

Ref. No. **4374** /STCL/LEGAL/ST/2026-27

Date: September 04, 2026

To,

BSE Limited Phiroze Jeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051	Lloyds Metals & Energy Limited Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur - 442505
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Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Lloyds Metals & Energy Limited

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of creation of Non-Disposal Undertaking over the shares of Lloyds Metals & Energy Limited created by Thriveni Earthmovers Private Limited, Lloyds Enterprises Limited, Madhur Rajesh Gupta and Shreekrishna M Gupta (“**NDU Providers**”) in our favour as Security Trustee for the benefits of the Lenders of Lloyds Metals & Energy Limited.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited



Authorized Signatory



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com

A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lloyds Metals & Energy Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited ("STCL")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/release under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	 b) 4,00,00,000 e) 4,00,00,000	 b) 7.10 % e) 7.10 %	 b) 7.10 % e) 7.10 %
Details of acquisition/sale/release a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ released by the acquirer e) Total (a+b+c+/-d)	 d) 10,80,89,232 e) 10,80,89,232	 d) 19.20 % e) 19.20 %	 d) 19.20 % e) 19.20 %



After the acquisition/sale/release, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	b) 14,80,89,232 e) 14,80,89,232	b) 26.30 % e) 26.30 %	b) 26.30 % e) 26.30 %
Mode of acquisition/ release / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc)	Non-Disposal Undertaking		
Date of acquisition/ release / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable	02/09/2026 (Date of Non-Disposal Undertaking)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	56,29,06,951 equity shares of Rs.1/- each aggregating Rs. 56,29,06,951 /- (as per BSE shareholding pattern as on dated 30-06-2026)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	56,29,06,951 equity shares of Rs.1/- each aggregating Rs. 56,29,06,951 /- (as per BSE shareholding pattern as on dated 30-06-2026)		
Total diluted share/voting capital of the TC after the said acquisition	56,29,06,951 equity shares of Rs.1/- each aggregating Rs. 56,29,06,951 /- (as per BSE shareholding pattern as on dated 30-06-2026)		

(*) Total share capital/ voting capital to be taken as per the latest filing (June 30, 2026) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) STCL acts as a Security Trustee, Debenture Trustee, Share Pledge Trustee etc. It is not the business of STCL to lend the money to any entity / company / individual or borrow the money or to provide the security to any lender / borrower. STCL only holds the security created in its favour for the benefit of the debenture holders / lender as required under the transaction documents. Further, in case the default in repayment of loans / debentures is made by the borrower / Issuer Company, STCL will required to enforce the security created in its favour, as per the instructions / direction of the lenders / debenture holders as required under the transaction documents.

Place: Mumbai

Date: 04.09.2026

Signature of the ~~acquirer/seller~~ / Authorised Signatory
For SBICAP Trustee Company Limited


Authorized Signatory

