

Ref No: 4123/STCL/ST/LEGAL/2026-27

Date: August 28, 2026

To

BSE Limited Phiroze Jeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051	Lloyds Metals & Energy Limited Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur - 442505
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Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Lloyds Metals & Energy Limited

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of pledge of the shares of Lloyds Metals & Energy Limited created in our favour by Sky United LLP ("Pledgor") in our capacity as Security Trustee for the benefits of the Lenders of Lloyds Metals & Energy Limited.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited
Authorized Signatory**SBICAP Trustee Company Ltd.****Registered & Corporate Office :** 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.**+91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386**

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

 www.sbicaptrustee.com*A Group Company of SBI*

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Lloyds Metals & Energy Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	d) 2,00,00,000	d) 3.55%	d) 3.55%
e) Total (a+b+c+/-d)	e) 2,00,00,000	e) 3.55%	e) 3.55%



After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others) e) Total (a+b+c+d)			
	d) 2,00,00,000	d) 3.55%	d) 3.55%
	e) 2,00,00,000	e) 3.55%	e) 3.55%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge of Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with Voting Rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26/08/2026 (Date of Pledge of Shares)		
Equity share capital / total voting capital of the TC before the said acquisition	56,29,06,951 equity shares of Rs.1/- each aggregating Rs. 56,29,06,951 /- (as per BSE shareholding pattern as on dated 30-06-2026)		
Equity share capital/ total voting capital of the TC after the said acquisition	56,29,06,951 equity shares of Rs.1/- each aggregating Rs. 56,29,06,951 /- (as per BSE shareholding pattern as on dated 30-06-2026)		
Total diluted share/voting capital of the TC after the said acquisition	56,29,06,951 equity shares of Rs.1/- each aggregating Rs. 56,29,06,951 /- (as per BSE shareholding pattern as on dated 30-06-2026)		

For SBICAP Trustee Company Limited


Authorized Signatory

Place: Mumbai

Date: 28/08/2026



Signature of the acquirer / seller / Authorised Signatory
For SBICAP Trustee Company Limited



Authorized Signatory



Place: Mumbai
Date: 28.08.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.