Rs. (0.06) crores**, **Rs. 323.97 crores**, **Rs. (23.16) crores**, **Rs. 51.12 crores**, and **Rs. 0.00*** respectively."

*The amount of Loss is Rs. 31,738

3. Additionally, the Statement includes the Group's share of net profit/(loss) after tax of **Rs. 24.17 crores** and **Rs. 0.26 crores** for its associates, **Brahmani River Pellets Private Ltd** and **LT Gondwana Skill Hub Pvt Ltd**, which reported respectively. Our assessment is based on independent audit report or, where unavailable, on financial statements certified by management.



112, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

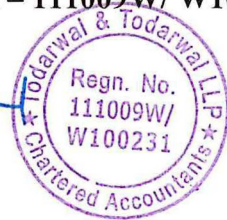
Chartered Accountants

4. We have not audited the step-down subsidiaries included in these consolidated results. Instead, our assessment is based on independent audit reports or, where unavailable, on financial statements certified by management.
5. These unaudited interim Financial Statements have been furnished to us by the Management and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary is based solely on such unaudited interim Financial Statements.

Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the reports of the other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the Financial Results/financial information certified by the Management and reviewed by the respective auditors.

For Todarwal & Todarwal LLP
Chartered Accountants
ICAI Firm Reg No. – 111009W/ W100231



Sunil Todarwal
Partner
M. No.: 032512
UDIN: 26032512ZGAWCV4892
Date: 10th August, 2026
Place: Mumbai

LLOYDS METALS AND ENERGY LIMITED Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505 CIN- : L40300MH1977PLC019594 Website:www.lloyds.in UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2026 (₹. In Cr)				
Sr. No.	Particulars	Quarter ended		Year ended
		30-Jun-26	31-Mar-26	30-Jun-25
		(Unaudited)	(Audited)	(Unaudited)
1	Income			
	(a) Revenue from Operations			
	i) Gross Sales/ Income from operation	7,288.61	5,995.37	2,377.03
	ii) Other operating revenues	65.79	24.35	6.49
	(b) Other Income	128.32	11.21	27.57
	Total Income	7,482.72	6,030.93	2,411.09
2	Expenses			
	(a) Cost of Materials Consumed	1,247.42	855.07	199.55
	(b) Purchase of traded goods	7.57	10.51	61.56
	(c) Change in Inventories of Finished Goods, WIP and Stock-in-Trade	(3.32)	(492.72)	(67.28)
	(d) Employees Benefit Expenses	399.99	449.77	63.79
	(e) Finance Costs	275.53	167.56	14.63
	(f) Depreciation	261.52	224.35	31.37
	(g) Mining, Royalty and Freight Expenses	2,267.30	1,845.79	1,209.21
	(h) Other Expenses	653.98	806.00	110.97
	Total Expenses	5,109.99	3,866.33	1,623.80
3	Profit before share of profit of associates & tax(1 - 2)	2,372.73	2,164.60	787.29
4	Share of profit/(loss) of associates	32.65	22.56	-
5	Profit before tax(3+4)	2,405.38	2,187.16	787.29
6	Tax Expense			
	a) Current Tax	(475.79)	(505.08)	(84.68)
	b) Deferred Tax	(195.70)	(151.98)	(50.75)
7	Profit after tax (5 - 6)	1,733.89	1,530.10	651.86
8	Profit after tax attributable to:			
	a) Shareholders of the Company	1,726.59	1,419.50	651.86
	b) Non-controlling Interests	7.30	110.60	-
9	Other Comprehensive Income			
	(a) (i) Item that will not be reclassified to profit or loss	(0.39)	13.42	(0.17)
	(ii) Income tax effect on above	0.14	(3.01)	-
	(b) (i) Item that will be reclassified to profit or loss	(21.25)	71.76	-
	(ii) Income tax effect on above	-	-	-
	Total Comprehensive Income (7 + 9)	1,712.39	1,612.27	651.69
10	Total Comprehensive Income attributable to:			
	a) Shareholders of the Company	1,710.38	1,485.41	651.69
	b) Non-controlling Interests	2.01	126.86	-
11	Paid Up Equity Share Capital (Face Value of Re. 1/- each)	56.28	56.28	52.32
12	Other Equity	15,467.90	13,814.61	6,962.77
13	Earnings per Share (not annualised for the quarter)			
	Basic - In Rs	30.68	26.77	12.46
	Diluted - In Rs	30.38	25.79	11.59

For and on behalf of Board of Directors of
Lloyds Metals and Energy Limited



Rajesh Gupta
Managing Director
DIN: 00028379
Date: 10th August, 2026
Place: Mumbai



LLOYDS METALS AND ENERGY LIMITED					
Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505					
CIN- : L40300MH1977PLC019594 Website:www.lloyds.in					
Unaudited Consolidated Segmentwise Information for the Quarter ended 30th June, 2026					
(₹. In Cr)					
Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Segment Revenue				
	a) Mining	3,502.60	3,842.30	2,134.66	10,149.68
	b) Steel and related value added products	2,269.25	1,377.89	316.80	4,438.34
	c) MDO Operation and other related services	2,762.40	2,523.91	-	6,302.79
	d) Copper and related product	444.32	-	-	-
	Total Segmental Revenue	8,978.57	7,744.10	2,451.46	20,890.81
	Less: Inter Segment Revenue	1,624.17	1,724.38	67.94	3,778.14
	Net Sales / Income from Operations	7,354.40	6,019.72	2,383.52	17,112.67
2	Segment Results (Profit before Finance Costs and Tax)				
	a) Mining	1,205.23	1,084.69	745.42	2,930.75
	b) Steel and related value added products	816.15	430.38	28.93	1,342.67
	c) MDO Operation and other related services	581.68	815.14	-	1,268.84
	d) Copper and related product	(83.12)	(9.26)	-	(9.26)
	Total Segment Result	2,519.94	2,320.95	774.35	5,533.00
	Less: i) Finance Cost (Net of other income)	147.21	156.35	(12.94)	316.63
	Add: i) Share of profit/(loss) of associates	32.65	22.56	-	20.61
	Profit / (Loss) before Tax	2,405.38	2,187.16	787.29	5,236.98
3	Segment Assets				
	a) Mining	3,415.93	2,698.14	573.33	2,698.14
	b) Steel and related value added products (Including CWIP)	15,905.54	13,135.40	8,600.15	13,135.40
	c) MDO Operation and other related services	7,651.39	7,232.80	-	7,232.80
	d) Copper and related product	14,660.87	14,323.16	-	14,323.16
	e) Unallocated	4,601.89	4,260.37	2,622.49	4,260.37
	Total Assets	46,235.62	41,649.87	11,795.97	41,649.87
4	Segment Liabilities				
	a) Mining	2,356.70	1,612.30	916.72	1,612.30
	b) Steel and related value added products (including CWIP)	1,065.98	977.96	985.91	977.96
	c) MDO Operation and other related services	7,517.25	6,908.02	-	6,908.02
	d) Copper and related product	12,465.28	11,884.94	-	11,884.94
	e) Unallocated	6,888.92	6,000.60	2,809.95	6,000.60
	Total Liabilities	30,294.14	27,383.82	4,712.58	27,383.82



