ISO 9001 COMPANY

LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

23rd October, 2012

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 517518

National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: LLOYDELENG

Sub: Updates on Scheme of Arrangement between Lloyd Electric & Engineering Limited and Perfect Radiators & Oil Coolers Private Limited

Dear Sir/Madam

This is to inform you that the Hon'ble High Court of Jaipur has approved the application filed by the Company in relation to the scheme of Arrangement amongst Perfect Radiators & Oil Coolers Private Limited with Lloyd Electric & Engineering Limited and their respective shareholders.

Vide its order dated 11th October, 2012, Hon'ble High Court of Jaipur has directed Lloyd Electric & Engineering Limited that a meeting of its equity shareholders, secured creditors and unsecured creditors be convened for the purpose of considering, and if thought fit, approving, with or without modification, the arrangement embodied in the scheme of arrangement between Lloyd Electric & Engineering Limited and Perfect Radiators & Oil Coolers Private Limited. As per the directions of the Court the meetings are scheduled to be held on Saturday, 24th November, 2012 at the Registered Office of the Company situated at A-146 (B&C), RIICO Industrial Area, Bhiwadi, District-Alwar, Rajasthan under the supervision of the court as under:

1. Equity shareholders meeting :- 10:30 A.M.
2. Secured Creditors Meeting :- 11:30 A.M.
3. Unsecured Creditors Meeting :- 12:30 P.M.

The Hon'ble court has further ordered the publication of the Notice in the newspaper in financial Express (New Delhi edition) and Rajasthan Patrika (Alwar & Jaipur Edition).

A copy each of the Notice, scheme of arrangement, the statement under section 393 of the Companies Act, 1956 for the aforesaid meetings is enclosed herewith.

You are requested to kindly take the aforesaid on records and oblige.

Thanking you

Yours Faithfully,

For Lloyd Electric & Engineering Limited

Anita K Sharma
Company Secretary
Encl: a/a