

**UNDER MANAGEMENT OF SPECIAL COMMITTEE APPOINTED BY HON'BLE
HIGH COURT AT BOMBAY**

Justice Mr.V. R. DATAR
(Retd Judge of High Court Bombay)
Chairman, Special Committee

Mr. S.C..MALHOTRA (I.P.S.)
(Retd D.G. of Police Maharashtra)
Member, Special Committee

Mr. P..K.BANSAL (I.P.S.)
(Retd D.G. of Police Gujarat)
Member, Special Committee

LFL/8756/2013/GN
28th January, 2014.

Mr. G. D. PAREKH
(Retd. District & Sessions Judge)
Secretary to Special Committee

The National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

- Sub : (a) Unaudited Financial Results for the Quarter and Nine Months ended
31st December, 2013.
- (b) Limited Review Report as per Clause 41 of the Listing Agreement.

We are enclosing herewith a copy of the Unaudited Financial Results for the quarter and Nine Months ended 31st December, 2013 which were taken on record by the Board of Directors at its meeting held on 28th January, 2014 and approved by the Special Committee.

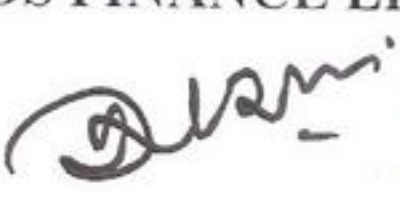
We are also enclosing herewith Limited Review Report from auditors M/s.Vijay H. Shah & Co., Mumbai for the quarter ended 31st December, 2013 for your reference and record.

You are requested to kindly take note of the same and intimate the members of exchange accordingly.

Thanking you,

Yours faithfully,

For LLOYDS FINANCE LIMITED,


(PANKAJ DESAI)
MANAGING DIRECTOR.



Encl : as above.

Registered Office :

B/24,1st Floor, Pravasi Industrial Estate,
Off Aarey Road, Goregaon (East),
Mumbai - 400 063.

Tel : 29275216 / 29270096 • Fax : 29276014

LLOYDS FINANCE LIMITED

(Under the Management of Special Committee Appointed by Hon'ble High Court at Bombay)

Regd.Off.: B-24, Pravas Industrial Estate, Off Aarey Road, Goregaon (E), Mumbai - 400 063 -Tel. 29275614 / 29270096- Fax :29276014

website : www.lloydsfinance.in e-mail address : lflinvestors@yahoo.co.in & lflfd@yahoo.co.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

Particulars		QUARTER ENDED			NINE MONTH ENDED		(Rs. in Lacs)
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	YEAR ENDED
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	(a) Net Sales / Income from Operations	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
2.	Expenses						
a.	Cost of materials consumed.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
b.	Purchase of Stock in Trade	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
c.	Changes in inventories of finished goods, work-in progress and stock in trade.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
d.	Employees Benefits expense	23.86	21.65	21.17	65.34	69.93	93.62
e.	Depreciation	0.00	0.00	0.00	0.00	0.00	0.00
f.	Legal and Professional Charges	25.49	29.91	14.85	68.37	48.72	63.88
g.	Other expenditure / write offs	31.37	18.27	20.10	74.86	221.25	6207.35
	Total Expenses	80.72	69.83	56.12	208.57	339.90	6364.85
	(Any item exceeding 10% of the total expenditure to be shown separately)						
3.	Profit / (Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2).	(80.72)	(69.83)	(56.12)	(208.57)	(339.90)	(6364.85)
4.	Other Income	9.84	14.86	18.40	28.74	137.48	143.98
5.	Profit / (Loss) before finance cost and Exceptional Items (3+4)	(70.88)	(54.97)	(37.72)	(179.83)	(202.42)	(6220.87)
6.	Finance Costs						0.00
7.	Profit / (Loss) after finance costs but before Exceptional Items (5-6)	(70.88)	(54.97)	(37.72)	(179.83)	(202.42)	(6220.87)
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before tax (7+8)	(70.88)	(54.97)	(37.72)	(179.83)	(202.42)	(6220.87)
10.	Tax expense						0.00
11.	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(70.88)	(54.97)	(37.72)	(179.83)	(202.42)	(6220.87)
12.	Extraordinary Item (net of tax expense Rs. _____)						0.00
13.	Net Profit / (Loss) for the period (11-12)	(70.88)	(54.97)	(37.72)	(179.83)	(202.42)	(6220.87)
14.	Paid-up equity share capital (Face Value of the Share Rs.10/- each)	3741.20	3741.20	3741.20	3741.20	3741.20	3741.20
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(4250.81)
16.	Earnings Per Share (EPS)	-0.19	-0.15	-0.10	-0.48	-0.54	-16.63
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	-
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-	-	-
17.	Public Shareholding						
	- No. of shares	37412020	37412020	37412020	37412020	37412020	37412020
	- Percentage of shareholding	100%	100%	100%	100%	100%	100%



NOTES:

1. In the winding up Petition No. 1017 of 2002, Company Application No. 231 of 2004, the Hon'ble High Court of Bombay vide order dtd.12th March,2004 has appointed the Special Committee to take charge of the management and affairs of the Company. The Special Committee has been appointed instead of appointment of the Official Liquidator.
2. The above results were reviewed by the Audit Committee and the same was considered and taken on record by the Board at its meeting held on 28th January, 2014 and approved by Special Committee appointed by Hon'ble High Court of Bombay.
- 3 The Statutory auditors have carried out the limited review of the result for the quarter ended 31st December, 2013.
- 4 There were no business operations of the Company by virtue of the restrictions imposed by RBI in the year 1998. The income shown above is of miscellaneous in nature.
- 5 The segmentwise reporting is not applicable.
- 6 The Hon'ble High Court of Bombay vide its order dated 9th February, 2012 has approved comprehensive Scheme of Repayment to Fixed Deposit Holders. The Scheme does not provide for payment of any interest on any category of Fixed Deposits. However, the Hon'ble High Court of Bombay vide its Order dated 26.11.13 has stopped payment to the creditors of the Company including the deposit holders till 28th April, 2014.
- 7 The previous period figures have been regrouped and reclassified wherever necessary. The other expenditure includes write off of certain accounts as bad debts. As per the company's practice, the write offs are decided at the end of the year. Hence, the same was not reflected in quarterly results.
- 8 The Opening Balance of the investor's complaints as at 01.10.13 was NIL - Received during the quarter 16 nos. Resolved during the quarter 16 nos. - Closing Balance as at 31.12.13 is NIL.
- 9 The Company has no Promoters holding hence the information related to number of shares pledged / encumbered reporting is not applicable.



Place: MUMBAI.
Date : 28th January, 2014.

By Order of the Board &
with permission of the Special Committee,
For LLOYDS FINANCE LTD.,

Managing Director

403 – A, Tulip,
Thakur village, Kandivali (E),
Mumbai – 400 101.
Mobile : 9321868476

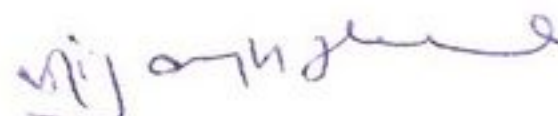
Board of Directors
M/s. Lloyds Finance Ltd.
B/24, 1st Floor
Pravasi Industrial Estate
Off Aarey Road
Goregaon (East)
Mumbai 400 063

We have reviewed the accompanying statement of unaudited financial results of LLOYDS FINANCE LTD. for the period ended 31st December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VIJAY H SHAH & CO.
CHARTERED ACCOUNTANTS



VIJAY SHAH
PROPRIETOR



Place : Mumbai
Dated : 28th January 2014