Notes

- 1 The Statement of Unaudited Consolidated Financial Results ("the statement") of Lloyds Metals And Energy Limited (the "parent" or the "company") and its subsidiaries (the parent and its subsidiaries together referred to as "the Group") for the Quarter ended on 30th June, 2026 have been approved by the Board of Directors at the meeting held on 10th August, 2026.
- 2 These Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Ind AS 108- Operating Segments, the Company has four reportable Operating Segments namely "Mining of Iron Ore", "Steel and related value added products", "MDO Operation and related services" and "Copper and related products". The financial information for these segments have been provided in Consolidated Financial Results as per Ind AS 108- Operating Segments.
- 4 The Statutory Auditors of the Company have conducted limited review of the financial result for the quarter ended 30th June 2026. An unqualified report has been issued by them thereon.

- 5 Details of Employee Stock Option for the quarter and Year ended 30th June, 2026 are as follows

Lloyds Metals and Energy Limited Employee Stock Option Plan 2017 and 2024	
Number of options outstanding at the beginning of the period April 1, 2026	57,52,391
Number of options exercisable at the beginning of the period April 1, 2026	1,84,264
Number of options Granted during the period	12,20,038
Number of options Vested during the period	4,15,279
Number of options Lapsed during the period	85,013
Number of options Exercised during the period	32,245
Number of options outstanding at the end of the period June 30, 2026	67,66,112
Number of options exercisable at the end of the period June 30, 2026	2,73,323

- 6 Through a series of warrant conversions spanning from December 2025 to March 2026, the Company has allotted a cumulative total of 3,36,95,000 Equity Shares of face value Re. 1/- each, fully paid-up, to Promoters and Non-Promoters. These allotments resulted from the warrant holders exercising their options to convert an equivalent number of warrants into equity shares across three distinct tranches: 1,52,68,950 shares on 31st December, 2025; 8,05,500 shares on 3rd February, 2026; and 1,76,20,550 shares on 13th March, 2026. In aggregate, the Company has received Rs. 16,20,72,95,000 (Rupees One Thousand Six Hundred Twenty Crore Seventy-Two Lakh Ninety-Five Thousand only) as the balance exercise price, calculated at a rate of Rs. 481 per Equity Share for all conversions.
- 7 On 30th January, 2026, the company has issued 60,000 (Sixty Thousand) senior, secured, listed, rated, redeemable, non-convertible debentures ("Debentures") through a private placement. Each debenture has a face value of INR 1,00,000, (Indian rupees one lakh), totalling an aggregate nominal value of INR 600,00,00,000 (Indian Rupees Six Hundred Crores). This issuance consisted of a base issue size of INR 300,00,00,000 (Indian Rupees Three Hundred Crores) and a green shoe option of INR 300,00,00,000 (Indian Rupees Three Hundred Crores), which has been fully subscribed.

- 8 During FY 2024-25, the Company has issued 1,75,00,000 Equity Shares of face value of Rs. 1 each at Rs. 696 per equity share through Qualified Institutional Placement ("QIP"). The details of utilisation of QIP proceeds of Rs. 1,218.00 crores is as follows:

Sr. No.	Object of the Issue of Placement Documents	Amount as proposed in the offer Document	Quarter ending 30th June 2026		Year ending 31st March 2026	
			Amount Utilised	Unutilised Amount	Amount Utilised	Unutilised Amount
1	Setting up a 4 MTPA Pellet plant at Konsari, Maharashtra	916.13	916.13	-	916.13	-
2	General Corporate Purposes	285.55	285.55	-	285.55	-
3	Issue related expenses	16.32	15.99	-	15.99	0.33*
	Total	1218.00	1218.00	-	1217.67	0.33

* Unutilised amount was lying in ICICI Bank account which is presented under cash and cash equivalents in financial statement as at 31st March 2026.

- 9 During FY 2024-25 the Company issued preferential convertible warrants and, in FY 2025-26, allotted equity shares upon conversion of those warrants. The exercise raised gross proceeds of Rs. 2,722.83 crores. The details of utilisation of preferential convertible warrants of Rs. 2,722.83 crores is as follows:

Sr. No.	Object of the Issue of Placement Documents	Amount allocated	Quarter ending 30th June 2026		Year ending 31st March 2026	
			Amount Utilised	Unutilised Amount	Amount Utilised	Unutilised Amount
1	Funding of capital expenditure for expansion of DRI Plant and power plant at Ghugus, Chandrapur.	714.74	391.39		383.81	
2	Funding of capital expenditure for expansion of pellet capacity by setting up an additional 1X 4 MTPA	1327.38	1379.63	271.12*	1021.43	636.90*
3	General Corporate Purposes	680.71	680.69		680.69	
	Total	2722.83	2451.71	271.12	2085.93	636.9

* Unutilised amount was lying in HDFC Bank Rs. 271.12 crores (As at 31 March 2026 : 166.71 crores) account which is presented under cash and cash equivalents and remaining amount shown as current financial assets Rs. Nil (As at 31 March 2026 : 470.19 crores) in the financial statements.

- 10 On 8th May, 2026, the company has issued 75,000 (Seventy Five Thousand) senior, unsecured, listed, rated, redeemable, non-convertible debentures ("Debentures") through a private placement. Each debenture has a face value of INR 1,00,000, (Indian rupees one lakh), totalling an aggregate nominal value of INR 750,00,00,000 (Indian Rupees Seven Hundred and fifty Crores).
- 11 The Scheme of Amalgamation ("Scheme") of Thriveni Pellets Private Limited ("TPPL" or the "Transferor Company") with Brahmani River Pellets Private Limited ("BRPL" or the "Company"/"Transferee Company") was approved by the Regional Director, South Eastern Region, Hyderabad, vide Order dated April 25, 2026. The certified copy of the Order was received by the Company on May 2, 2026 and was duly filed with the Registrar of Companies on May 21, 2026. Accordingly, in terms of the Scheme, the Effective Date of the amalgamation is May 21, 2026. As provided in the Scheme, the Appointed Date of the amalgamation is April 1, 2025. Accordingly, the amalgamation has been accounted for from the Appointed Date and the financial statements of BRPL have been prepared after giving effect to the Scheme from that date. Pursuant to the Scheme, the Company has issued and allotted equity shares to the eligible shareholders of TPPL i.e. Tata Steel Limited and Lloyds Metals and Energy Limited in accordance with the approved share exchange ratio. Pursuant to the amalgamation, there will be no change in the shareholding percentage of Lloyds Metals and Energy Limited in Brahmani River Pellets Private Limited (BRPL).



