



01<sup>st</sup> July, 2026

To,  
**BSE Limited**  
Corporate Services Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**BSE Scrip Code: 512455**

**National Stock Exchange of India Limited**  
Corporate Communications Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**NSE Symbol: LLOYDSME**

**Sub: Intimation for Operational Update for Q1FY27**

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Dear Sir/Madam,

We are pleased to release herewith the Operational Update of the Company for Q1FY27.

The same is also available on the website of the Company at [www.lloyds.in](http://www.lloyds.in).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,  
**For Lloyds Metals and Energy Limited**

Akshay Vora  
**Company Secretary**

Encl.: as above

**Lloyds Metals and Energy Limited**

**R/O:** Plot No: A 1-2, MIDC Area, Ghugus,  
District Chandrapur – 442505, Maharashtra, India.  
**W** [www.lloyds.in](http://www.lloyds.in) | **E** [investor@lloyds.in](mailto:investor@lloyds.in)  
**CIN:** L40300MH1977PLC019594

**Corporate Office:**

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## LLOYDS METALS & ENERGY LIMITED

R/O: Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur – 442505, Maharashtra, India.  
H/O: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (West), Mumbai – 400013, Maharashtra, India  
W: www.lloyds.in

Mumbai, 1st July 2026

### Operational Update –Q1FY27 (Provisional)

Lloyds Metals and Energy Ltd records best ever Q1 Operational Performance

- **HIGHEST EVER Q1 PRODUCTION OF IRON ORE AT 6.05 MNT, HIGHER 53% YOY.**
- **DRI PRODUCTION AT 182K TONNES, HIGHER 131%YOY**
- **PELLET PRODUCTION AT 1.7 MN TONNES.**
- **COPPER PRODUCTION AT 2,754 TONNES**



**LLOYDS METALS AND ENERGY LIMITED (“THE COMPANY”) IS PLEASED TO ANNOUNCE ITS OPERATIONAL PERFORMANCE FOR THE Q1FY27, DEMONSTRATING CONSISTENT PRODUCTION ACROSS ALL KEY SEGMENTS.**

### Iron ore



Continuing the strong momentum of FY26, Iron ore output for Q1FY27 was **6.05 million tonnes, up 53% YoY.** Anchored to produce 26 MT iron ore in FY27.

The mined ore **excludes the BHQ of 5.9 million tonnes**, which the company will be processing once the beneficiation plants are commissioned.

### Direct Reduced Iron (DRI)

Production during Q1FY27 was **182k tonnes**, compared with **79k tonnes** in Q1FY26, registering a growth of **131%**.

The two new kilns are fully commissioned and running to capacity.



### Pellet



The company recently commenced its 4mnt pellet plant , ramping up its annual capacity to 8 mn tonnes. Q1FY27 pellet production saw a production of **1.7 mnt**. The entry into the market with both plants running has been exceptionally well received in both international and local markets.

Plant 1 is now running to full capacity, having produced 4 mnt in full 12 months of operations.

### Copper

The company got its first output of copper in Surya mines in March-26, with that the Q1FY27 production stood at **2754 tonnes**. This makes us India's first company from mine to market capabilities in copper, the copper produced also includes residual production of Chemaf plant



**The break-up of production (Provisional) is as follows:**

Production	Q1FY27	FY26
Iron Ore (Mn Tonnes)	6.05	21.96
BHQ (mn tonnes)	5.89	9.25
DRI (tonnes)	1,82,460	4,83,592
Pellet (mn tonnes)	1.69	3.03
Copper (tonnes)	2,754	

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## About Lloyds Metals & Energy Limited

Lloyds Metals and Energy Limited ("**LMEL**"), incorporated in 1977, is a leading integrated metal and mining company and the largest merchant iron ore miner in Maharashtra, India. LMEL operates one of the country's largest single-location iron ore mines at Surjagarh, Gadchiroli district, with an expanded Environmental Clearance (**EC**) capacity of 55 million tonnes per annum (MTPA), including beneficiation of Banded Hematite Quartzite (**BHQ**).

The Company has a Direct Reduced Iron (DRI) manufacturing capacity of 700,000 TPA spread across two locations in Maharashtra. In addition, LMEL has successfully commissioned an 85 km slurry pipeline from Hedri to Konsari and has scaled up its pellet-making capacity to 8 MTPA at Konsari, significantly strengthening its logistics integration and downstream value addition. Extending its footprint across the broader metals value chain, LMEL has also forayed into copper through strategic investments in mining assets in the Democratic Republic of Congo (DRC), marking the Company's entry into base metals and reinforcing its long-term resource security and growth ambitions.

With strategic mine location advantages, LMEL caters to key steel and industrial markets across India, reinforcing its position as a vital contributor to the country's steel value chain.

Guided by rich cultural values and over four decades of operational excellence, LMEL is committed to redefining mining and ironmaking through a focus on sustainability, innovation, and cost leadership. The Company continuously benchmarks its business vision, governance, manufacturing processes, and community engagements against global best-in-class standards to create long-term value for all stakeholders.

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### For more information, please contact:

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**Safe Harbour:** This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company's management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

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