

SKY UNITED LLP

Regd. Off: Unit No. 36, A Wing, 1st Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Delisle Road, Mumbai - 400013

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Date: 27th August, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur-442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) and 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Sky United LLP ("LLP" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Deed of Pledge ("Agreement") dated 25th August, 2026 entered between Sky United LLP ("Pledgor") and SBICAP Trustee Company Limited ("Pledgee" / "Lender"), has created a pledge on 2,00,00,000 (3.55 % of the paid-up share capital of the TC) equity shares of the TC held by Sky United LLP, in favour of SBICAP Trustee Company Limited towards securing the financial assistance availed by Lloyds Metals and Energy Limited ("Borrower") with effect from 26th August, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Sky United LLP


Hemankur Upadhyaya
Designated Partner
DPIN: 03095266



ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company("TC")				Lloyds Metals and Energy Limited									
Names of the stock exchanges where the shares of the target company are listed				a. BSE Limited									
				b. National Stock Exchange of India Limited ("NSE")									
Date of reporting				27 th August, 2026									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Sky United LLP ("LLP")									
Details of the creation of encumbrance:				Sky United LLP ("LLP" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Deed of Pledge ("Agreement") dated 25th August, 2026 entered between Sky United LLP ("Pledgor") and SBICAP Trustee Company Limited ("Pledgee" / "Lender"), has created a pledge on 2,00,00,000 (3.55 % of the paid-up share capital of the TC) equity shares of the TC held by Sky United LLP, in favour of SBICAP Trustee Company Limited towards securing the financial assistance availed by Lloyds Metals and Energy Limited ("Borrower") with effect from 26th August, 2026.									
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release/ invocation)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Sky United LLP	7,34,54,636	13.04 %	0	-	Pledge	26 th August, 2026	Creation	As a security for Term Loan availed by	2,00,00,000	3.55%	SBICAP Trustee Company	2,00,00,000	3.55%