12 Additional Information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Debt Equity Ratio (Total Debt/Total Equity)	1.33	1.43	0.14	1.43
2	Debt Service Coverage ratio (Earning before finance cost, depreciation and amortisation excluding other Income/Debt and lease liabilities payable within one year service) - Not Annualized except for the year ended 31 March 2026	0.56	0.39	1.38	0.94
3	Interest Service coverage ratio (Earning before finance cost, depreciation and amortisation/Finance cost) - Not Annualized except for the year ended 31 March 2026	9.73	14.05	53.98	11.26
4	Current Ratio (Current Assets/Current Liabilities)	0.84	0.81	0.97	0.81
5	Long term debt to working capital (Non-current borrowings + current maturities of long term borrowings)/(Current Assets - Current liabilities)	(10.16)	(6.09)	(11.75)	(6.09)
6	Bad debts to Accounts receivable ratio (Bad debt expense/ Closing Trade Receivable)	0.00	-	-	-
7	Current liability ratio (Current liabilities/ Total Liabilities)	0.40	0.44	0.82	0.44
8	Total Debt to asset ratio (Total Debts/Total Assets)	0.46	0.49	0.09	0.49
9	Debtors Turnover (No. of days) (Average trade receivable / Revenue from operations (multiplied by no. of days))	11.41	16.12	13.77	17.62
10	Inventory Turnover(no. of days) (Average inventory / Cost of goods sold (multiplied by no. of days))	45.60	214.43	50.98	222.33
11	Operating EBITA Margin (%) (Earnings before Depreciation, Interest and Tax / Revenue from operations)	38.26%	42.84%	32.78%	37.13%
12	Net Profit Margin (%) (Net profit after tax / Revenue from operations)	23.17%	25.42%	26.34%	22.37%
13	Paid up equity share capital (Face value of Rs. 1/- each) (Rs. In Crores)	56.28	56.28	52.32	56.28
14	Other Equity excluding redemption reserve and capital redemption reserves (Rs. In Crores)	15,423.44	13,730.32	6,885.04	13,730.32
15	Debenture Redemption Reserves (Rs. In Crores)	6.50	6.50	-	6.50
16	Capital Redemption Reserves (Rs. In Crores)	77.79	77.79	-	77.79
17	Share Application money pending	-	-	-	-
18	Outstanding redeemable Preference shares (in numbers) (including issued by subsidiary companies)	13,77,22,724	21,57,22,274	-	21,57,22,274
19	Outstanding redeemable preference shares (Rs. In Crores)	1,377.23	2,157.22	-	2,157.22
20	Networth (Rs. In Crores)	15,941.59	14,266.05	7,015.08	14,266.05

13 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.

14 The results for the quarter ended 30th June, 2026 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on Company's website at www.lloyds.in

For and on behalf of the Board of Directors of
Lloyds Metals and Energy Limited


Rajesh Gupta
Managing Director
DIN: 00028379
Date: 10th August, 2026
Place: Mumbai



Todarwal & Todarwal LLP
Chartered Accountants

To,
National Stock Exchange of India Limited
Bandra (East)
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra – Kurla Complex
Mumbai - 400 051.

BSE Limited
Wholesale Debt Market Segment
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

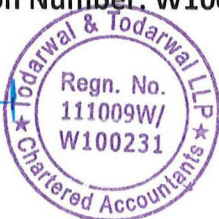
Security Cover Certificate

Dear Sir / Madam,

In terms of Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, and SEBI Circular No. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 (hereinafter collectively referred to as “the Regulations”), we are enclosing herewith the Security Cover Certificate issued by us, the Statutory Auditors of **Lloyds Metals and Energy Limited** (hereinafter referred to as “the Company”), for securing the listed non-convertible debt securities of the Company, for the quarter ended 30th June 2026.

Please take the same on record.

For Todarwal and Todarwal LLP
Chartered Accountants
ICAI Firm Registration Number: W100231/111009W



Sunil Todarwal
Partner
Membership No.: 032512
Place: Mumbai
UDIN: 26032512AFKVBB1012
Date: 10th August, 2026

C

Todarwal & Todarwal LLP

Chartered Accountants

To,
The Board of Directors
Lloyds Metals and Energy Limited
Plot No. A 1-2, MIDC Area, Ghugus,
District Chandrapur, Maharashtra - 442505

Subject : Independent Auditor's Certificate on Security Cover of Lloyds Metals and Energy Limited pursuant to Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), read with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 and SEBI Circular No. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024, for the quarter ended 30 June 2026

Date : 10th August 2026

Dear Sirs,

1. We, **Todarwal And Todarwal LLP**, Chartered Accountants, are the Statutory Auditors of **Lloyds Metals and Energy Limited** (hereinafter referred to as "the Company") and have been requested by the Company to examine the accompanying Statement of Security Cover as at 30th June 2026 (hereinafter referred to as "the Statement"), which has been prepared by the Company from its reviewed/unaudited standalone financial statements and other relevant records and documents maintained by the Company as at and for the quarter ended 30th June 2026, pursuant to the requirements of Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), read with SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, and SEBI Circular No. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 (hereinafter collectively referred to as "the Regulations"). The Statement has been initialled by us for identification purposes only.
2. This certificate is required by the Company for submission to the Stock Exchange(s) and Axis trustee services limited (hereinafter referred to as "the Debenture Trustee") to ensure compliance with the Regulations in respect of its listed non-convertible debt securities as at 30th June 2026 ("Debentures"). The Company has entered into Debenture Trust Deed(s) with the Debenture Trustee in respect of such Debentures, as indicated in the Statement.
3. The above Statement pertains to 9.2% PAPQ Senior, Secured, Listed, Rated, Redeemable, Transferable, Non-Convertible Debentures of face value of INR 1,00,000 (Rupees One Lakh) per Debentures each aggregating INR 600 Crores ("NCD") issued by the Company.

Management's Responsibility

4. The preparation of the Statement, including the preparation and maintenance of all accounting and other relevant supporting records and documents, is the responsibility of the Management of the Company. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5. The Management is also responsible for ensuring compliance with the requirements of the SEBI LODR Regulations, SEBI Circulars, the Companies Act, 2013 and other applicable laws for the purpose of furnishing the Statement and for providing all relevant information to the Debenture Trustee, including, amongst others, maintaining Security Cover as per the Debenture Trust Deed in respect of the NCD.



112, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.
Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

Chartered Accountants

6. The Management is also responsible for ensuring that the Security Cover Ratio as on 30th June 2026 is in compliance with the minimum asset cover requirement of one hundred percent (100%) as per the Regulations and/or as specified in the Debenture Trust Deed, as the case may be.

Auditor's Responsibility

7. Our responsibility, for the purpose of this certificate, is to provide limited assurance on whether the particulars contained in the Statement are arithmetically accurate and are in agreement with the reviewed/unaudited standalone financial statements, underlying books of accounts and other relevant records and documents maintained by the Company as at and for the quarter ended 30 June 2026, and to certify that the Security Cover Ratio maintained by the Company is not less than one hundred percent (100%) of the outstanding principal amount of the Debentures, or such higher percentage as specified in the Debenture Trust Deed.

8. We have reviewed the standalone Financial Results of the Company for the quarter ended 30 June 2026 prepared pursuant to the requirements of Regulation 52 of the SEBI LODR Regulations, 2015, as amended, and issued an unmodified conclusion dated 10th August 2026. Our review was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

9. We conducted our examination of the Statement in accordance with the "Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)" issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

10. We have complied with the relevant applicable requirements of the Standard on Quality Management (SQM) 1, "Quality Management for Firms that Perform Audits or Reviews of Financial Statements, or Other Assurance or Related Services Engagements".

11. Our scope of work did not involve us performing audit procedures for the purpose of expressing an opinion on the fairness or accuracy of the financial information or the financial results of the Company taken as a whole. We have not performed an audit and accordingly do not express an audit opinion.

12. A limited assurance engagement involves making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

13. Accordingly, we have performed the following procedures in relation to the Statement:

(a) Obtained and read the Debenture Trust Deed and the Information Memorandum in respect of the Debentures and noted the Security Cover percentage required to be maintained by the Company, as indicated in **Annexure I** of the Statement;

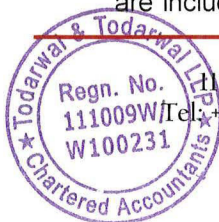
(b) Traced and agreed the principal amount of the Debentures outstanding as on 30 June 2026 to the reviewed/unaudited standalone financial statements of the Company and the underlying books of account maintained by the Company as at 30 June 2026;

(c) Obtained and read the particulars of Security Cover required to be provided in respect of the Debentures as indicated in the Debenture Trust Deed and the Information Memorandum;

(d) Traced the value of assets indicated in **Annexure I** of the Statement to the reviewed/unaudited standalone financial statements of the Company and the underlying books of account maintained by the Company as on 30 June 2026;

(e) Obtained the list of charges created in the Register of Charges maintained by the Company and in Form No. CHG-9 filed with the Ministry of Corporate Affairs, and traced the value of charges created against assets to the Security Cover statement;

(f) Obtained and verified the list and valuation of assets over which a pari passu charge/lien has been created to secure these Debentures as well as other existing loan facilities. We confirm that these assets are included in the calculation of Security Cover for the Debentures under the Pari-Passu section, and



112, Maker Bhavan No. 3., 1st Floor, 21 New Marine Lines, Mumbai – 400 020. INDIA.

Tel: +91-22-22083115 / 22068264 | todarwal@todarwal.com | www.todarwal.com

ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

Chartered Accountants

that the total outstanding debt sharing this charge has been duly considered in determining the effective cover ratio; and

(g) Examined and verified the arithmetical accuracy of the computation of Security Cover indicated in **Annexure I** of the Statement.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

Conclusion

14. Based on the procedures performed by us, as referred to in paragraph 13 above, and according to the information and explanations received and Management representations obtained, nothing has come to our attention that causes us to believe that:

(a) the Company has not maintained the required Security Cover of one hundred percent (100%) or such higher Security Cover as per the terms of the Information Memorandum and Debenture Trust Deed as at 30 June 2026; and

(b) the financial information as stated in the Security Cover Certificate as at 30 June 2026, extracted from the reviewed/unaudited standalone financial results of the Company for the quarter ended 30 June 2026, is not arithmetically accurate.

Restriction on Use

15. This certificate has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraphs 2 and 3 above, and for submission to the Stock Exchange(s) and the Debenture Trustee together with the accompanying Statement. It should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior written consent. We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate.

For Todarwal and Todarwal LLP

Chartered Accountants

ICAI Firm Registration Number: W100231/111009W



Sunil Todarwal

Partner

Membership No.: 032512

Place: Mumbai

UDIN: 26032512AFKVBB1012

Date: 10th August, 2026

Annexure I: Statement of Security Coverage ratio as on 30th June, 2026

ANNEXURE I

(Fig. in crores)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P	
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Pari-Passu Charge		Assets not offered as Security	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Market Value for Assets charged as Exclusive basis	Related to only those items covered by this certificate			Total Value (v+k+t+m+n)		
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)						Other assets on which there is pari-passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)		Market Value for Pari-passu charge Assets	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)
		Book Value	Book Value	Yes/No	Book Value						Book Value	Book Value	Relating to Column F			
ASSETS																
Property, Plant & Equipment and Capital Work-in-Progress	Movable Fixed assets at Pellet plant number 1 at Konsari, Gacchiroli District in Maharashtra	-	-	Yes	1,781.86	5,753.33		6,640.11	-	14,175.30	-	-	-	7,535.19	7,535.19	
Right of Use Assets		-	-	-	-	-		127.36	-	127.36	-	-	-	-	-	
Goodwill		-	-	-	-	-		-	-	-	-	-	-	-	-	
Intangible Assets		-	-	-	-	-		-	-	-	-	-	-	-	-	
Intangible Assets under Development		-	-	-	-	-		-	-	-	-	-	-	-	-	
Investments		-	-	-	-	-		764.14	-	764.14	-	-	-	-	-	
Loans		-	-	-	-	-		2,098.87	-	2,098.87	-	-	-	-	-	
Inventories		-	-	-	-	1,121.70		142.79	-	1,264.49	-	-	-	1,121.70	1,121.70	
Trade Receivables		-	-	-	-	125.89		196.59	-	322.48	-	-	-	125.89	125.89	
Cash and Cash Equivalents		-	-	-	-	-		699.76	-	699.76	-	-	-	-	-	
Bank Balances other than Cash and Cash Equivalents		-	-	-	-	-		408.41	-	408.41	-	-	-	-	-	
Others		-	-	-	-	-		3,728.32	-	3,728.32	-	-	-	-	-	
Total		-	-	-	1,782	7,000.92		14,806.35	-	25,589.13	-	-	-	8,782.78	8,782.78	
LIABILITIES																
Debt securities to which this certificate pertains (Including accrued interest)	Non-Convertible Debentures	-	-	Yes	604.43	-		-	-	604.43	-	-	-	604.43	604.43	
Other debt sharing pari-passu charge with above debt		-	-	-	-	-		-	-	-	-	-	-	-	-	
Other Debt		-	-	-	-	-		-	-	-	-	-	-	-	-	
Subordinated debt		-	-	-	-	-		-	-	-	-	-	-	-	-	
Borrowings		-	-	-	-	3,800.29	2,059.92	-	-	5,860.21	-	-	-	3,800.29	3,800.29	
Bank		-	-	-	-	-		-	-	-	-	-	-	-	-	
Debt Securities		-	-	-	-	-		-	-	-	-	-	-	-	-	
Others		-	-	-	-	-		-	-	-	-	-	-	-	-	
Trade payables		-	-	-	-	-		1,617.16	-	1,617.16	-	-	-	-	-	
Lease Liabilities		-	-	-	-	-		88.94	-	88.94	-	-	-	-	-	
Provisions		-	-	-	-	-		75.99	-	75.99	-	-	-	-	-	
Others		-	-	-	-	-		2,046.31	-	2,046.31	-	-	-	-	-	
Total		-	-	-	604.43	3800.29		3828.40	0.00	10,293.04	-	-	-	4404.72	4404.72	
Cover on Book Value																
Cover on Market Value																

