



27th February, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

To,
Lloyds Engineering Works Limited
Plot No A-5/5 MIDC Industrial Area Murbad Rd,
Thane, Maharashtra, India, 421 401

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

In continuation to our earlier disclosure dated 17th February, 2025, w.r.t pledge of 6,50,00,000 Equity Shares of Lloyds Engineering Works Limited ("**the Target Company**" / "**TC**" / "**The TC**") in favour of Tata Capital Limited as a security for availing the loan facility by Lloyds Enterprises Limited ("**the Company**" / "**the Pledgor**" / "**the Borrower**"), we wish to inform you that the Company has further created a pledge on additional 40,00,000 Equity Shares of the Target Company thereby aggregating to a total pledge of 6,90,00,000 Equity Shares (resulting into 5.92% of paid-up share capital of the TC) of the Target Company in favour of Tata Capital Limited with effect from 25th February, 2025.

In this regard, please find enclosed herewith disclosure pursuant to the provisions of Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("**SEBI SAST REGULATIONS**") as amended from time to time.

We request you to kindly take the above information on your record.

Thanking You,
For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary & Compliance Officer

ACS: 69408

Encl: As above

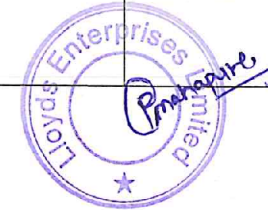


LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				Lloyds Engineering Works Limited									
Names of the Stock Exchanges where the shares of the target company are listed				1.BSE Limited 2.National Stock Exchange of India Limited ("NSE")									
Date of reporting				27 th February, 2025									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Lloyds Enterprises Limited ("LEL")									
Details of the creation/invocation/release of encumbrance:				Lloyds Enterprises Limited ("the Company"/" the Pledgor"/" the Borrower"), has further created a pledge on additional 40,00,000 Equity Shares of the Target Company thereby aggregating to a total pledge of 6,90,00,000 Equity Shares of Lloyds Engineering Works Limited ("the Target Company"/"TC"/"the TC"), in favour of Tata Capital Limited as a security for availing the loan facility with effect from 25 th February, 2025.									
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	%of total share capital	% w.r. t dilu ted share capi tal (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbran ce (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital



Lloyds Enterprises Limited	48,04,12,901	41.22	-	6,50,00,000	5.58	Creation	25 th February, 2025	Pledge	40,00,000	0.34	Tata Capital Limited	6,90,0000	5.92
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For Lloyds Enterprises Limited



Pranjal Mahapure
Company Secretary & Compliance Officer
ACS: 69408

Date: 27th February, 2025
Place: Mumbai

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.
