



**LLOYDS ENGINEERING WORKS LIMITED**  
(Formerly known as Lloyds Steels Industries Limited)

🌐 [www.lloydsengg.in](http://www.lloydsengg.in)

📌 CIN: L28900MH1994PLC081235

✉ [infoengg@lloyds.in](mailto:infoengg@lloyds.in)

**RS/LLOYDSENGG/BSEL-NSEL/2024/480**

**Date: 15<sup>th</sup> October, 2024**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 539992</b>	<b>Symbol: LLOYDSENGG</b>

Dear Sir/Madam,

**Sub.: Update on acquisition of Shares of Techno Industries Private Limited**

Dear Sir / Madam,

Further to our intimation dated 30<sup>th</sup> July 2024 vide letter number RS/LLOYDSENGG/BSEL-NSEL/2024/425, informing about the execution of Share Purchase Agreement with Techno Industries Private Limited for acquisition of Shares of Techno Industries Private Limited, we hereby inform the following that the First Tranche of Shares has been initiated :

- Allotment of Preferential issue of 1,76,05,634 Equity shares of the Buyer (i.e. Lloyds Engineering Works Limited) to the Sellers {i.e. Techno Industries Private Limited (TIPL)} in accordance with prevailing SEBI regulations and the Act for acquisition of 66% (sixty six percent) of the total outstanding Equity of the TIPL (i.e. 82,50,000 Equity Shares) i.e. consideration other than cash. The detail disclosure has been made to BSE Limited and National Stock Exchange of India Limited by the Company vide letter number RS/LLOYDSENGG/BSEL-NSEL/2024/479.
- Payment of INR 25,00,00,000 (Indian Rupees Twenty-Five Crores only) in cash to the Sellers for acquisition of 11% (eleven percent) of the total outstanding equity of the TIPL (i.e.13,75,000 equity shares)

Thanking You,

Yours faithfully,

**FOR LLOYDS ENGINEERING WORKS LIMITED**  
(formerly known as Lloyds Steels Industries Limited)

**Rahima Shaikh**  
Company Secretary and Compliance Officer  
ACS: 63449