Exclusive
Security
Cover RatioPari-Passu
Security Cover
Ratio

2.9

Notes :

1. Amounts are in INR crores.
2. Since market value of such assets are not readily available, the value disclosed in column N are the book value.
3. The company is contractually able to maintain security cover of 1.2:1

Yours Faithfully

For and on behalf of Board of Directors of Lloyds Metals and Energy Limited

Authorised Signatory
Riyaz Shalkh
Place: Mumbai
Date : 10th August 2024



For Tocarwal and Todarwal LLP
Chartered Accountants
Firm Registration No W100231/111009W

Sunil Todarwal
Membership No. -
Place: Mumbai
Date : 10th August 2024





**UTILIZATION OF ISSUE PROCEEDS AND STATEMENT OF DEVIATION OF RUPEES 600
CRORE NON-CONVERTIBLE DEBENTURES**

Statement Indicating the utilization of issue proceeds of Non-Convertible Debentures and Nil Deviation and Variation in the use of issue proceeds for the quarter ended 30th June, 2026 pursuant to Regulation 52(7) and (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Master circular dated 11th July, 2025.

A. Statement of utilization of issue proceeds:

Name of Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of fund raising	Amount raised	Funds utilized	Any Deviation (yes/no)	If any Deviation, then specify the purpose for which the funds were utilized	Remarks, if any
Lloyds Metals and Energy Limited	INE281B07013	Private Placement	Non-Convertible Debentures	30 th Jan 2026	Rs. 600 crores	Rs. 600 crores	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds

Particulars	Remarks
Name of listed entity	Lloyds Metals and Energy Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	30 th January, 2026
Amount raised	Rs 600 crores
Report filed for quarter ended	30 th June, 2026
Is there a deviation/ variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	
Comments of the auditors, if any	NA

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300



Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the Quarter according to applicable object (in Rs. Crores and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

Thanking you.

Yours Faithfully,

For Lloyds Metals and Energy Limited

Riyaz Shaikh

Director Finance and Chief Financial Officer



Date: 10th August, 2026

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300

**UTILIZATION OF ISSUE PROCEEDS AND STATEMENT OF DEVIATION OF RUPEES 750
CRORE NON-CONVERTIBLE DEBENTURES**

Statement Indicating the utilization of issue proceeds of Non-Convertible Debentures and Nil Deviation and Variation in the use of issue proceeds for the quarter ended 30th June, 2026 pursuant to Regulation 52(7) and (7A) of the Listing regulations read with Master circular dated 11th July, 2025.

A. Statement of utilization of issue proceeds:

Name of Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of fund raising	Amount raised	Funds utilized	Any Deviation (yes/no)	If any Deviation, then specify the purpose for which the funds were utilized	Remarks, if any
Lloyds Metals and Energy Limited	INE281 B08052	Private Placement	Non-Convertible Debentures	08 th May, 2026	Rs. 750 Crores	Rs. 750 Crores	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds

Particulars	Remarks
Name of listed entity	Lloyds Metals and Energy Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	08 th May, 2026
Amount raised	Rs 750 crores
Report filed for quarter ended	30 th June, 2026
Is there a deviation/ variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	
Comments of the auditors, if any	NA

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300



LLOYDS METALS

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the Quarter according to applicable object (in Rs. Crores and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

Thanking you.

Yours Faithfully,

For Lloyds Metals and Energy Limited

Riyaz Shaikh

Director Finance and Chief Financial Officer



Date: 10th August, 2026

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300

Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular:

Sr. No.	Particulars	Mr. Avijit Ghosh
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointment of Mr. Avijit Ghosh (DIN: 03101511) as an Additional Director designated as Non-Executive, Independent Director of the Company, for a term of 5 (Five) consecutive years commencing from 10 th August, 2026 to 09 th August, 2031 (both days inclusive).
2.	Date of appointment / reappointment/ cessation (as applicable) & term of appointment/reappointment	Effective Date of appointment: 10 th August, 2026 The term of his appointment will be for a period of 5 (Five) years, commencing from 10 th August, 2026 to 09 th August, 2031 (both days inclusive), subject to approval of Members of the Company.
3.	Brief Profile	Mr. Avijit Ghosh holds a Bachelor of Technology (B.Tech.) in Mining Engineering from IIT (ISM), Dhanbad, completed in 1980, and is a member of The Institution of Engineers (India). With over four decades of experience in the mining, metals and heavy engineering sectors, Mr. Ghosh has held senior leadership positions with leading public and private sector enterprises, with expertise in mining operations, capacity expansion, project execution, strategic leadership and industrial management. Mr. Ghosh served as Director (Mining) at Hindustan Copper Limited from June 2010 to December 2014, where he played a key role in formulating plans to enhance mining capacity from 3.2 MTPA to 12.4 MTPA. He was instrumental in preparation of DPRs and obtaining Board approvals for expansion of existing mines, reopening of closed mines and development of greenfield mines, besides initiatives for improving mining methods and production. He subsequently served as Chairman and Managing Director of Heavy Engineering Corporation (HEC) Limited, Ranchi, a Schedule 'A' Public Sector Enterprise under the Ministry of Heavy Industries, Government of India, providing strategic leadership in engineering, project execution, industrial operations and organisational development. Earlier, Mr. Ghosh served as Assistant Vice President – Corporate Affairs at Jindal Steel & Power Limited, where he

