



To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

To,
Lloyds Engineering Works Limited
(formerly known as Lloyds Steels Industries Limited)

Registered Office:
Plot No A -5/5, MIDC Industrial Area,
Murbad, Thane, Maharashtra 421401.

Corporate Office:
A-2, 2nd floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel, Mumbai 400104.

**Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure made under Regulation 29(2) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding further acquisition of 3,71,68,120 (Three Crores Seventy-One Lakhs Sixty-Eight Thousand One Hundred and Twenty Rupees only) Equity Shares of Lloyds Engineering Works Limited through “Rights Issue” for your information and records.

Kindly take the same on records.

Thanking You,
Yours faithfully,

For Lloyds Enterprises Limited

Pranjal
Pramod
Mahapure
Digitally signed by
Pranjal Pramod
Mahapure
Date: 2025.06.12
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Pranjal Mahapure
Company Secretary & Compliance Officer
ACS: 69408

Place: Mumbai
Date: 12th June, 2025

Encl.: a/a

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)	Lloyds Engineering Works Limited <i>(formerly known as Lloyds Steels Industries Limited)</i>
Name(s) of the acquirer and Persons Acting in Concert (“PAC”) with the acquirer	Lloyds Enterprises Limited Persons Acting in Concert (PAC): NA
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	## 45,36,12,901	## 38.92	## 38.92
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights (“VR”) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying / voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	## 45,36,12,901	## 38.92	## 38.92

Details of acquisition / sale			
a) Shares carrying voting rights acquired	## 3,71,68,120	## (5.62)	## (5.62)
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-

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d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	## 3,71,68,120	## (5.62)	## (5.62)

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	@ \$ 49,07,81,021	@ \$ 33.30	@ \$ 33.30
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	@ \$ 49,07,81,021	@ \$ 33.30	@ \$ 33.30

Mode of acquisition / sale (e.g.: open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On 10th June, 2025, received the Allotment advice via email for the allotment made on 05th June, 2025
Equity shares capital / total voting capital of the TC before the said acquisition / sale .	Rs. 1,16,55,10,466 represents 1,16,55,10,466 shares of Re. 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale .	Rs. 1,31,97,69,204 represents 1,16,55,10,466 shares of Re. 1/- each and 30,85,17,476 Partly Paid-up Equity Shares of Re. 0.50 paisa each.
Total diluted share/voting capital of the TC after the said acquisition / sale .	Rs. 1,31,97,69,204 represents 1,16,55,10,466 shares of Re. 1/- each and 30,85,17,476 Partly Paid-up Equity Shares of Re. 0.50 paisa each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Remark:

#\$ 45,36,12,901 number of shares of Re. 1 each divided by the total Share capital i.e 1,16,55,10,466 to be taken as per the previous shareholding pattern filed with Stock Exchanges before the rights issue.

3,71,68,120 number of partly Paid-up shares of Face Value of Re. 1 each having Paid-up Value of Re. 0.50 each acquired via Rights Issue of Shares, thereby represents dilution of 5.62% of Shares in total Share Capital, assuming partly Paid-up shares capital would be fully converted into fully paid-up capital without any forfeiture.

@\$ 49,07,81,021 total number of shares out of which 45,36,12,901 are of Re. 1 each & 3,71,68,120 are of Re. 0.50 each divided by the total share capital i.e. 147,40,27,942 assuming partly Paid-up shares capital would be fully converted into fully paid-up capital without any forfeiture.

#\$ 8,90,00,000 Equity shares of Lloyds Engineering Works Limited are pledged with Tata Capital Limited.

For Lloyds Enterprises Limited

Pranjal
Pramod
Mahapure
Mahapure

Digitally signed by
Pranjal Pramod
Mahapure
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