05th November, 2026

To,

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation for Allotment of Non-Convertible Debentures

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and further to our earlier intimations dated 05th May,2026 and 21st September, 2026, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals and Energy Limited ("**the Company**"), by way of a circular resolution dated 05th November, 2026, has, inter alia, considered and approved the allotment of 68,000 - 9.00% Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures ("**NCDs**") of face value of Rs.1,00,000 (Rupees One Lakh Only) each, aggregating to an issue size of Rs. 680,00,00,000 (Rupees Six Hundred and Eighty Crores Only), on a private placement basis.

The details pursuant to the Listing Regulations read with Master Circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11th July, 2025 are given in the enclosed "**Annexure A**".

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited

Akshay Pankaj Vora
Digitally signed by Akshay Pankaj Vora
Date: 2026.11.05 17:18:09 +05'30'

Akshay Vora
Company Secretary

Lloyds Metals and Energy Limited Mumbai

"Annexure A"

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of Securities</td><td>9.00% Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures</td></tr>
<tr><td>2.</td><td>Type of Issue</td><td>Private Placement</td></tr>
<tr><td>3.</td><td>Total Number of Securities Issued and Allotted</td><td>68,000</td></tr>
<tr><td>4.</td><td>ISIN</td><td>INE281B07039</td></tr>
<tr><td>5.</td><td>Issue size</td><td>Rs. 680 Crores (Rupees Six Hundred and Eighty Crore Only)</td></tr>
<tr><td>6.</td><td>Date of Allotment / Deemed Date of Allotment</td><td>05th November, 2026</td></tr>
<tr><td>7.</td><td>Tenor Original</td><td>Approximately 3 years from the deemed date of allotment</td></tr>
<tr><td>8.</td><td>Date of Maturity / Redemption Date</td><td>29th October, 2029</td></tr>
<tr><td>9.</td><td>Coupon Rate</td><td>9.00%</td></tr>
<tr><td>10.</td><td>Redemption Amount</td><td>At face value, Rs. 1,00,000/- per Non-Convertible Debentures ("NCDs")</td></tr>
<tr><td>11.</td><td>Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates)</td><td>Interest Date and Principal Date:

<table><tr><th>Due Date</th><th>Payment</th></tr><tr><td>Friday, 29th January, 2027</td><td>Interest</td></tr><tr><td>Thursday, 29th April, 2027</td><td>Interest</td></tr><tr><td>Thursday, 29th July, 2027</td><td>Interest</td></tr><tr><td>Friday, 29th October, 2027</td><td>Interest</td></tr><tr><td>Saturday, 29th January, 2028</td><td>Interest</td></tr><tr><td>Saturday, 29th April, 2028</td><td>Interest</td></tr><tr><td>Saturday, 29th July, 2028</td><td>Interest</td></tr><tr><td>Sunday, 29th October, 2028</td><td>Interest</td></tr><tr><td>Monday, 29th January, 2029</td><td>Interest</td></tr><tr><td>Sunday, 29th April, 2029</td><td>Interest</td></tr><tr><td>Sunday, 29th July, 2029</td><td>Interest</td></tr><tr><td>Monday, 29th October, 2029</td><td>Interest</td></tr><tr><td>Monday, 29th October, 2029</td><td>Principal</td></tr></table></td></tr>
<tr><td>12.</td><td>Charge/security, if any, created over the assets</td><td>(I) a first ranking assignment over LGRF's rights and all proceeds under the LGRF Loan Documents (including, upon execution, pursuant to each LGRF Loan Document).
(II) a first ranking charge by way of pledge by LGRF over 49% (forty nine percent) of the shares held by it in Virtus Lloyds; and
(III) a second ranking charge by way of hypothecation by the Company over the movable fixed assets of the BHQ Plant.</td></tr>
<tr><td>13.</td><td>Special right / interest/ privileges attached to the instrument, and changes thereof</td><td>As more particularly specified in the Key Information Document for the NCDs</td></tr>
</table>

Sr. No.	Particulars	Details
14.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
15.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Not applicable
16.	Proposed to be Listed on	National Stock Exchange of India Limited ("**NSE**")
17.	Credit Rating	"Crisil AA/Stable" issued by Crisil Ratings Limited
18.	Details of redemption	As specified in the key information document for the NCDs
19.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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