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Mr. Avijit Ghosh
		was associated with improving productivity of the Tensa Iron Ore Mines, commencement of operations at the Barbil Mine, acquisition of Bihar Alloys and development of mining infrastructure, including a 1,000 TPH crushing unit and downhill conveyor system. Following his superannuation, Mr. Ghosh continues to contribute to academia as a Visiting Professor at Jharkhand Rai University, Ranchi. He brings to the Board extensive experience in mining and metals, mine development and expansion, engineering and project management, industrial operations and strategic leadership.
4.	Disclosure of relationships between directors	Mr. Avijit Ghosh is not related to any of the Directors of the Company.
5.	Shareholding, in any in the Company	Mr. Avijit Ghosh is not holding any equity shares of the Company.
6.	Information as required under Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/02 dated 20 th June, 2018 issued by the BSE and NSE, respectively.	Mr. Avijit Ghosh satisfies all the conditions as set out in Section 196(3) of the Companies Act, 2013 (“the Act”) and Part-I of Schedule V to the Act and Regulation 16 of the Listing Regulations, for being eligible to be appointed as Non-Executive Independent Director. He is not disqualified from being appointed as a Director in terms of Section 164 of the Act. Further, We confirm that Mr. Avijit Ghosh has not been debarred from holding office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Annexure – B

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular:

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
1.	Name of the target entity, details in brief such as size, turnover etc	Name of the target entity: Amplus Green One Power Private Limited (“Amplus Green One”). Details of target entity: The entity is engaged in the business of developing, installing, operating, managing, maintaining, supplying and trading of electrical energy generated through the wind power plants across India. Turnover: Nil	Name of the target entity: Amplus Energy One Private Limited (“Amplus Energy One”). Details of target entity: The entity is a engaged in the business of developing, installing, operating, managing, maintaining, supplying and trading of electrical energy generated through the wind power plants across India. Turnover: Nil	Name of the target entity: Amplus Ceres Solar Private Limited (“Amplus Ceres”). Details of target entity: The entity is engaged in the business of developing, installing, operating, managing, maintaining, supplying and trading of electrical energy generated through the solar power plants across India. Turnover: Nil
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at	The acquisition of equity shares in is not a related party transaction. No, promoter/promoter group companies do not have any interest in the entity in which shares acquired.		

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103



LLOYDS METALS

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
	“arm’s length”			
3.	Industry to which the entity being acquired belongs	Generation and transmission of electricity from wind energy	Generation and transmission of electricity from wind energy	Generation and transmission of electricity from solar energy
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition aims at utilizing the power generated by the captive power plant, in accordance with applicable electricity laws. The primary objective of this acquisition is to ensure that the energy produced by the captive power plant is consumed internally (for captive use) by the Company. The key impact of this acquisition would be the optimization of energy consumption costs for the Company. By relying on the electricity generated by the captive power plant, the Company expects to reduce its reliance on external power sources, leading to potential savings on energy expenses and better control over energy supply.		
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The acquisition is subject to compliance with the Electricity Act, 2003 read with the Electricity Rules, 2005 and the relevant rules and regulations governing captive power generation and open access in Maharashtra. The process is underway, and all necessary applications have been or will be submitted in accordance with applicable timelines. The acquisition will be consummated only upon receipt of all required regulatory approvals.		
6.	Indicative time period for completion of the acquisition	Subject to all regulatory approvals, consummation of the acquisition is expected to be completed tentatively by Financial year end 2027.		
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the Acquisition is cash consideration of upto Rs. 29.66 Crores (Rupees Twenty-Nine Crore and Sixty-Six lakhs Only) to be paid by the Company as subscription money.	The consideration for the Acquisition is cash consideration of upto Rs. 9.89 Crores (Rupees Nine Crore and Eighty-Nine lakhs Only) to be paid by the Company as subscription money.	The consideration for the Acquisition is cash consideration of upto Rs. 8.47 Crores (Rupees Eight Crore and Forty-Seven lakhs Only) to be paid by the Company as subscription money.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103



Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
8.	Cost of acquisition and/or the price at which the shares are acquired	Upto 29.66 Crores (Rupees Twenty-Nine Crore and Sixty-Six lakhs Only)	Upto Rs. 9.89 Crores (Rupees Nine Crore and Eighty-Nine lakhs Only)	Upto Rs. 8.47 Crores (Rupees Eight Crore and Forty-Seven lakhs Only)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Proposed acquisition of minimum 26% equity shares of the total paid-up equity share capital of Amplus Green One	Proposed acquisition of minimum 26% equity shares of the total paid-up equity share capital of Amplus Energy One	Proposed acquisition of minimum 26% equity shares of the total paid-up equity share capital of Amplus Ceres.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	(i) Products/line of business acquired: Amplus Green One is operating to develop and operate a captive wind power generation plant, focusing on producing renewable energy primarily for internal consumption, while supporting sustainability and cost-efficiency goals. (ii) Date of incorporation: 06th June, 2018	(i) Products/line of business acquired: Amplus Energy One is operating to develop and operate a captive wind power generation plant, focusing on producing renewable energy primarily for internal consumption, while supporting sustainability and cost-efficiency goals. (ii) Date of incorporation: 26th June, 2024	(i) Products/line of business acquired: Amplus Ceres is operating to develop and operate a captive solar power generation plant, focusing on producing renewable energy primarily for internal consumption, while supporting sustainability and cost-efficiency goals. (ii) Date of incorporation: 3rd October, 2023

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited								
		(iii) History of last 3 years turnover: Nil	(iii) History of last 3 years turnover: Nil	(iii) History of last 3 years turnover: <table border="1"><tr><td>Financial Year</td><td>Turnover</td></tr><tr><td>2024 - 2025</td><td>51,671</td></tr><tr><td>2023 - 2024</td><td>Nil</td></tr><tr><td>2022-2023</td><td>Nil</td></tr></table>	Financial Year	Turnover	2024 - 2025	51,671	2023 - 2024	Nil	2022-2023	Nil
		Financial Year	Turnover									
		2024 - 2025	51,671									
		2023 - 2024	Nil									
		2022-2023	Nil									
(iv) Country of presence: India	(iv) Country of presence: India	(iv) Country of presence: India										
(v) Any other significant information: Nil	(v) Any other significant information: Nil	(vi) Any other significant information: Nil										

