



To,

BSE Limited

Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

BSE Scrip Code: 539992

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSENGG

To,

Lloyds Engineering Works Limited

Registered Office:

Plot No A -5/5, MIDC Industrial Area,
Murbad, Thane, Maharashtra 421401.

Corporate Office:

A-2, 2nd floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel, Mumbai 400104.

Sub: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding sale of **60,34,299** (Sixty Lakhs Thirty-Four Thousand Two Hundred Ninety-Nine only) Equity Shares of Lloyds Engineering Works Limited (“**LEWL/Material Subsidiary of the Company**”) at Rs. 49.65 each amounting to **INR 29,96,02,945.35/-** (Twenty-Nine Crores Ninety-Six Lakhs Two Thousand Nine Hundred and Forty-Five Rupees and Thirty-Five Paise only) i.e. **0.41%** of Equity Share capital of LEWL to **Thriveni Earthmovers Private Limited, Investment arm of Mr. Balasubramanian Prabhakaran** through “Block Deal”.

Kindly take the same on records.

Thanking You,
Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary & Compliance Officer
ACS69408

Place: Mumbai
Date: 11th February, 2026

Encl.: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (" TC ")	Lloyds Engineering Works Limited
Name(s) of the acquirer / Seller and Persons Acting in Concert (" PAC ") with the acquirer / Seller	Lloyds Enterprises Limited Persons Acting in Concert (PAC): NA
Whether the acquirer / Sellers belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition/ Sale under consideration, holding of:			
a) Shares carrying voting rights (#)	48,93,61,021	33.06	32.95
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights (" VR ") otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying / voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	48,93,61,021	33.06	32.95

Details of acquisition / sale			
a) Shares carrying voting rights acquired / Sold (\$)	60,34,299	0.41	0.41
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any	-	-	-

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other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	60,34,299	0.41	0.41

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired / sold (@)	48,33,26,722	32.66	32.55
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	48,33,26,722	32.66	32.55

Mode of acquisition / sale (e.g.: open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09 th February, 2026
Equity shares capital / total voting capital of the TC before the said acquisition / sale.	INR 1,48,00,82,086 represents *** 1,48,00,82,086 shares of Re. 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	INR 1,48,00,82,086 represents *** 1,48,00,82,086 shares of Re. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition / sale:-	INR 1,48,49,97,782 represents **** 1,48,49,97,782 shares of Re. 1/- each.

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() Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

(#) 48,93,61,021 total number of equity shares, out of which 45,21,92,901 are of Re. 1 each fully paid up & 3,71,68,120 are of Re. 0.50 each partly paid up divided by the total share capital/total voting capital i.e. 1,48,00,82,086 assuming partly Paid-up equity shares would be fully converted into fully paid-up without any forfeiture. Accordingly, % holding is calculated after conversion into fully paid-up capital i.e. 1,48,00,82,086. Also, 8,90,00,000 fully paid-up Equity shares of Lloyds Engineering Works Limited are pledged with Tata Capital Limited.

(\$) 60,34,299 equity shares are fully paid-up equity shares of Lloyds Engineering Works Limited. Accordingly, % holding is calculated after conversion into fully paid-up capital i.e. 1,48,00,82,086 .

(@) 48,33,26,722 total number of equity shares out of which 44,61,58,602 are of Re. 1 each fully paid up & 3,71,68,120 are of Re. 0.50 each partly paid divided by the total share capital/total voting capital i.e. 1,48,00,82,086 assuming partly Paid-up shares would be fully converted into fully paid-up without any forfeiture. Accordingly, % holding is calculated after conversion into fully paid-up capital i.e. 1,48,00,82,086. Also, 8,90,00,000 fully paid-up Equity shares of Lloyds Engineering Works Limited are pledged with Tata Capital Limited.

*(***) 1,48,00,82,086 Equity share capital/ total voting capital Includes 1,17,15,64,610 fully paid-up equity shares/voting rights of Re.1 each and 30,85,17,476 are partly paid-up equity shares of Re.0.50 each. Accordingly, holding is calculated after conversion into fully paid-up capital.*

*(****) 1,48,49,97,782 Total diluted share/voting capital Includes 1,17,64,80,306 fully paid-up equity shares/voting rights of Re.1 each and 30,85,17,476 are partly paid-up equity shares of Re.0.50 each. Accordingly, holding is calculated after conversion into fully paid-up capital.*

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary & Compliance Officer
ACS69408

Place: Mumbai

Date: 11th February, 2026

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