

**RS/LLOYDSENGG/BSEL-NSEL/2024/479****Date: 15<sup>th</sup> October, 2024**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 539992</b>	<b>Symbol: LLOYDSENGG</b>

Dear Sir/Madam,

**Sub.: Outcome of Securities Issue Committee Meeting pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023.**

Dear Sir / Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Members of ‘Securities Issue Committee’ of Lloyds Engineering Works Limited at their meeting held today i.e. 15<sup>th</sup> October, 2024 has considered and approved the Allotment of 1,76,05,634 (One Crore, Seventy-Six Lakhs, Five Thousand Six Hundred and Thirty Four) Equity Shares of the Company of face value of Re. 1/- (Rupee One) each, fully paid-up, (“Equity Share”) at an Issue Price of Rs. 85.20 per Equity Share (Rupees Eighty-Five and Twenty paise Only) including a premium of Rs. 84.20 (Rupees Eighty-Four and Twenty paise Only) per Equity Share aggregating to Rs. 150,00,00,016.80 (Indian Rupees One Hundred Fifty Crores Sixteen Rupees and Eighty Paise only) on preferential allotment basis through private placement to Mr. Bharat Patel being the promoter and shareholder of Techno Industries Private Limited (“TIPL”), (CIN:U32109GJ2000PTC037915) for consideration other than cash i.e. in lieu of acquisition of their 66% (82,50,000 Equity shares) stake in the Equity Shares of TIPL through swapping of Equity Shares of the Company in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 or other applicable provisions of the law. Pursuant to this, Lloyds Engineering Works Limited will be Holding Company of Techno Industries Private Limited (TIPL) with immediate effect.

The Company has passed Special Resolution in the Extra Ordinary General Meeting held on 29<sup>th</sup> August, 2024 for the issue of aforesaid preferential issue. The Company has also received In Principle approval from BSE Limited vide letter no. LOD/PREF/DA/FIP/1128/2024-25 dated 14<sup>th</sup> October, 2024 and from National Stock Exchange of India Limited (NSE) vide letter no. NSE/LIST/43204 dated 14<sup>th</sup> October, 2024 for the aforesaid preferential issue.

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: Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196

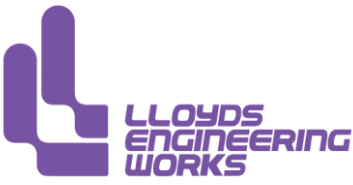
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: A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111

‡ Works

: Plot No. A-5/4, A-5/5 &amp; A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401

: K-3, Additional Murbad Industries Area, Kudavali Village, MIDC Murbad, District Thane – 421 401



**LLOYDS ENGINEERING WORKS LIMITED**  
(Formerly known as Lloyds Steels Industries Limited)

🌐 [www.lloydsengg.in](http://www.lloydsengg.in)

📍 CIN: L28900MH1994PLC081235

✉ [infoengg@lloyds.in](mailto:infoengg@lloyds.in)

The detailed disclosure according to SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July 2023 has been enclosed as **Annexure I**.

Thanking You,

Yours faithfully,

**FOR LLOYDS ENGINEERING WORKS LIMITED**  
*(formerly known as Lloyds Steels Industries Limited)*

**RAHIMA SHAIKH**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**ACS: 63449**

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‡ Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401  
: K-3, Additional Murbad Industries Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

**ANNEXURE- I**
**DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI MASTER CIRCULAR SEBI/HO/CFD/POD2/CIR/P/2023/120 DATED JULY 11, 2023 AND CIRCULAR NO. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 IS AS BELOW:**
**PREFERENTIAL ISSUE:**

Sr. No	Particulars	Disclosure
i.	Type of securities issued (viz. Equity shares, convertibles etc.)	Equity Shares
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
iii.	Total number of securities Alloted or the total amount for which the securities has been issued (approximately):	The Company has alloted 1,76,05,634 (One Crore, Seventy-Six Lakhs, Five Thousand Six Hundred and Thirty-Four only) Equity Shares of face value of Re. 1 (Rupee One) each fully paid-up, at a Premium of Rs. 84.20 each (Indian Rupees Eighty-Four Rupees and Twenty paise only) aggregating to the amount of Rs. 150,00,00,016.80 ( <i>Indian Rupees One Hundred, Fifty Crores, Sixteen Rupees and Eighty paise only</i> ) for consideration other than cash i.e. in exchange of 82,50,000 Equity shares of Techno Industries Private Limited. Pursuant to this, Lloyds Engineering Works Limited will be Holding Company of Techno Industries Private Limited (TIPL) with immediate effect.
iv.	Number of the Investors	1

v.	Name of Investors	<b>Sr. No.</b>	<b>Name of the Allottees</b>	<b>Category (Promoter/ Non Promoter)</b>	<b>No. of Equity Shares allotted</b>	
		1.	Bharat J. Patel	Non Promoter	1,76,05,634	
		<b>Total</b>			<b>1,76,05,634</b>	
vi.	Issue Price	Rs. 85.20 (Face Value of Re. 1/- each at a Premium of Rs. 84.20 each) per Equity Share fully paid-up.				
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<b>Name of the Allottee</b>	<b>Pre-Preferential Shareholding</b>	<b>No. of Equity Shares allotted</b>	<b>Post Preferential Shareholding</b>	
			<b>No. of Shares</b>	<b>% age</b>	<b>No. of Shares</b>	<b>% age</b>
		Bharat J. Patel	0	0.00	1,76,05,634	1,76,05,634 1.51%
viii	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA				

Consequent to the aforesaid allotment of 1,76,05,634 Equity Shares; the paid-up equity capital of the Company has increased from Rs. 114,46,29,492/- consisting of 114,46,29,492 Equity Shares of Re. 1/- each to Rs. 116,22,35,126/- consisting of 116,22,35,126 Equity Shares of Re.1/- each.

The Meeting of the Securities Issue Committee commenced today at 1:30 p.m. and concluded at 2:20 p.m.

Kindly take the note of the same.

Thanking You,

Yours faithfully,

**FOR LLOYDS ENGINEERING WORKS LIMITED**  
*(formerly known as Lloyds Steels Industries Limited)*

**RAHIMA SHAIKH**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
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