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Annexure - C

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause B(5) of Annexure 18 of Disclosure Circular:

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
1.	Name(s) of parties with whom the agreement is entered	The Company has entered into Share Subscription and Shareholders Agreement (“SSSHA”) and Wind Power Purchase Agreement (“Wind PPA”) with Amplus Green One Power Private Limited (“Amplus Green One”).	The Company has entered into Share Subscription and Shareholders Agreement (“SSSHA”) and Wind Power Purchase Agreement (“Wind PPA”) with Amplus Energy One Private Limited (“Amplus Energy One”).	The Company has entered into Share Subscription and Shareholders Agreement (“SSSHA”) and Solar Power Purchase Agreement (“Solar PPA”) with Amplus Ceres Solar Private Limited (“Amplus Ceres”).
2.	Purpose of entering into the agreement	Enhancing Company’s source of renewable power energy for its operations.		
3.	Size of agreement	(i) Wind Project: 36 MW. (ii) Equity investment: Minimum 26% in Amplus Green One for a total consideration of upto Rs. 29.66 Crores (Rupees Twenty-Nine Crore and Sixty Six lakhs Only)	(i) Wind Project: 12 MW (ii) Equity investment: Minimum 26% in Amplus Energy One for a total consideration of upto Rs. 9.89 Crores (Rupees Nine Crore and Eighty-Nine lakhs Only)	(i) Solar Project: 17.59 MWac i.e. 26.47 MWpdc (ii) Equity investment: Minimum 26% in Amplus Ceres for a total consideration of upto Rs. 8.47 Crores (Rupees Eight Crore and Forty-Seven lakhs Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	The Company will subscribe to equity shares in Amplus Green One aggregating to minimum 26% to comply with electricity rules for	The Company will subscribe to equity shares in Amplus Energy One aggregating to minimum 26% to comply with electricity rules for	The Company will subscribe to equity shares in Amplus Ceres aggregating to minimum 26% to comply with electricity rules for

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-07172 285398/285103



LLOYDS METALS

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
		Captive Generating Plants.	Captive Generating Plants.	Captive Generating Plants.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Company has pre-emptive rights to maintain minimum shareholding in case of new issuance. The Company has affirmative voting rights on certain key matters, including: (i) Any alteration of Amplus Green / Amplus Energy One / Amplus Ceres 2 (as the case may be) charter documents that contravenes the agreement. (ii) Changes in share capital structure or issuance of securities that adversely affect the Company's status as a captive consumer. (iii) Initiation of liquidation or winding up. (iv) Mergers, demergers, acquisitions, or reorganizations impacting captive status. (v) Change in legal status of Amplus Green / Amplus Energy One / Amplus Ceres (as the case may be). (vi) Amendments to the project that could affect captive status. (vii) Abandonment of Amplus Green / Amplus Energy One / Amplus Ceres (as the case may be) business to supply power. The aforesaid actions cannot be taken without the Company's affirmative vote.		
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No		
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No		
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Subscription of minimum 26% of the total issued, subscribed and paid-up equity share capital of	Subscription of minimum 26% of the total issued, subscribed and paid-up equity share capital of Amplus Energy	Subscription of minimum 26% of the total issued, subscribed and paid-up equity share capital of Amplus Ceres by

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103



LLOYDS METALS

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
		Amplus Green One by the Company, for an aggregate consideration of upto Rs. 29.66 Crores (Rupees Twenty Nine Crore and Sixty-Six lakhs Only)	One by the Company, for an aggregate consideration of upto Rs. 9.89 Crores (Rupees Nine Crore and Eighty-Nine lakhs Only)	the Company, for an aggregate consideration of upto Rs. 8.47 Crores (Rupees Eight Crore and Forty-Seven lakhs Only)
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement /sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Not Applicable		
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	No		
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to	Not Applicable		

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Amplus Green One Power Private Limited	Amplus Energy One Private Limited	Amplus Ceres Solar Private Limited
	the stock exchange(s): name of parties to the agreement nature of the agreement date of execution of the agreement details of amendment and impact thereof or reasons of termination and impact thereof			

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Annexure – D

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular:

Sr. No.	Particulars	Lloyds Global Resources FZCO
1.	Name of the target entity, details in brief such as size, turnover etc	Name of the target entity: Lloyds Global Resources FZCO (“LGRF”). Details of target entity: LGRF is a wholly owned subsidiary of the Company located at Dubai Multi Commodities Centre (“DMCC”). Size: Share capital of the Company: USD 135,875 (United States Dollar One Lakh Thirty Five Thousand Eight Hundred and Seventy Five only) Turnover: Not Applicable* <i>*Commenced business operations in April 2026 and revenues were generated from June 2026 onward accordingly, Turnover for FY 2025-26 is not applicable.</i>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition of equity shares in LGRF is a related party transaction. Promoter/Promoter group companies are interested in the entity in which shares acquired. The transaction would be at arm’s length
3.	Industry to which the entity being acquired belongs	Holding Company for step down subsidiaries across the globe and engaged in international trading of Iron Ore pellets and copper cathodes.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	As on 31st July 2026, the aggregate outstanding amount due from LGRF towards principal loan aggregates to USD 220 Million. (United States Dollar Two Hundred and Twenty Million) Considering the long-term strategic objectives of the Company, strengthening the capital base and net worth of its wholly owned subsidiary, improving the debt-equity structure of LGRF and aligning the funding with the long-term nature of the investment, the outstanding loan, aggregating to USD 200 Million (United States Dollar Two Hundred Million), is being converted into equity share capital of LGRF, at such valuation and on such terms and conditions as may be determined.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Lloyds Global Resources FZCO
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The conversion is expected to be completed with an approximate period 90 days subject to statutory approvals.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	No consideration is payable, as the investment arises from the conversion of the outstanding loan into equity.
8.	Cost of acquisition and/or the price at which the shares are acquired	The consideration for the Acquisition is cash consideration of up to USD 200 Million (united states Dollar Two Hundred Million)
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Proposed conversion shall not alter the status of LGRF as a wholly owned subsidiary of the Company
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	(i) Products/line of business acquired: Holding Company for step down subsidiaries across the globe and engaged in international trading of Iron Ore pellets and copper cathodes. (ii) Date of incorporation: LGRF was incorporated on 25th September, 2025. (iii) History of last 3 years turnover: Commenced business operations in April 2026 and revenues were generated from June 2026 onward accordingly, Turnover for last 3 years is not applicable. (iv) Country of presence: United Arab Emirates (v) Any other significant information: As on the date LGRF is a wholly owned subsidiary of the Company About Lloyds Global Resources FZCO Lloyds Global Resources FZCO (LGRF) serves as the global holding and trading arm of the Company. Its primary objective is to support the expansion of the Company's international mining business by overseeing investments and providing strategic and financial support to its subsidiary entities. LGRF facilitates the Group's mining operations across Africa, Papua New Guinea, and Latin America, including funding the capital and working capital requirements of its subsidiaries, while also acting as the Group's international platform for the trading of mineral resources.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Annexure – E

