ISO 9001 COMPANY

LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909
Website : www.lloydengg.com
CIN : L29120RJ1987PLC012841

March 13, 2015

Listing Department
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 517518

Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

NSE Symbol: LLOYDELENG

Re: Allotment of 60,00,000 Warrants to Promoter Group entities

Dear Sir

Further to the earlier announcement dated 9th March'15 regarding the passing of the special resolution by the shareholders of the Company through postal ballot, you are hereby informed that the Committee of Board of Directors at their meeting held on 13th March'15 has issued and allotted 60,00,000 warrants at a price of Rs. 152/- per Warrant to the entities stated below, belonging to promoter group, entitling them for the subscription of equivalent number of equity shares of Rs. 10/- each (Including premium of Rs. 142/- per share) as per the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009.

	Name of Allotees	No. of Warrants Allotted
1)	Pandit Kanahaya Lal Punj Pvt. Ltd.	16,00,000
2)	Himalayan Mineral Waters Pvt. Ltd.	16,00,000
3)	Lloyd Stocks & Investment Pvt. Ltd.	8,00,000
4)	Lloyd Credit Ltd.	8,00,000
5)	Lloyd Manufacturing Pvt. Ltd.	6,00,000
6)	Perfect Radiators & Oil Coolers Pvt. Ltd.	6,00,000

The Company has received the upfront payment of 25% of total consideration as per the terms of preferential issue. As the Company has allotted Warrants, there is no change in the paid-up capital of the Company.

Kindly take the above information on record and oblige.

Thanking you

For **LLOYD ELECTRIC & ENGINEERING LIMITED**

For LLOYD ELECTRIC & ENGINEERING LTD.

ANITA K. SHARMA
COMPANY SECRETARY

Company Secretary