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular:

Sr. No.	Particulars	Lloyds Global Resources FZCO
1.	Name of the target entity, details in brief such as size, turnover etc	Name of the target entity: Lloyds Global Resources FZCO (“LGRF”). Details of target entity: Lloyds Global Resources FZCO (“LGRF”), a wholly owned subsidiary of the Company Size: Share capital of the Company: USD 135,875 (United States Dollar One Lakh Thirty Five Thousand Eight Hundred and Seventy Five only) Turnover: Not Applicable* <i>*Commenced business operations in April 2026 and revenues were generated from June 2026 onward accordingly, Turnover for FY 2025-26 is not applicable.</i>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition of equity shares in LGRF is a related party transaction. Promoter/promoter group companies do have interest in the entity in which shares acquired. The transaction would be on arm’s length basis
3.	Industry to which the entity being acquired belongs.	Holding Company for step down subsidiaries across the globe and engaged in international trading of Iron Ore pellets and copper cathodes.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To support the growth, expansion and funding requirements of its wholly owned subsidiary of the Company. The main objective of LGRF is to act as a global agent of the Company in expanding the mining operations of the Company in the regions of African continent, Papua New Guinea and in Latin American countries by financing the funding requirements of its subsidiary entities.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Lloyds Global Resources FZCO
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	The transaction is expected to be completed tentatively by 15 th September 2026.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the acquisition is cash consideration of up to USD 200 Million (United States Dollar Two Hundred Million only).
8.	Cost of acquisition and/or the price at which the shares are acquired	Up to USD 200 Million (United States Dollar Two Hundred Million only).
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Proposed acquisition will not change the status of LGRF as wholly owned subsidiary of the Company. The Company will continue to hold 100% of total equity share capital of LGRF.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	(i) Products/line of business acquired: Holding Company for step down subsidiaries across the globe and engaged in international trading of Iron Ore pellets and copper cathodes (ii) Date of incorporation: LGRF was incorporated on 25th September, 2025 (iii) History of last 3 years turnover: Commenced business operations in April 2026 and revenues were generated from June 2026 onward accordingly, Turnover for last 3 years is not applicable. (iv) Country of presence: United Arab Emirates (v) Any other significant information: As on the date LGRF is a wholly owned subsidiary of the Company About Lloyds Global Resources FZCO Lloyds Global Resources FZCO (LGRF) serves as the global holding and trading arm of the Company. Its primary objective is to support the expansion of the Company's international mining business by overseeing investments and providing

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Lloyds Global Resources FZCO
		strategic and financial support to its subsidiary entities. LGRF facilitates the Group's mining operations across Africa, Papua New Guinea, and Latin America, including funding the capital and working capital requirements of its subsidiaries, while also acting as the Group's international platform for the trading of mineral resources.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Annexure – F

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Disclosure Circular:

Sr. No.	Particulars	Thriveni Earthmovers and Infra Limited
1.	Name of the target entity, details in brief such as size, turnover etc	Name of the target entity: Thriveni Earthmovers and Infra Private Limited (“TEIL”). Details of target entity: TEIL is in the business of mine development and operations. Size: Authorized Capital: 30,20,00,00,000 Paid Up Capital: 19,34,06,03,890 Turnover as per latest audited financials: Rs. 4126.07 Crore
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Lloyds Metals and Energy Limited (“the Company”) holds 72.0253% of the paid-up share capital of TEIL and, accordingly, TEIL qualifies as a subsidiary of the Company and is a related party of the Company. However, the fund-raising by TEIL through the issuance of securities by way of a rights issue is uniformly offered to all shareholders in proportion to their respective shareholding. Accordingly, such issuance shall not be considered a related party transaction. The Company is interested in proposed transaction to the extent of its shareholding.
3.	Industry to which the entity being acquired belongs	TEIL is, inter alia, engaged in the business of providing end to end contract mining services including exploration, drilling, mining, excavation, hauling, sizing, processing and transportation of minerals, trading of coal, iron ore, iron ore pellets and other minerals, coal production, manufacturing of solid blocks and leasing of mining equipment.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed investment is intended to enable the Subsidiary to meet its working capital requirements, fund business expansion, undertake capital expenditure, support operational requirements and meet other general corporate purposes.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103

Sr. No.	Particulars	Thriveni Earthmovers and Infra Limited								
6.	Indicative time period for completion of the acquisition	The proposed investement is expected to be completed During Financial Year 2026-27.								
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Further investment in TEIL, upto an aggregate value of INR 625 crores (Rupees Six Hundred and Twenty Five Crores only), by way of subscribing to the rights issue / further issue of capital in one or more tranches offered by it.								
8.	Cost of acquisition and/or the price at which the shares are acquired	The consideration for the Acquisition is cash consideration of up to INR 625 crores (Rupees Six Hundred and Twenty Five Crores only).								
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Existing shareholding: 72.0253% Post issue: This will be informed as and when it will happen								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	(i) Products/line of business acquired: The TEIL is a private limited company incorporated under the provisions of Companies Act, 2013 with its registered office located at 22/110, Greenways Road, Fairlands Salem, Salem, Tamil Nadu, 636016 India. TEIL is, inter alia, engaged in the business of providing end to end contract mining services including exploration, drilling, mining, excavation, hauling, sizing, processing and transportation of minerals, trading of coal, iron ore, iron ore pellets and other minerals, coal production, manufacturing of solid blocks and leasing of mining equipment. (ii) Date of incorporation: TEIL was incorporated on 17th February, 2024 (iii) History of last 3 years turnover: (Rs. In Crore) <table><tr><th>Financial Year</th><th>Turnover</th></tr><tr><td>2025 - 2026</td><td>4126.07</td></tr><tr><td>2024 - 2025</td><td>3140.60 (Restated)</td></tr><tr><td>2023 - 2024</td><td>Nil</td></tr></table> (iv) Country of presence: India (v) Any other significant information: Nil	Financial Year	Turnover	2025 - 2026	4126.07	2024 - 2025	3140.60 (Restated)	2023 - 2024	Nil
Financial Year	Turnover									
2025 - 2026	4126.07									
2024 - 2025	3140.60 (Restated)									
2023 - 2024	Nil									

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-07172 285398/285103